

THE FERTILISER ASSOCIATION OF INDIA



FAI - IZA ROUNDTABLE ON ZINC FORTIFIED FERTILISERS CHALLENGES & WAY FORWARD











AUDITORS

M/s. Lochan & Co., Delhi

REGISTERED OFFICE

The Fertiliser Association of India FAI House, 10 Shaheed Jit Singh Marg New Delhi - 110 067 CIN U85300DL 1955NPL002999 Tel: +91-11-26567144,46005204 Fax:+91-11-26960052 E.mail:secy@faidelhi.org Website: www.faidelhi.org

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BOARD OF DIRECTORS



Rakesh Kapur Chairman, FAI Jt. MD, IFFCO



U.S. Awasthi Emeritus Director-FAI upto 25.04.2017 MD, IFFCO



H.S. Bawa Emeritus Director-FAI



Ajay S. Shriram Emeritus Director-FAI Chairman & Sr. Managing Director DCM Shriram Ltd. w.e.f. 12.05.2017



P.S. Gahlaut MD, IPL



K.S. Raju Chairman, NFCL w.e.f. 18.08.2017



Rajiv Chopra CMD, STC w.e.f. 24.03.2017



Sameer Goel MD, Coromandel International



O.P. Gupta MD, Kribhco Fertilizers Ltd. w.e.f. 02.09.2016





Rajiv Kumar Gupta MD, GNFC



A.K. Jain Vice Chairman, KFCL



Videh Kumar Jaipuriar WTD, Jubilant Agri & Consumer Products upto 31.03.2017



Anil Kapoor MD, CFCL



Naveen Kapoor President Agri Busness, PPL upto 18.08.2017



K.K. Kaul WTD, DCM Shriram Ltd.



Shailesh Khaitan CMD Khaitan Chems. & Ferts.



A. B. Khare CMD, MFL



Rahul Kohli CEO (Fert. Business) Grasim Industries (Unit : Indo Gulf Fertilisers)



N. Suresh Krishnan MD, MCFL



J.C. Laddha Business Head & Group Executive President-Copper Hindalco Industries



Kapil Mehan upto 03.06.2017





S.C. Mehta CMD, DFPCL upto 31.03.2017



Manoj Mishra CMD, NFL



Vasudha Mishra MD, NCDC upto 31.03.2017



Manish Nagpal CEO, Greenstar Fertilizers Ltd.



Akshay Poddar Director, ZACL w.e.f. 18.08.2017



Ved Prakash CMD, MMTC upto 31.03.2017



Khaleel Rahim CMD, STC upto 23.03.2017



K. Rahul Raju MD, NFCL upto 31.07.2017



D.S. Sudhakar Ramaiah CMD, PDIL w.e.f. 30.11.2016





S.R. Ramakrishnan WTD, SPIC



S.S. Ranade Chairman Ranadey Micronutrients



N. Sambasiva Rao MD, KRIBHCO



S.D. Singh Director (Prodn.), BVFCL



D.K. Sundar COO (Urea Business) Tata Chemicals Ltd.



S. Venkateswar CMD, PDIL upto 30.11.2016



Suresh Warior CMD, RCF w.e.f. 18.08.2017



S.P. Yadav Sr. VP (Agri Busi.), GSFC



Satish Chander DG, FAI



PRINCIPAL OFFICERS OF FAI



S. Nand



T.K. Chanda Adviser



D.S. Yadav Director (Marketing)



R.K.Tewatia Additional Director (Agricultural Sciences)



A.C. Dubey Chief Economist



D. Ramakrishnan Secretary & Treasurer



Manish Goswami Chief (Technical)



Parag Dass Saxena Chief (Marketing)



D.D. Khose Regional Executive (West)



Y.V.N.Murthy Regional Executive (South)



Kuldeep Sati Dy. Chief (Statistics & IT)



Regional Executive (East)





Kabita Debnath Das Dy. Chief (Documentation & Information)



NOTICE OF ANNUAL GENERAL MEETING

THE FERTILISER ASSOCIATION OF INDIA

(Company Limited by Guarantee)

Licensed Under Section 26 of the Companies Act 1913

Regd. Office: FAI House, 10, Shaheed Jit Singh Marg, New Delhi 110067, INDIA.

CIN: U85300DL 1955NPL002999

Notice is hereby given that the 62nd Annual General Meeting of The Fertiliser Association of India will be held on Monday the 25th September, 2017 at 11.00 hours in the Board Room of FAI, located at FAI House, 10, Shaheed Jit Singh Marg, New Delhi, to transact the following business:

ORDINARY BUSINESS

- To receive and adopt the Directors' Report for the year 1st April, 2016 to 31st March, 2017.
- To receive and adopt the Audited Statements of Accounts of the Association for the year 1st April 2016 to 31st March, 2017 viz, the Income and Expenditure Account for the year ended on the 31st March, 2017 and the Balance Sheet as at the 31st March, 2017.
- 3. To appoint Directors of the Association:

In accordance with Article 74 of the Articles of Association, the following Directors retire by rotation:

- Mr. Rakesh Kapur (DIN 00007230) representative of Indian Farmers Fertiliser Cooperative Limited, to represent the interest of Central Region.
- (ii) Mr. Anil Kapoor (DIN 00032299) representative of M/s Chambal Fertilizers and Chemicals Limited, to represent the interest of Northern Region.
- (iii) Mr. S.R.Ramakrishnan (DIN 00120126) representative of M/ s Southern Petrochemical Industries Corporation Ltd, to represent the interests of nitrogenous and complex fertiliser manufactures.

The above Director being eligible and qualified offer themselves for re-election in accordance with Article 76 of the Articles of Association of FAI.

4. To re-appoint M/s Lochan & Co., Chartered Accountants as Statutory Auditors of the Association and in this connection, to pass, with or without modification(s), the following resolution as an Ordinary Resolution.

"RESOLVED that pursuant to the provisions of Section 139, 141 and other applicable provisions, if any, of the Companies Act, 2013 & rules made thereunder, M/s Lochan & Co., Chartered Accountants (Firm Registration No.008019N), the retiring Auditors of the Company, be and are hereby re-appointed as the Statutory Auditor of the Company to hold office from the conclusion of this Annual General Meeting ('AGM') until the conclusion of the sixth AGM (67th) of the Company, at a remuneration as may be determined by the Board of Directors of the Company and reimbursement of all out-of-pocket expenses in connection with the audit of the accounts of the Company, subject to ratification of their appointment at every Annual General Meeting".

SPECIAL BUSINESS

- 5. Appointment of Directors in place of retiring Directors.
- To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"RESOLVED that in pursuant to the provisions of Section 152 and any other applicable provisions of Companies Act, 2013 read with rule made thereunder, Mr. A.B.Khare, (DIN 07416463) representing M/s Madras Fertilizers Ltd. (MFL), who was appointed as a Director in casual vacancy by the Board of Directors at its meeting held on 28.3.2016 and whose term of office expires at this Annual General meeting and in respect of which the Company has received notice under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director, be and is hereby appointed as a Director of the company to represent the interest of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation."

(ii) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"RESOLVED that in pursuant to the provisions of Section 152 and any other applicable provisions of Companies Act, 2013 read with rule made thereunder, Mr. A.K.Jain, (DIN 01731920) representing M/s Kanpur Fertilizers & Cement Limited (KFCL), who was appointed as a Director in casual vacancy by the Board of Directors at its meeting held on 26.6.2015 and whose term of office expires at this Annual General meeting and in respect of which the Company has received notice under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director, be and is hereby appointed as a Director of the company to represent the interest of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation."

(iii) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"RESOLVED that in pursuant to the provisions of Section 152 and any other applicable provisions of Companies Act, 2013 read with rule made thereunder, Mr. Suresh Warior, (DIN: 06920261) representing M/s Rashtriya Chemicals and Fertilizers Ltd. (RCF), who was appointed as a Director in casual vacancy by the Board of Directors at its meeting held on 18.8.2017 and whose term of office expires at this Annual General meeting and in respect of which the Company has received notice under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director, be and is hereby appointed as a Director of the company to represent the interest of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation."

(iv) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"RESOLVED that in pursuant to the provisions of Section 152 and any other applicable provisions of Companies Act, 2013 read with rule made thereunder, Mr. Sameer Goel, (DIN: 07298938) representing M/s Coromandel International Ltd., who was appointed as a Director in casual vacancy by the Board of Directors at its meeting held on 2.12.2015 and whose term of office expires at this Annual General meeting and in respect of which the Company has received notice under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director, be and is hereby appointed as a Director of the company to represent the interest of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation."



(v) To consider and, if thought fit, to pass, with or without modification (s) the following Resolution as an Ordinary Resolution:

"RESOLVED that in pursuant to the provisions of Section 152 and any other applicable provisions of Companies Act, 2013 read with rule made thereunder, the term of Mr. K.S. Raju, (DIN: 00008177) representing M/s Nagarjuna Fertilizers and Chemicals Limited (NFCL), who was appointed as an Additional Director by the Board of Directors at its meeting held on 18.8.2017, whose term of office expires at this Annual General meeting and in respect of whom the Company has received notice under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director against the existing vacancy, be and is hereby appointed as a Director of the company to represent the interest of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation."

6. Appointment of Directors against existing vacancies.

 (i) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"RESOLVED that in pursuant to the provisions of Section 152 and any other applicable provisions of Companies Act, 2013 read with rule made thereunder, Mr. S.C.Mehta, (DIN: 00128204) representing M/s Smartchem Technologies Limited, (A fully owned subsidiary of DFPCL) in respect of whom the Company has received notice under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director against the existing vacancy, be and is hereby appointed as a Director of the company to represent the interest of western region, liable to retire by rotation."

(ii) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"RESOLVED that in pursuant to the provisions of Section 152 and any other applicable provisions of Companies Act, 2013 read with rule made thereunder, Mr. Videh Kumar Jaipuriar, (DIN:03097753) representing M/s Jubilant Agri and Consumer Products Limited, in respect of whom the Company has received notice under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director against the existing vacancy, be and is hereby appointed as a Director of the company to represent the interest of super phosphate manufacturers, liable to retire by rotation."

(iii) To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as an Ordinary Resolution:

"RESOLVED that in pursuant to the provisions of Section 152 and any other applicable provisions of Companies Act, 2013 read with rule made thereunder, Mr. Sunil Sethy, (DIN:00244104) representing M/s Paradeep Phosphates Limited, in respect of whom the Company has received notice under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director against the existing vacancy, be and is hereby appointed as a Director of the company to represent the interest of nitrogenous and complex fertiliser manufacturers, liable to retire by rotation."

7. Appointment of Director General (DG)

To consider and, if thought fit, to pass, with or without modification(s) the following Resolution as a Special Resolution:

"RESOLVED that in pursuant to the provisions of Section 196 of the Companies Act, 2013, as amended from time to time, and in accordance with Schedule V of Companies Act, 2013 and all applicable provisions and guidelines for the managerial remuneration issued by the Central Government from time to time, the Company hereby accords its consent and approval to the extension of the tenure of Shri. Satish Chander, (DIN: 00276346) as Director General of the Association for a period of one year effective from 11th June, 2017 on the existing terms and conditions as approved by the Board of Directors of FAI at its meeting held on 12th May, 2017 as given in the explanatory note in the notice convening this Annual General Meeting".

8. Amendment of Articles of Association of FAI

To consider and, if thought fit, to pass, with or without modification(s) the following resolution **As a Special Resolution** in respect of amendment of the Articles of Association of the Fertiliser Association of India (Association):

"**RESOLVED THAT** pursuant to section 8 and other applicable provisions, if any, of the Companies Act, 2013 and subject to the previous approval of Central Government, Registrar of Companies, the consent of the members of the Association be and is hereby accorded to alter the articles of the Fertiliser Association of India ("FAI") by substituting the existing articles of Association with new set of articles, as per the draft attached to this Notice.

"RESOLVED FURTHER THAT the regulations contained in the new set of Articles of Association be and are hereby approved and adopted.

"RESOLVED FURTHER THAT Shri. D. Ramakrishnan, Secretary & Treasurer of FAI be and is hereby authorized to take all such steps and actions for the purposes of making all such filings and registrations as may be required in relation to the aforesaid amendment to the Articles of Association and further to do all such acts, deeds, matters and things as may be deemed necessary to give effect to this resolution."

9. a) Assessment of dues for the year 1st April, 2018 to 31st March, 2019 as follows:

Sl. No.	Member Category	Proposed dues	
(ii) Ov (iii) Te	ssociate Members verseas Associate Members chnical & Professional Associate ssociate Members	Rs. 20,000/-* US \$ 2000/-* Rs. 500/-*	
*Plus applicable GST.			

 b) To consider and adopt the budget of the Association for the year 1st April, 2018 to 31st March, 2019.

By the order of Board of Directors

New Delhi 25th August, 2017 D. Ramakrishnan Secretary

Note:

1. The Explanatory statement pursuant to Section 102(1) of the Companies Act, 2013 with respect to Special Business listed in terms 5 to 9 of the Notice is annexed hereto and forms part of this Notice.



EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

Notice Item No.5(i)

Mr. A.B.Khare, (DIN 07416463) representing M/s Madras Fertilizers Ltd. (MFL), who was appointed as a Director in casual vacancy by the Board of Directors at its meeting held on 28.3.2016. As per Section 161(4) of the Companies Act, 2013 a person who has been appointed as Director in casual vacancy holds office only up to the date up to which the Director in whose place he is appointed would have held office if it had not been vacated. Consequently, Mr. A.B.Khare holds office up to the date of this Annual General Meeting, the date till which the original Director Dr. I. Vijay Kumar, would have held the office. Against this resultant vacancy, M/s Madras Fertilizers Ltd. have proposed the candidature of Mr. A.B.Khare as a candidate to the office of Director of FAI.

None of the Directors except Mr. A.B.Khare himself is concerned or interested in the resolution.

Notice Item No.5(ii)

Mr. A.K.Jain, (DIN 01731920) representing M/s Kanpur Fertilizers & Cement Limited (KFCL), who was appointed as a Director in casual vacancy by the Board of Directors at its meeting held on 26.6.2015. As per Section 161(4) of the Companies Act, 2013 a person who has been appointed as Director in casual vacancy holds office only up to the date up to which the Director in whose place he is appointed would have held office if it had not been vacated. Consequently, Mr. A.K.Jain holds office up to the date of this Annual General Meeting, the date till which the original Director Mr. V.K.Sharma, would have held the office. Against this resultant vacancy, M/s Kanpur Fertilizers & Cement Limited have proposed the candidature of Mr. A.K.Jain as a candidate to the office of Director of FAI.

None of the Directors except Mr. A.K.Jain himself is concerned or interested in the resolution.

Notice Item No.5(iii)

Mr. Suresh Warior, (DIN: 06920261) representing M/s Rashtriya Chemicals and Fertilizers Ltd. (RCF), who was appointed as a Director in casual vacancy by the Board of Directors at its meeting held on 18.08.2017. As per Section 161(4) of the Companies Act, 2013 a person who has been appointed as Director in casual vacancy holds office only up to the date up to which the Director in whose place he is appointed would have held office if it had not been vacated. Consequently, Mr. Suresh Warior holds office up to the date of this Annual General Meeting, the date till which the original Director Mr. R.G.Rajan, would have held the office. Against this resultant vacancy, M/s Rashtriya Chemicals and Fertilizers Ltd. have proposed the candidature of Mr. Suresh Warior as a candidate to the office of Director of FAI. None of the Directors except Mr. Suresh Warior himself is concerned or interested in the resolution.

Notice Item No.5(iv)

Mr. Sameer Goel, (DIN: 07298938) representing M/s Coromandel International Limited, who was appointed as a Director in casual vacancy by the Board of Directors at its meeting held on 2.12.2015. As per Section 161(4) of the Companies Act, 2013 a person who has been appointed as Director in casual vacancy holds office only up to the date up to which the Director in whose place he is appointed would have held office if it had not been vacated. Consequently, Mr. Sameer Goel holds office up to the date of this Annual General Meeting, the date till which the original Director Mr. V. Ravichandran, would have held the office. Against this resultant vacancy, M/s Coromandel International Limited have proposed the candidature of Mr. Sameer Goel as a candidate to the office of Director of FAI.

None of the Directors except Mr. Sameer Goel himself is concerned or interested in the resolution.

Notice Item 5(v)

Mr. K.S. Raju, representing M/s Nagarjuna Fertilizers and Chemicals Limited (NFCL), was appointed as an Additional Director on the Board of FAI on 18th August, 2017. His term as Additional Director is expiring at 62nd AGM. M/s Nagarjuna Fertilizers and Chemicals Limited (NFCL), Active Member of FAI, has proposed the candidature of Mr. K.S. Raju, (DIN: 00008177), as a Director on the Board of FAI against the existing vacancy as per the requirements under Section 160 of the Companies Act, 2013.

None of the Directors except Mr. K.S. Raju himself is concerned or interested in the resolution.

Notice Item 6(i)

M/s Smartchem Technologies Limited (A fully owned subsidiary of DFPCL) an Active Member of FAI, has proposed the candidature of Mr. S.C.Mehta (DIN: 00128204) as a Director on the Board of FAI against the existing vacancy as per the requirements under Section 160 of the Companies Act, 2013.

None of the Directors except Mr. S.C.Mehta himself is concerned or interested in the resolution.

Notice Item 6(ii)

M/s Jubilant Agri and Consumer Products Limited, an Active Member of FAI, has proposed the candidature of Mr. Videh Kumar Jaipuriar, (DIN:03097753) as a Director on the Board of FAI against the existing



vacancy as per the requirements under Section 160 of the Companies Act, 2013.

None of the Directors except Mr. Videh Kumar Jaipuriar himself is concerned or interested in the resolution.

Notice Item 6(iii)

M/s Paradeep Phosphates Limited, an Active Member of FAI, has proposed the candidature of Mr. Sunil Sethy, (DIN: 00244104) as a Director on the Board of FAI against the existing vacancy as per the requirements under Section 160 of the Companies Act, 2013.

None of the Directors except Mr. Sunil Sethy himself is concerned or interested in the resolution.

Notice Item No.7 Appointment of Director General (DG)

The tenure of Shri. Satish Chander (DIN: 00276346), Director General of the Association ended on 10th June, 2017. The Board of Directors in its meeting held on 12th May, 2017 decided to extend his tenure for a further period of one year with effect from 11th June, 2017 on the existing terms and conditions and as per applicable provisions of the Companies Act.

Since the appointment and remuneration payable to Director General requires approval of the members of the Association in General Meeting, the resolution as set out in this item is recommended for the approval of the members.

None of the Directors except Shri. Satish Chander is interested in the resolution.

Notice Item No.8 Amendment of Articles of Association of FAI

The present Articles of Association of FAI were adopted in the year 1956 and amended from time to time. They are based on the Companies Act 1956 as amended from time to time.

Consequent upon the enforcement of majority of provisions of the Companies Act, 2013(the "Act") w.e.f April 1st, 2014 and notification dated June 5, 2015 issued by the Ministry of Corporate Affairs,

exempting the section 8 companies from some provisions of the Act, the need has arisen to alter the provisions of the articles of association to bring the same in conformity with the aforesaid provisions.

The Directors of Association decided that it is desirable that the articles of association of the company be revised so that they not only fully reflect new Companies Act and rules and regulations made thereunder but must also be in conformity with the modern secretarial practices. Since the proposed alterations, deletions insertions etc. to the present articles of association are numerous it is more convenient to adopt an altogether new set of articles of association incorporating all the provisions of the new act.

Accordingly, the Articles of Association of FAI are amended in accordance with the provisions of Companies Act, 2013. The Board of FAI in their meeting held on 24th March 2017 approved the amended Articles of Association to substitute the existing Articles of Association subject to approval of members in the Annual General Meeting and previous approval of the Central Government, Registrar of Companies.

Your Directors recommend the proposed resolution for your consideration and adoption of the new set of Articles of Association of FAI.

None of the Directors is interested in the proposed resolution.

Notice Item No.9

- (a) The assessment dues for Associate, Overseas Associate and Technical and Professional Associate Members have to be determined by the Board and approved at the AGM under Article 17 of the Articles of Association of FAI. The proposed rates of membership subscription for the year 2018-19 have been approved by the Board on 18th August, 2017 and the same are given in the Agenda.
- (b) The Budget for the year 2018-19 is placed before the General Body for ratification after approval of the Board of Directors in accordance with clause 16 of the Articles of Association. The proposed Budget has been approved by the Board in its meeting held on the 18th August, 2017.



Agenda item No. 8 in the AGM Notice

(THE COMPANIES ACT, 2013) Company Limited By Guarantee

ARTICLES OF ASSOCIATION

OF

The Fertiliser Association of India

Interpretation

The marginal notes hereto shall not affect the construction hereof and in these presents unless there be something in the subject or context inconsistent therewith-

"The Act" means the Companies Act, 2013 and/or any amendment thereof and shall include the Companies Act, 1956/1913, wherever the subject or context so require.

"Special Resolution" has the meaning assigned thereto by the Act (Section 114).

"The Association" means The Fertiliser Association of India.

"The Director" means the Director on the Board of the Association for the time being.

"The Chairperson" means the Chairperson of the Association for the time being.

"The Co-Chairperson" means the Co-Chairperson of the Association for the time being.

"The Director General" means the Director General of the Association for the time being.

"The Secretary" means the Secretary of the Association for the time being.

"The Treasurer" means the Treasurer of the Association for the time being.

"Tribunal" means the National Company Law Tribunal constituted under section 408 of the Act.

"Member" means either an Active member or Associate member or Overseas Associate member or Technical and Professional Associate member of the Association for the time being.

"The Office" means the Registered Office of the Association for the time being.

"The Register" means the Register of members to be kept pursuant to section 88 of the Act.

"The Registrar" means the Registrar of Companies.

"Month" means calendar month.

"Year" means 1st April to 31st March.

"Proxy" includes Attorney duly constituted under a power of Attorney.

"In Writing" and "Written" include printing, lithography and other modes of representing or reproducing words in a visible form. Words importing the singular number only include the plural number, and *vice versa* in Articles.

Words importing the masculine gender only include the feminine gender.

Word importing persons include corporations.

Table "H" shall apply

2. Save as reproduced herein the regulations contained in Table "H" (in the first Schedule to the Act) shall apply to the Association and the following shall be the Regulations of the Association: -

MEMBERS

Members for registration purposes

- 3. For the purpose of registration, the number of members of the Association shall be 200 but the Board of Directors may, from time to time, whenever the Association or the business of the Company requires it, register an increase of members.
- 4. (a) There shall be four classes of Members, i.e., Active Members, Associate Members, Overseas Associate Members, Technical and Professional Associate Members.
 - (b)The Directors may in the uncontrolled discretion admit any person, firm, company, corporation or association to be an Honorary Member of Association, and such Honorary member shall not be liable to pay entrance fees, annual or other dues.
- 5. Active Members

Any person, firm, company or corporation who is engaged in-

(i) the manufacture of fertilisers in India; or

(ii) the importers of fertilisers and/or in the distribution of imported fertilisers of any kind in India in quantities not less than 50,000 tonnes per year, shall be eligible as an Active Member of the Association. Provided they are not agents of foreign manufacturer/supplier of the fertilisers.

6. Associate Members

Any person, firm, company, corporation or association in India who is-

(i) a fertiliser distributor or dealer; or

(ii) a manufacture or suppliers of fertiliser plants, equipments or appliances or of materials used in fertiliser manufacture; or

(iii) engaged in the design and construction of fertiliser plants, equipments or appliances; or

(iv) a manufacturer of agricultural chemicals; or

(v) a producer of certified seeds, or

(vi) interested in or concerned with fertilisers or agricultural production, shall be eligible as an Associate Member of the Association.



Provided that-

- 6.1 A person, firm, company, corporation or association to be engaged in the manufacture of fertilisers and as such eligible for being an Active member under article 5 may be enrolled as Associate Member by the Board of Directors on the stipulated undertaking that such member will convert its membership to Active on the expiry of two years from the date of its commercial production or when its production reaches 50 percent of its rated capacity during a year (FAI's financial year April/March), whichever is earlier.
- 6.2 A person, firm, company, corporation or association which is otherwise eligible to be an Associate member under this Article, shall not be admitted to be an Associate Member, if such person, firm, company, corporation or association is an associate, subsidiary or agent of a person, firm, company, corporation or association which is eligible to be admitted as an Active Member but is not an Active Member of the Association
- 7. Overseas Associate Member

Any person, firm, company, corporation or association outside India, who is engaged in business connected with fertilisers or fertiliser raw materials or fertiliser plants and equipments, shall be eligible as an Overseas Associate Member.

8. Technical and Professional Associate Member:

Any person having a professional qualification employed by member companies or a professional having reasonable experience in fertilizer and agriculture sector shall be eligible as Technical and Professional Associate Member of the Association.

9. First Members: -

The following shall be the first members of the Association and their name shall be entered in the Register of the Members:

- (a) The subscribers to the Memorandum of Association, and
- (b) Persons, firms, companies, corporations, or associations who have been actively engaged in the incorporation of the Association.
- 10. Any person, firm, company, corporation or association, not being one of the members mentioned in Article 9 thereof, who shall qualify for membership under Article 5 to 8 hereof may become members of the Association.
- 11. The Director may, at their uncontrolled discretion, refuse to admit any person, firm, company, corporation or association either as an Active or as an Associate Member or as an Overseas Associate Member or as a Technical and Professional Associate Member of the Association and shall not be required to be give any reason for such refusal.
- 12. Any firm, company, corporation or association eligible as an Active or Associate Member may become an Active or Associate Member in their conventional or corporate nature.
- 13. Subject to the provisions and restrictions contained in these Articles, the rights and privileges of membership may, in the case of a firm elected in their conventional names as a member of either class, be exercised by any partner in such firm or by any person authorized by power-of-attorney or letter of procuration to sign the name of the firm or to sign such name as per procuration and may, in the case of a joint stock company or other corporation or association elected member in its

corporate name, be exercised by any person so authorized by a resolution of the Board of Directors of such company or corporation or association.

14. A candidate for election either as an Active Member or as an Associate Member or as an Overseas Associate Member or as Technical and Professional Associate Member, whether a person, firm, company, corporation or Association, shall be proposed by one and seconded by another member.

The application for membership shall be made in proposal form, as may from time to time, be prescribed by the Board of Directors and shall be sent to the Secretary of the FAI by the proposer (duly signed by the proposer and seconder). A candidate for membership shall supply such information and particulars as may be required by the Board of Directors to enable it to consider the candidature for membership:

Provided that in the case of an Associate Member who shall apply to be converted and admitted as an Active Member under proviso to Article 6.1 hereof, such application need not be proposed by one and seconded by another member in the manner herein set out.

15. Each candidate for election as an Active Member, Associate Member shall pay an entrance fee of such amount, as may be decided by the Board of Directors from time to time. This sum shall be sent to the secretary together with the proposal form provided for in Article 14 hereof. In the event of the candidate not being elected, the entrance fee so paid shall be refunded. Overseas Associate Members and Technical and Professional Associate Members shall not be required to pay entrance fee.

Provided that an Associate Member who shall apply to be converted and admitted as an Active Member under proviso to Article 6.1 hereof, shall pay an entrance fee of such amount, as may be decided by the Board of Directors for admission as an Active Member.

- 16. Funds for financing the Association shall be provided from the dues to be assessed upon and paid by all the members and from such contributions from members and non-Members as may be received by the Association with the approval of Directors. Such funds will be utilized for meeting the general expenses of the Association and for such activities as may be determined from time to time by the Directors.
- 17. The annual dues to be assessed upon and paid by the Active Members shall be assessed in each year by the Board of Directors. Such assessment shall be made by apportioning the amount of the budget of the Association for the coming financial year, approved as hereafter provided, among the Active Members of the Association in such manner as the Board of Directors in their discretion may from time to time determine. In doing so, the Board shall have due regard to the tonnage of declared plant nutrients (primary, secondary and micro nutrients) contained in the fertilisers sold by the Active Member during the previous financial year of the Association and apply such rate per tonne of nutrient sold as it may in its discretion consider appropriate.

Provided that

- (a) The Board shall have power to fix a monetary ceiling on the amount of annual subscription payable by any Active Member.
- (b) An active member shall submit a certificate (in a form prescribed by the board of directors), duly signed by the



authorized signatory, giving the details of tonnage of fertiliser nutrients sold in the previous year, to arrive at the subscription amount of the year.

- (c) No annual dues shall be levied on sales of rock phosphate for conversion to phosphatic fertiliser or on exports of any fertiliser, or on any fertilisers sold by an Active Member which were not manufactured by him other than imported fertilisers in excess of 50,000 tonnes a year;
- (d) The Board shall have discretion to prescribe such rates of assessment as may be considered appropriate in respect of new units for specified periods;
- (e) The standard rate and ceiling of Active Membership subscription shall be fixed by the Board of Directors from time to time.
- 18. The budget upon which the assessment of dues to be based shall be the budget which is approved by the Active Members of the Association in Annual General Meeting. The proposed budget shall be prepared by Special Committee to be appointed for the purpose from time to time by the Chairperson of the Board of Directors, and proposed budget, as approved by the Board of Directors shall be submitted to the Association at its Annual General Meeting for ratification.
- 19. (a) The annual dues to be paid by Associate Members shall be such amount for each Associate Member as shall be assessed in each year by the Board of Directors and approved by members of the Association in Annual General Meeting.

(b) The annual dues to be paid by Overseas Associate Members shall be such amount for each Overseas Associate Member as shall be assessed in each year by the Board of Directors and approved by the Members of the Association in Annual General Meeting.

(c) The annual dues to be paid by Technical and Professional Associate Members shall be such amount for each Technical and Professional Associate Member as shall be assessed in each year by the Board of Directors and approved by the Members of the Association in Annual General Meeting.

- 20. All dues mentioned in the preceding Article shall be paid by the Active Members in arrears in equal quarterly installments in each year except in the case of Associate Members, Technical and Professional Associate Members where annual dues are payable in one installment only. The quarterly installments shall fall due on 30th June, 30th September, 31st December and 31st March following the date such Member shall have become a Member of the Association.
- 21. (a) Every Member is liable to pay his membership dues immediately on receipt of the invoice from the Association. In the event of failure by any member to pay the membership dues by the end of the financial year in which the invoice was issued, the secretary may suspend the services of such defaulting member and may issue a final notice to such defaulter to pay such outstanding dues within a period of further sixty days from the date of receipt of such notice. The services of the defaulting members shall be restored on the payment of such dues.

(b) The names of defaulting members, who have not paid their dues within the aforesaid extended time period of sixty days may be removed from the register of members and the Board will be informed in the subsequent meeting.

(c) However, any technical and professional associate member who fails to pay their membership dues by the end of the financial year in which the invoice was issued, shall cease to be the member from the end of such financial year.

- 22. Any member may resign from the Association by giving two months' notice in writing to the Secretary of the intention of such member to do so and upon the expiration of the notice, such member shall cease to be a member.
- 23. A member shall cease to be a member of the Association on his or their being adjudicated insolvent or upon the winding up or dissolution of a member firm or the entering into liquidation of a member company or corporation.
- 24. The Directors, by a simple majority of those present in the meeting and voting at a meeting specially convened and held for the purpose, may expel a member for conduct which in the opinion of the Directors is prejudicial to the purposes, principles or interests of the Association or for any other cause which the Directors in their discretion deem sufficient and the name of such member shall be removed by the Directors from the register of members provided that such member shall have the right to appeal to the Association within thirty days of receipt of notice of expulsion. The appeal shall be addressed to the Secretary who shall within twenty-one days from receipt of the appeal convene an Extraordinary General Meeting of the Members of the Association and no business other than the business of the appeal shall be transacted at such meeting. The member concerned shall be entitled to be present in person or by an authorized representative at both the Directors' and Extra Ordinary General Meetings referred to herein and shall be entitled to answer such charges made against him.
- 25. Any member who shall by any means cease to be a member shall nevertheless remain liable for and shall pay to the Association all moneys which at the time of such member ceasing to be a member may be due from such member to the Association.

BORROWING POWERS

26. (a) Subject to the provisions of section 179 and 180 of the Act, the Directors may from time to time at their discretion raise or borrow any sum or sums of money and secure the payment of any sum or sums of money for the purposes of the Association, and may themselves lend to the Association on security or otherwise.

(b) The Directors may raise and secure the repayment of any sum or sums in such manner and upon such terms and condition in all respects as they think fit and in particular by the creation of any mortgage or charge on the undertaking or the whole or any part of the property, present or future of the Association or by the issue of Bonds, perpetual or redeemable debentures or debentures-stock of the Association charged upon all or any part of the property of the Association both present and future.

27. (a) Debentures, debenture-stock, bonds and other securities may be made assignable free from any equities between the Association and the persons to whom the same may be issued.

(b) Any debentures, debenture-stock, bonds or other securities may be issued at a premium or otherwise and with any special privileges as to redemption, surrender.

28. The Directors shall cause a proper Register to be kept, in accordance with section 85 of the Act, of all mortgages and charges specifically affecting the property of the Association and shall duly comply with the requirements of section 77, 78 and 79 of the Act, in regard to the registration of the mortgages and charges specified therein and regarding keeping a copy of



every instrument creating any mortgage or charge by the Association at the office, and the requirements of section 82 of the Act, as to giving intimation of the payment or satisfaction of any charge or mortgage created by the Association.

- 29. Every Register of holders of debentures of the Association may be closed for and periods not exceeding in aggregate forty-five days in each year but not exceeding thirty days at any one time. Subject as aforesaid every such Register shall be open to the inspection of the registered holder of any such debentures and of any member; but the Association may in General Meeting impose any reasonable restriction so that at least two hours in each day are appointed when such register is open for inspection.
- 30. Subject to provisions of section 56 of the Act, no transfer of registered debentures shall be registered unless a proper instrument of transfer duly stamped, dated and executed by the transferor and transferee has been delivered to the Association together with the Certificate or Certificates of the debenture.
- 31. If the Directors refuse to register the transfer of any debentures, they shall within thirty days from the date on which the instrument of transfer was lodged with the Association send to the transferee and transferor notice of the refusal.
- 32. The Association shall comply with the provisions of section 85 of the Act as to allowing inspection of copies of Register of Charges and of the instrument of charges kept at the office of the Association.
- 33. The Association shall comply with the provision of section 71 of the Act and rules made thereunder as to supplying copies of trust deed for securing any issue of debentures or of any register of holders of debentures on payment of fee.
- 34. Holders of debentures shall have the same right to receive and inspect the Balance Sheet and Income and Expenditure Account of the Association and the reports of the Auditors and other reports as is possessed by the member.

RESERVE AND DEPRECIATION ACCOUNTS

- 35. Subject to the provisions of the Act and rules made there under, the Directors may from time to time set apart any and such portion of the surplus of the Association as they think fit as a Reserve Account to meet contingencies, for the liquidation of any Debentures, debts or other liabilities of the Association, for repairing, improving and maintaining any of the property of the Association and for such other purposes of the Association as the Directors in their absolute discretion think conducive to the interests of the Association; and may invest the several sums so set aside upon such investments as they may think fit and from time to time deal with and vary such investments, and dispose of all or any part thereof for the benefits of the Association and may divide the Reserve Account into such special Accounts as they think fit, with full power to employ the Reserve Accounts or any parts thereof in the business of the Association and that without being bound to keep the same separate from the other Assets.
- 36. The Directors may from time to time set apart any and such portion of the surplus of the Association as they think fit as a Depreciation Account applicable at the discretion of the Directors for providing against any depreciation in the investment of the Association or for building, restoring, replacing, or for altering any part of the buildings, works, plant, machinery or other property of the Association destroyed or

damaged by fire, flood, storm, tempest, accident, riot, wear, and tear, other means and for repairing, altering and keeping in good condition the property of the Association or for extending and enlarging the buildings, machinery, and property of the Association with the full power to employ the assets constituting such Depreciation Account in the business of the Association and that without being bound to keep the same separate from the other assets.

37. All moneys carried to the Reserve Account and Depreciation Account, respectively, shall nevertheless remain and be surplus of the Association subject to due provision being made for actual loss or depreciation and such moneys and all other moneys of the Association not immediately required for the purpose of the Association may be invested by the Directors in or upon such investment or securities as they may select or may be used as working capital or may be kept at any Bank on deposit or otherwise as the Directors may from time to time think proper.

REGISTER OF MEMBERS

38. Subject to provisions of section 88 of the Act, register of members shall be kept, containing therein the names and addresses and such other particulars as may be required by law, of the members for the time being and all changes of membership which have taken place from time to time. The Association may, however, maintain its records of members in electronic form, if the number of members exceeds 1000 number.

FINANCIAL YEAR

 Subject to the provisions of section 2 clause (41) of the Act, the financial year of the Association shall commence on 1stApril and shall end on 31stMarch.

GENERAL MEETINGS

- 40. All general meetings other than annual general meeting shall be called extraordinary general meeting.
- 41. (a) The Board may, whenever it thinks fit, call an extra ordinary general meeting.

(b) If at any time Directors capable of acting who are sufficient in number to form a quorum are not within India, any director or any two members of the Association may call an extra ordinary general meeting in the same manner, as nearly as possible, as that in which such a meeting may be called by the Board.

(c) Such extra ordinary general meeting of the Association shall be held at a place within India.

42. Subject to the provisions of section 96 of the Act, the First Annual General Meeting shall be held within nine months from the date of closing of the first financial year of the Association and thereafter the Annual General Meeting shall be held within a period of six months from the date of the closing of the financial year and not more than fifteen months shall elapse between the date of one annual general meeting of the Association and that of next.

Provided further that annual general meeting of the Association may be held at any place in India if consent is given in writing or by electronic mode by all the members in advance.

Provided that the time, date and place of each annual general meeting are decided upon before-hand by the Board of Directors having regard to the directions, if any, given in this regard by the Association in its general meeting.



43. Subject to the provisions of section 100 of the Act, the Board may, whenever they think fit and shall, on the requisition made in writing by such number of members who have on the date of receipt of the requisition, not less than one-tenth of the total voting power of all members having on the said date a right to vote, proceed to convene an Extra ordinary General Meeting of the Association and in the case of such requisition, the following provisions shall have effect: -

a. The requisition must state the objects of the meeting and must be signed by the requisitonists and deposited at the office of the Association.

b. If the Board does not proceed within twenty-one days from the date of requisition being so deposited to cause a meeting to be called for consideration of those matters on a day not later than 45 days the requisitonists or a majority of them may themselves convene the meeting, but any meeting so convened shall be held within three months from the date of deposit of the requisition.

c. Any meeting convened under this Article by the requisitonists shall be called and held in the same manner as nearly as possible as that in which meetings are to be convened by the Board.

44. Subject to the provisions of section 101 of the Act, not less than Fourteen days' notice to the members, specifying the place, date, day and hour of meeting with a statement of the business to be transacted at the meeting shall be given either by advertisement or sent by ordinary post or by speed post or by registered post or by courier or facsimile or by email or by any other electronic means. The meeting may be called after a shorter notice if the consent in writing/through electronic mode of not less than ninety-five percent of total voting power exercisable at that meeting is received.

Provided that a statement setting out the material facts concerning each item of special business to be transacted at a general meeting shall be annexed in accordance with the provisions of section 102 of the Act to the notice calling such meeting.

Provided that to pass a Special Resolution at the meeting, the notice of the meeting shall specify the intention to propose the resolution as a Special Resolution.

45. The accidental omission to give any such notice to or nonreceipt of notice by any of the members shall not invalidate the proceedings at any such meeting.

PROCEEDINGS AT GENERAL MEETINGS

- 46. Subject to the provisions of sub section (2) of section 102 of the Act, in case of an annual general meeting, all business to be transacted thereat shall deemed special, other than(a) approval of Income and Expenditure Account, the Balance Sheet and the Reports of the Board of Directors and of the Auditors, (b) appointment of Director in place of those retiring, (c) to elect Directors and (d) appointment of Auditors; and in case of any other meeting, all business shall be deemed to be special.
- 47. Subject to the provisions of section 103 of the Act, quorum for the general meeting shall be as follows:

a. five members personally present if the number of members as on the date of meeting is not more than one thousand;

b. fifteen members personally present if the number of members as on the date of meeting is more than one thousand but upto five thousand;

c. thirty members personally present if the number of members as on the date of meeting exceeds five thousand

- 48. No business shall be transacted at any general meeting unless a quorum requisite shall be present at the commencement of the business.
- 49. The Chairperson, if any, of the Board shall preside as Chairperson at every General Meeting.
- 50. If there is no such Chairperson, or if he is not present within fifteen minutes after the time appointed for holding such meeting, or is unwilling to act as chairperson of the meeting, either of the Co-Chairpersons present shall preside as a chairman and in the absence of Chairperson or Co-Chairpersons the Directors present shall choose another Director as a Chairperson.
- 51. If at any meeting no director is willing to act as Chairperson or if no Director is present within fifteen minutes after the time appointed for holding the meeting, the members present shall choose one of their members to be Chairperson of the meeting.
- 52. If within half an hour from the time appointed for the meeting a quorum be not present, the meeting if convened upon such requisition as aforesaid shall be dissolved but in any other case it shall stand adjourned to the same day in the next week at the same time and place and in case of change of day, time or place of the adjourned meeting, the Association shall give not less than three days' notice to the members either individually or by publishing an advertisement in the newspapers which is in circulation at the place where the office of the Association is situated. If at such adjourned meeting also, a quorum be not present, those members who are present shall be the quorum and may transact the business for which the meeting was called. When a meeting is adjourned for thirty days or more, notice of the adjourned meeting shall be given as in the case of an original meeting.
- 53. The Chairperson may with the consent of any meeting at which a quorum is present, and shall, if so directed by the meeting, adjourn the meeting from time to time and from place to place.
- 54. No business shall be transacted at any adjourned meeting other than the business left unfinished at the meeting from which the adjournment took place.
- 55. When a meeting is adjourned for thirty days or more, notice of the adjourned meeting shall be given as in the case of an original meeting.
- 56. Subject as aforesaid, and as provided in section 103 of the Act, it shall not be necessary to give any notice of an adjournment or of the business to be transacted at an adjourned meeting.

VOTES OF MEMBERS

- 57. Associate Members, Overseas Associate Members, Technical and Professional Associate Members shall not be entitled to any voting rights but shall be entitled to receive notice of and to be present at any meeting of the Association.
- 58. An Active Member shall not be entitled to vote at a meeting of the Association if at the date of such meeting his subscription or other moneys shall be due and owing to the Association.
- 59. Every active member present in person or by proxy shall have one vote by show of hands.
- 60. A member of unsound mind, or in respect of whom an order has been made by any Court having jurisdiction in lunacy, may vote, whether on a show of hands or on a poll, by his committee



or other legal guardian, and any such committee or guardian may, vote by proxy.

61. (i) No objection shall be raised to the qualification of any voter except at the meeting or adjourned meeting at which the vote objected to is given or tendered, and every vote not disallowed at such meeting shall be valid for all purposes.

(ii) Any such objection made in due time shall be referred to the Chairperson of the meeting, whose decision shall be final and conclusive.

62. A vote given in accordance with the terms of an instrument of proxy shall be valid, notwithstanding the previous death or insanity of the principal or the revocation of the proxy or of the authority under which the proxy was executed, or the transfer of the shares in respect of which the proxy is given:

Provided that no intimation in writing of such death, insanity, revocation or transfer shall have been received by the Association at its office before the commencement of the meeting or adjourned meeting at which the proxy is used.

- 63. Any business other than that upon which a poll has been demanded may be proceeded with, pending the taking of the poll.
- 64. At any General Meeting a resolution put to the vote of the meeting shall be decided on a show of hands and a declaration by the Chairman that a resolution has on a show of hands, been carried, or carried unanimously, or by a particular majority or lost and an entry to that effect in the book of the proceedings of the Association shall be conclusive evidence of the fact, without proof of the number or proportion of the votes recorded in favour of or against the resolution.
- 65. Notwithstanding the fact, whether the voting is decided by show of hands or by poll, the Chairman shall have a casting vote in addition to the vote to which he/she may be entitled as member

PROXY

- 66. A Member of the Association shall not be entitled to appoint any other person as his proxy unless such other person is also a member of Association.
- 67. A person can act as proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total voting power:

Provided that a member holding more than ten percent of the total voting power may appoint a single as proxy and such person shall not act as proxy for any other person or shareholder.

- 68. The instrument appointing a proxy and the power-of-attorney or other authority, if any, under which it is signed or a notarized copy of that power or authority, shall be deposited at the office of the Association not less than 48 hours before the time for holding the meeting or adjourned meeting at which the person named in the instrument proposes to vote and in case of default the instrument of proxy shall not be treated as valid.
- 69. An instrument appointing a proxy shall be in the form as prescribed in the rules made under section 105 of the Act.
- 70. A vote given in accordance with the terms of an instrument of proxy shall be valid, notwithstanding the previous death or insanity of the principal or the revocation of the proxy or of the

authority under which the proxy was executed, or the transfer of the shares in respect of which the proxy is given:

Provided that no intimation in writing of such death, insanity, revocation or transfer shall have been received by the Association at its office before the commencement of the meeting or adjourned meeting at which the proxy is used.

DIRECTORS

- 71. Until otherwise determined by the Association in general meeting the number of directors shall not be less than five nor more than forty.
- 72. The Subscribers to the Memorandum of Association shall become and be the first directors of the Association.
- 73. The Directors of the Association shall be elected at the annual general meeting from candidates who themselves are members or who are duly authorized to represent the body corporate or firm or association which is a member nominated on the following basis:

a. Twenty Eight candidates being themselves Active Members in and nominated by Active Members engaged in nitrogenous, NP/NPK, phosphatic, mixed fertilisers and micro nutrients production including at least two from amongst super-phosphate manufacturers and one from micro nutrient manufacturers. Provided the candidates are not agents of foreign manufacturers /suppliers of the fertilisers.

b. One candidate being himself an Active Member engaged in and nominated by Active members engaged in potassic fertiliser production or importation or distribution.

c. Two candidates being themselves Associate Members and nominated by Associate Members. Provided the candidates are not an agent of foreign manufacturer/supplier of the fertilisers.

d. Director General shall be ex-officio Member of the Board.

- 74. No member of the association shall be permitted to have more than one individual as a representative of such member on the Board of Directors at any one time. For the purposes of such representation, holding and subsidiary companies shall be considered as one member. However, this will not be applicable in respect of person who is appointed as Emeritus Director under Article 76(b).
- 75. (a) The Directors shall have power at any time and from time to time to appoint not more than six persons being either Active or Associate members or both other than persons who have been removed from the office of Directors of the Association under Article 89 as Directors as an addition to the Board but the total number of Directors shall not at any time exceed the maximum number fixed. But any Directors so appointed shall hold office only until the next following Annual General Meeting of the Association and shall then be eligible for reelection.

(b) The Directors shall have power at any time and from time to time to appoint not more than two persons who have rendered a distinguished life-long service to the cause of the Indian Agriculture and fertilizer industry as Emeritus Directors who shall hold office at the Pleasure of the Board of Directors and shall not retire at the every Annual General Meeting. The Board of Directors have the power to terminate the services of Emeritus Directors as and when the services are no longer required.



- 76. The continuing Directors may act not withstanding any vacancy in their body: but if the number falls below the minimum above fixed the Directors shall not, except for the purpose of filling vacancies, act so long the number is below the minimum.
- 77. The office of a Director shall ipso facto be vacated if:

a. He resigns from his office by notice in writing to the Association;

b. he incurs any of the disqualification specified in Section 164 of the Act;

c. he absence himself from all the meetings of the Directors held during a period of twelve months with or without seeking leave of absence of the Board;

d. he acts in contravention of the provisions of Section 184 of the Act relating to entering into contracts or arrangements in which he is directly or indirectly interested;

e. he fails to disclose his interest in any contract or arrangement in which he is directly or indirectly interested in contravention of the provisions of Section 184;

f. he becomes disqualified by an order of a court or the Tribunal;

g. he is convicted by a court of any offence, whether involving moral turpitude or otherwise and sentenced in respect thereof to imprisonment for not less than 6 months;

Provided that the office shall not be vacated by the director in case of orders referred to in clauses (f) and (g)-

- for thirty days from the date of conviction or order of disgualification;
- ii. where an appeal or petition is preferred within thirty days as aforesaid against the conviction resulting in sentence or order, until expiry of seven days from the date on which such appeal or petition is disposed of; or
- iii. where any further appeal or petition is preferred against order or sentence within seven days, until such further appeal or petition is disposed of.

h. he is removed in pursuance of the provisions of this Act;

i. he, having been appointed a Director by virtue of his holding any office or other employment in the holding, subsidiary or associate company, ceases to hold such office or other employment in that Company.

- 78. Except with the consent of the Association in General Meeting, no related party (as defined under section 2(76) of the Act) shall hold any office or place of profit (except that of Director General or Manager or legal or technical advisor or a Banker) in excess of the remuneration as prescribed under section 188 of the Act and the rules made thereunder.
- 79. Subject to the provisions of section 184 of the Act, every director of Association who is in any way, whether directly or indirectly, concerned or interested in a contract or arrangement (in respect of transaction exceeding Rupees One Lakh) or proposed contract or arrangement entered into or to be entered into with a body corporate in which such director or such director in association with any other director, holds more than two per cent shareholding of that body corporate, or is a promoter, Manager, Chief Executive Officer of that body corporate; or with a firm or other entity in which, such director is a partner, owner or member, as the case may be, shall disclose the nature of his concern or interest at the meeting of the Board

in which the contract or arrangement is discussed and shall not participate in such meeting. Provided that where any director who is not so concerned or interested at the time of entering into such contract or arrangement, he shall, if he becomes concerned or interested after the contract or arrangement is entered into, disclose his concern or interest forthwith when he becomes concerned or interested or at the first meeting of the Board held after he becomes so concerned or interested.

80. Subject to the provisions of section 188 of the Act, except with the consent of the Board of Directors given by a resolution at a meeting of the Board and subject to such conditions as may be prescribed, Association shall not enter into any contract or arrangement with a related party with respect to (a) sale, purchase or supply of any goods or materials; (b) selling or otherwise disposing of, or buying, property of any kind;(c) leasing of property of any kind;(d) availing or rendering of any services;(e) appointment of any agent for purchase or sale of goods, materials, services or property;(f) such related party's appointment to any office or place of profit in the company, its subsidiary company or associate company; and (g) underwriting the subscription of any securities or derivatives thereof, of the company.

Provided that no contract or arrangement, in relation to transactions not exceeding such sums, as may be prescribed, shall be entered into except with the prior approval of the Association by resolution.

Provided further that no member of the Association shall vote on such resolution, to approve any contract or arrangement which may be entered into by the Association, if such member is a related party.

Provided also that nothing shall apply to any transactions entered into by the Association in its ordinary course of business other than transactions which are not on an arm's length basis.

- 81. Where any contract or arrangement is entered into by a Director or any other employee, without obtaining the consent of the Board or approval by a resolution in the general meeting and if it is not ratified by the Board or as the case may be, by the shareholders at a meeting within three months from the date on which such contract or arrangement was entered into, such contract or arrangement shall be voidable at the option of the Board or, as the case may be, of the members and if such contract or arrangement is with a related party to any director or is authorized by any other director, the directors concerned shall indemnify the Association against any loss incurred by it.
- 82. Register shall be kept by the Association in which shall be entered particulars of all contracts or arrangements to which Article 80 and 81 applies, and which shall be open to inspection by any member of the Association at the registered office during business hours in accordance with Section 189 of the Act.

ROTATION OF DIRECTORS

83. Subject to the provisions of section 152 of the Act, at the first Annual General Meeting of the Association the whole of the Directors shall retire from office and at every subsequent annual general meeting, one-third of the Directors for the time being as are liable to retire by rotation or, if their number is neither three nor a multiple of three, then the number nearest to onethird shall retire from office. The Emeritus Directors appointed by the directors under Article 75(b), Director General appointed under article 105 and additional directors appointed under article 75(a) shall not retire by rotation and shall not be included in



calculating the total number of directors of whom one-third shall retire from office under this Article.

- 84. The Directors to retire by rotation at every annual general meeting shall be those who have been longest in office since their last election but as between persons who became Directors on the same day, those who are to retire shall, in default of and subject to any agreement among themselves, be determined by lot.
- 85. A retiring Director shall be eligible for re-election.
- 86. The Association at the Annual General Meeting at which a Director retires in manner aforesaid may fill up the vacated office by electing the retiring director or some other a person thereto.
- 87. Subject to the provisions of section 152 of the Act, if at any meeting at which an election of retiring Director sought to take place, the vacancy of retiring Director is not filled up and the meeting has not expressly resolved not to fill the vacancy, the meeting shall stand adjourned till the same day in the next week at the same time and place, and, if at the adjourned meeting also, the vacancy of retiring Directors is/are not filled up, the retiring Directors shall be deemed to have been re-elected at adjourned meeting.
- 88. Subject to the provisions of section 161(4) of the Act, any casual vacancy occurring among the Directors may be filled up by the Board of Directors and any person so chosen shall retain the office so long only as the vacating Director would have retained the same if no vacancy had occurred. Provided that the Directors may not fill the casual vacancy by appointing any person who has been removed from the office of a Director of the Association under Article 89.
- 89. Subject to the provisions of section 169 of the Act, the Association may by ordinary resolution remove any Director before the expiration of his period of office and may appoint another person in his stead. Any casual vacancy occurring among the Director by the removal of a Director may be filled up by the appointment of another Director in his place at the meeting at which he is removed and shall retain his office till the date upto which the vacating Director would have retained the same if no vacancy had occurred.
- 90. No person not being, a retiring Director shall, unless recommended by the Directors for election be eligible for election to the office of a Director at any General Meeting, unless, he or some other member intending to propose him has, not less than fourteen days before the meeting left at the office a notice in writing duly signed signifying his candidature in accordance with the provisions of section 160 of the Act.
- 91. That Association shall keep at the Office a Register of its Directors and key managerial personnel containing the particulars required by section 170 of the Act and the Association shall otherwise comply with provisions of that Section as regards furnishing returns to the Registrar and shall further comply with the section 171 of the Act regarding inspection of the Register.

PROCEEDINGS OF THE DIRECTORS

92. Until otherwise determined either eight members or 25% (1/4th) of its total number of Directors whichever is less subject to a minimum of two members shall be quorum. Emeritus Director shall not be counted for the purpose of quorum.

93. (i) The Board of Directors may meet for the conduct of business, adjourn and otherwise regulate its meetings, as it thinks fit.

(ii) Any Director of the Association may, at any time, summon a meeting of the Board, and the Secretary or any person authorized by the Board in this behalf, on the requisition of a Director, shall convene a meeting of the Board, in consultation with the Chairman or in his absence the Director General.

94. (i) Save as otherwise expressly provided in the Act, questions arising at any meeting of the Board shall be decided by a majority of votes.

(ii) In case of an equality of votes, the Chairperson of the Board, if any, shall have a second or casting vote.

- 95. The continuing Directors may act notwithstanding any vacancy in the Board; but, if and so long as their number is reduced below the quorum fixed by the Act for a meeting of the Board, the continuing Directors or Director may act for the purpose of increasing the number of Directors to that fixed for the quorum, or of summoning a general meeting of the Association, but for no other purpose.
- 96. (i) The Board may elect a Chairperson and Co-chairperson(s) upto the maximum of two, of its meetings and determine the period for which they shall hold office.

(ii) If no such Chairperson/co-chairpersons is/are elected, or if at any meeting the Chairperson/Co-Chairperson is not present within five minutes after the time appointed for holding the meeting, the Directors present may choose one of their members to be Chairperson of the meeting.

97. (i) The Board may, subject to the provisions of the Act, delegate any of its powers to committees consisting of such member or members of its body as it thinks fit.

(ii) Any committee so formed shall, in the exercise of the powers so delegated, conform to any regulations that may be imposed on it by the Board.

98. (i) A committee may elect a Chairperson of its meetings.

(ii) If no such Chairperson is elected, or if at any meeting the Chairperson is not present within five minutes after the time appointed for holding the meeting, the members present may choose one of their members to be Chairperson of the meeting.

99. (i) A committee may meet and adjourn as it thinks proper.

(ii) Questions arising at any meeting of a committee shall be determined by a majority of votes of the members present, and in case of an equality of votes, the Chairperson shall have a second or casting vote.

- 100. All acts done by any meeting of the Board or of a committee thereof or by any person acting as a Director, shall, notwithstanding that it may be afterwards discovered that there was some defect in the appointment of any one or more of such Directors or of any person acting as aforesaid, or that they or any of them were disqualified, be as valid as if every such Director or such person had been duly appointed and was qualified to be a Director.
- 101. Save as otherwise expressly provided in the Act, a resolution in writing, signed by all the members of the Board or of a committee thereof, for the time being entitled to receive notice of a meeting of the Board or committee, shall be as valid and effective as if it had been passed at a meeting of the Board or committee, duly convened and held.



MINUTES

102. The Association shall cause minutes to be duly entered in books provided for the purpose.

a. Of the names of the Directors present at each meeting of the Directors and of any Committee and Sub-committee.

b. Of all orders made by the Directors and Committee and Sub-committee.

c. Of all resolutions and proceeding of General Meetings and of meetings of the Directors and Committees and Subcommittees.

And any such minutes of any meeting of the Directors or any Committee or Sub-Committee or of the Association, shall be prepared and signed in the manner prescribed.

POWERS OF THE DIRECTORS

- 103. The control of the Association shall be vested in the Directors and the business of the Association shall be managed by the Directors, who, in addition to the powers and authorities by these presents or otherwise expressly conferred upon them, may exercise, all such powers and do all such acts and things as may be exercised or done by the Association and are not hereby or by statute law expressly directed or required to be exercised or done by the Association in General Meeting but subject nevertheless to the provisions of any statute law and of these, presents and to any regulations not being inconsistent with these presents from time to time made by the Association in General Meeting, provided that no regulation so made shall invalidate any prior act of the Directors which would have been valid if such regulation had not been made.
- 104. Without prejudice to the general powers conferred by the preceding Article and any other powers or authorities conferred by these presents on the Directors it is hereby expressly declared that the Directors shall have the following powers, that is to say power:

a. To pay the cost, charges and expenses preliminary and incidental to the promotion, formation, establishment and registration of the Association.

b. To purchase or otherwise acquire for the Association any property, rights or privileges which the Association is authorized to acquire at such price and generally on such terms and conditions as they think fit, and subject to the provisions of Section 180 of the Act, to sell, let, exchange or otherwise dispose of absolutely or conditionally any part of the property and privileges, of the Association upon such terms and conditions, and for such consideration as they may think fit.

c. At their discretion to pay for any property rights, privileges acquired by or services rendered to the Association either wholly or partially in cash, bonds, debentures, or other securities of the Association, and any such bonds, debentures or other securities may be either specifically charged upon all or any part of the property of the Association not so charged.

d. To make, draw, endorse, sign, accept, negotiate and give all cheques, bills of lading, drafts, orders, bill of exchange, Government of India and other Promissory Notes and other negotiable instrument required in the business of the Association.

e. To secure the fulfillment of any contracts, agreements or engagements entered into by the Association by mortgage or charge of all or any of the property of the Association or in such other manner as they may think fit. f. To appoint and at their discretion remove or suspend such agents, managers, secretaries, treasurers, officers, clerks, and servants for permanent, temporary, or special services-as they may from time to time think fit and to determine their powers and duties and fix their salaries or emoluments and to require security in such instance and to such amount as they think fit.

g. To appoint any person or persons (whether incorporated or not) to accept and hold in trust for the Association any property belonging to the Association or in which it is interested or for any other purposes, and to execute and do all such deeds, documents and things as may be requisite in relation to any such trust and to provide for the remuneration of such trustee or trustees.

h. Subject to the provisions of Section 180 (1) (d) of the Act, to institute, conduct, defend, compound and abandon any legal proceedings by or against the Association or its officers or otherwise concerning the affairs of the Association and also to compound and allow time for payment or satisfaction of any debts due and of any claims or demands by or against the Association.

i. To make and give receipts, releases and other discharges for money payable to the Association and for the claims and demands of the Association.

j. To act on behalf of the Association in all matters relating to bankrupts and insolvents.

k. To determine who shall be entitled to sign on the Association's behalf bills, notes, receipts, acceptances, endorsements, cheques, releases, contracts and documents.

I. From time to time to provide for the management of the affairs of the Association either in different parts of India or elsewhere in such manner as they think fit, and in particular to establish branch offices and to appoint any persons to be the Attorneys or Agents of the Association with such powers (including power to sub-delegate) and upon such terms as may be though fit.

m. Subject to the provisions of Section 67,179, 180 and 185 of the Act, to invest and deal with any of the moneys of the Association not immediately required for the purpose thereof upon such securities and in such manner as they may think fit, and from time to time to vary or realize such investments.

n. To execute in the name and on behalf of the Association in favour of any Director or other person who may incur or be about to incur any personal liability for the benefit of the Association such mortgages of the Association's property (present and future) as they think fit, and any such mortgage may contain a power of sale and such other powers, covenants and provisions as shall be agreed on.

o. From time to time to make, vary and repeal rules and byelaws for regulation of the business of the Association, its officers and servants.

p. To enter into all such negotiations and contracts and rescind and vary all such contracts and execute and do all such acts, deeds and things in the name and on behalf of the Association as they may consider expedient for or in relation to any of the matters aforesaid or otherwise for the purpose of the Association.



q. To establish, maintain, support and subscribe to any, charitable or public object and any institution, society or club which may be for the benefit of the Association or its employees or may be connected with any town or place where the Association carries on business, to give pensions, gratuities, or charitable aid to any person or persons who have served the Association or to the wives, children or dependents of such person or persons, that may appear to the Directors, just or proper, whether any such person, his widow, children or dependents have or have not a legal claim upon the Association.

r. To set aside portions of the surpluses of the Association to form a Fund to provide for such pensions, gratuities or compensations or to create any Provident or Benefit Fund in such, or any other manner as the Directors may seem fit.

s. To make and alter rules and regulations concerning the time and manner of payment of the contributions of the employees and the Association respectively to any such fund and the accrual, employment, suspension and forfeiture of the benefits of the said Fund and the application and disposal thereof, and otherwise in relation to the working and management of the said Fund as the Directors shall from time to time think fit.

DIRECTOR GENERAL

- 105. In addition to the Directors, elected under Article 73 hereof, the Directors may, from time to time, appoint a Director General, either for a fixed term or without any limitation as to the period for which he is to hold such office and may from time to time (subject to the provisions of any contract between him and the Association) remove or dismiss him from office and to appoint another in his place.
- 106. A Director General shall not be liable to retirement by rotation of Directors.
- 107. The remuneration of a Director General may from time to time be fixed by the Directors and may be by way of fixed salary and allowance, surpluses or turnover of the Association or by any other modes.
- 108. The Directors may from time to time entrust to and confer upon the Director General for the time being such of the power exercisable under these presents by the Directors as they may think fit and may confer such power for such time and to be exercisable for such objects and purposes, and upon such term and conditions and with such restrictions as they think expedient and they may confer such powers, either collaterally with, or to the exclusion of and in substitution for all or any of the power of the Directors in that behalf and may from time to time revoke, withdraw, alter or vary all or any of such powers.

SECRETARY

109. The Directors may appoint a Secretary who shall devote himself entirely to the business and affairs of the Association except in case where he has received the special permission of the Directors or the Director General. He shall have charge of all correspondence and shall keep accurate minutes of all meetings of the Directors and of the members of the Association and of Committees and Sub-committees, he shall give notice of all meetings of the Directors or of the members or of Committees and Sub-committees. He shall duly notify members of their election and shall collect all dues from members of the Association. He shall prepare the Annual Report of the Association under the guidance of the Director General and of the Board and the Reports of all committees and Sub-committees and shall generally perform all such duties as are incidental to his office and as may be from time to time directed by the Board or by the Director General. Except where otherwise provided at the time of appointment of Committees or Sub-committees, the Secretary shall be the Secretary of each Committee of Subcommittee and where the Secretary in unable to attend any meeting of such Committee or Sub-committees, he shall be at liberty to appoint another official of the Association of attend in his place.

TREASURER

110. Subject to the provisions of the Act, the Directors may appoint a Treasurer to be named as 'Chief Financial Officer' or by any other designation as may be decided, who shall have charge of the Books of Accounts of the Association and shall collect, have custody and control of all moneys received and paid out by the Association and keep the Books of Accounts in the manner provided by law. Until such time as Treasurer is appointed the duties of the Treasurer may be performed by the Secretary.

ALTERNATE DIRECTORS

111. Subject to the provisions of section 161 of the Act, Board of Directors may appoint a person to act as alternate Director for a Director during his absence for a period of not less than three months from India. An alternate Director shall not hold office for a period longer than that permissible to the Director in whose place he has been appointed and shall vacate the office if and when the Director in whose place he has been appointed and shall vacate the original director is determined before he so returns to India, any provision for the automatic re-appointment of retiring Directors in default of another appointment shall apply to the original, and not to the alternate Director.

THE SEAL

112. (i) The Association may have its seal which shall be kept in safe custody to be provided by the Board of Directors.

(ii) The seal of the Association, if any, shall not be affixed to any instrument except by the authority of a resolution of the Board or of a Committee of the Board authorized by it in that behalf, and except in the presence of at least two Directors and of the Secretary or such other person as the Board may appoint for the purpose; and those two Directors and the Secretary or other person aforesaid shall sign every instrument to which the seal of the Association is so affixed in their presence.

(iii) Provided that in case Association does not have a seal, the authorization under this sub section shall be made by two Directors or by a Director and the Secretary, wherever the Association has appointed a Secretary.

ANNUAL RETURNS

113. The Association shall make the requisite Annual Returns in accordance with Section 92 of the Act.

DIVIDENDS

114. No dividends shall be paid to any member of the Association.



BOOKS AND DOCUMENTS

115. The Directors shall cause to be kept proper books of account with respect to-

a. All sum of money received and expended by the Association and the matters in respect of which the receipt and expenditure takes place;

- b. the assets and liabilities of the Association.
- 116. The books of account shall be kept at the office of the Association or such other place as the Directors think fit in accordance with section 128 of the Act and shall be open to inspection by the Directors during business hours as provided in section 128 of the Act.
- 117. The Directors shall from time to time determine whether and to what extent and at what time and place and under what conditions or regulations the accounts and books of the Association or any of them shall be open to the inspection of the members not being Directors, and no member (not being a Director) shall have any right of inspecting any account or book or documents of the Association except as conferred by a law or authorized by the Directors or by the Association in General Meeting.

ACCOUNTS AND BALANCE SHEET

118. (i) Subject to the provisions of Section 2(40), 96 and 129 of the Act, at every Annual General Meeting of the Association, the Board of Directors shall lay before the Association, the financial statements for the year.

(ii) The Income and Expenditure Account shall, in addition to the matters referred to in section 129 of the Act, show, arranged under the most convenient heads, the amount of gross income, distinguishing the several sources from which it has been derived, and the amount of gross expenditure, distinguishing the expenses of the establishment, salaries and other like matters. Every item of expenditure fairly chargeable against the year's income shall be brought into account, so that a just balance of income and expenditure may be laid before the Meeting, and, in case where any item of expenditure which may in fairness be distributed over several years has been incurred in any one year, the whole amount of such item shall be stated, with the addition of the reasons why only a portion of such expenditure is charged against the income of the year:

Provided always that the provisions of this Article shall be deemed to require that a statement of the reasons why, of the whole amount of any item of expenditure which may in fairness be distributed over several years, only a portion thereof is charged against the income of the year, shall be shown in the Income and Expenditure Account, unless the Association in General Meeting shall determine otherwise.

(iii) A copy of the Income and Expenditure Account and Balance Sheet so audited together with Reports of the Auditors and Directors shall at least Fourteen days previously to the meeting be sent to every registered member of the Association or other person so entitled in accordance with section 136 of the Act and a copy shall be kept at the registered office for the inspection during business hours. Provided that if the copies of the documents are sent less than fourteen days before the date of the meeting, they shall, notwithstanding that fact, be deemed to have been duly sent if it is so agreed by ninety-five percent of the members entitled to vote at the meeting.

(iv) After the Balance Sheet and Income and Expenditure Account have been placed before the Association at the General Meeting, a copy of the Balance Sheet signed by the Directors shall be filed with the Registrar in accordance with section 137 of the Act.

AUDIT

- 119. Once at least in every year the accounts of the Association shall be examined and the correctness of the Balance Sheet and Income and Expenditure Account be ascertained by one or more Auditor or Auditors.
- 120. Subject to the provisions of section 139 and 141 of the Act and rules made thereunder, the Association shall at the first Annual General Meeting, appoint individual or a firm as an auditor who shall hold office from the conclusion of that meeting till the conclusion of its sixth Annual General Meeting and thereafter till the conclusion of every sixth meeting.

Provided that if for any reason, the appointment is not ratified by the members of the Association, the Board of Directors shall appoint another individual or firm as its auditor or auditors after following the procedure laid down in this behalf under the Act.

Provided further that where at any Annual General Meeting, no auditor is appointed/re-appointed, the existing auditor shall continue to be the auditor of the Association and the following provisions shall have effect, that is to say:

1.Subject to the provisions of section 140 of the Act, special notice shall be required for a resolution at an Annual General Meeting appointing as auditor a person other than a retiring auditor, or providing expressly that a retiring auditor has completed be re-appointed, except where the retiring auditor has completed a consecutive tenure of five years or, as the case may be, ten years, as provided under sub-section (2) of section 139. On receipt of notice of such a resolution, the Association shall forthwith send a copy thereof to the retiring auditor.

Where notice is given of such a resolution and the retiring auditor makes with respect thereto representation in writing to the company (not exceeding a reasonable length) and requests its notification to members of the Association, the Association shall, unless the representation is received by it too late for it to do so, — (a) in any notice of the resolution given to members of the Association, state the fact of the representation having been made; and (b) send a copy of the representation to every member of the Association to whom notice of the meeting is sent, whether before or after the receipt of the representation by the company, and if a copy of the representation is not sent as aforesaid because it was received too late or because of the Association's default, the auditor may (without prejudice to his right to be heard orally) require that the representation shall be read out at the meeting.

Provided that if a copy of representation is not sent as aforesaid, a copy thereof shall be filed with the Registrar.



2.The first Auditors of the Association may be appointed by the Directors before the first Annual General Meeting and if so appointed shall hold office until the conclusion of first AnnualGeneral Meeting, unless previously removed by a resolution of the Members in General Meeting, in which case the Members at that meeting may appoint Auditors.

3. Subject to the provisions of section 139(8) of the Act and rules made thereunder, the Board of Directors shall within 30 days fill up the casual vacancy in the office of an auditor but if such casual vacancy is as a result of resignation of an auditor, then such appointment shall also be approved at the General Meeting within 3 months of the recommendation of the Board and the auditor so appointed shall hold the office till the conclusion of the next Annual General Meeting.

- 121. That remuneration of the Auditors shall be fixed by the Association in General Meeting or by the Board of Directors, if so authorized by the Association in General Meeting. However, the remuneration of any Auditors appointed before the first General Meeting or any casual vacancy may be fixed by the Board of Directors.
- 122. (1)The Auditor of the Association shall have a right of access at all time to the books and accounts and vouchers of the Association and shall be entitled to require from the Directors and officers of the Association such information and explanation as may be necessary for the performance of the duties of the Auditors.

(2) The Auditors shall make a Report to the members of the Association on the accounts examined by them and on every Balance Sheet and Income and Expenditure Account laid before the Association in General Meeting and the Report after taking account under the provision of this Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of this act or any rules made thereunder or under any order made under sub-section (11) of section 143 of the Act and to the best of his information and knowledge, the said accounts, financial statements give a true and fair view of the state of the affairs of the Association as at the end of its financial year and profit or loss and cash flow for the year and such other matters as may be prescribed under the Act and rules made thereunder.

(3) All notices of, and other communications relating to, any General Meeting shall be forwarded to the auditor of the Association, and the auditor shall, unless otherwise exempted by the Association, attend either by himself or through his authorized representative, who shall also be qualified to be an auditor, any General Meeting and shall have right to be heard at such meeting on any part of the business which concerns him as the auditor.

123. Subject to the provisions of section 143 of the Act, notwithstanding anything contained in this section, if an auditor of Association, in the course of the performance of his duties as auditor, has reason to believe that an offence involving fraud involving such amount or amounts as may be prescribed, is being or has been committed against the Association by its officers or employees, the auditor shall report the matter to the Central Government within such time and in such manner as may be prescribed.

Provided that in case of a fraud involving lesser than the specified amount, the auditor shall report the matter to the audit committee constituted under section 177 or to the Board in

other cases within such time and in such manner as may be prescribed.

Provided further that the Association shall disclose the details about such frauds in the Board's report in such manner as may be prescribed.

NOTICE

124. (1) Subject to the provisions of section 101 of the Act and rules made thereunder, not less than Fourteen days' notice of General Meeting of the Association shall be given either in writing or through electronic mode in such manner as may be prescribed to:-

a. every member of the company, legal representative of any deceased member or the assignee of an insolvent member; b. the auditor or auditors of the company; and

c. every Director of the company.

(2) Unless the contrary is proved, the service of notice shall deemed to be effected by properly addressing and sending the same in accordance with this article.

- 125. Any notice required to be or which may be given by advertisement shall be advertised once in one or more daily newspapers circulating in the neighborhood of the office.
- 126. Any notice given by advertisement shall be deemed to have been given on the day on which the advertisement shall first appear.
- 127. The signature to any notice to be given by the Association may be written or printed.

SECRECY

- 128. Every Director, Secretary, Treasurer, Manager, Trustee, servant, agent, accountant or other person employed in the business of the Association shall, if so required by the Directors before entering upon his duties, sign a declaration pledging himself to observe a strict secrecy respecting all transactions of the Association with the state of accounts with individuals and in matters relating thereto, and shall by such declaration pledge himself not to reveal any of the matters which may come to his knowledge in the discharge of his duties except when required so to do by the Directors or by any meeting or by a court of law and except so far as may be necessary in order to comply with any of the provision in these presents contained.
- 129. No member or other person (not being a Director) shall be entitled to enter the property of the Association or to inspect or examine the Association's premises or properties of the Association without the permission of the Directors for the time being.

INDEMNITY

130. Every Director, Secretary, Treasurer, Manager of the Association or any person employed by the Association as Auditor shall be indemnified out of the funds of the Association against all liability incurred by him as such Director, Secretary, Treasurer, Manager or Auditor in defending any proceedings, whether civil or criminal, in which judgment is given in his favor or in which he is acquitted or in which relief is granted to him by the court or the Tribunal.



DIRECTORS' REPORT

The Board of Directors has pleasure in presenting 62nd Annual Report of the Association along with the audited statement of accounts for the financial year ended on 31st March, 2017.

The year 2016-17 under report witnessed a mixed scenario of normal monsoon, high agricultural growth, adequate availability of fertilisers against various issues and challenges that fertiliser industry continued to face.

After two consecutive weak monsoon seasons, rainfall during South-west monsoon 2016 improved significantly in major part of the country barring parts of Southern peninsula and a few other pockets. Water levels in major reservoirs were quite comfortable in 2016, much above the previous year's level. Crop acreage was higher in both *kharif* and *rabi* seasons of 2016-17 compared to the situation in the previous year. Food grain production touched a record level of 273 million tonnes in 2016-17. Higher growth was noticed in other principal crops also.

In spite of good weather at the macro level, fertiliser sale was subdued as a result of high inventory of fertilisers with the trade at the beginning of the year 2016-17. Production of fertilisers registered a nominal growth and import was lower than the previous year's level. However, overall availability of fertilisers from opening inventory, indigenous production and imports was adequate to take care of the demand for 2016-17.

Fertiliser industry continued to suffer from liquidity problems due to delay in payment in subsidy caused by inadequate provision in the Union Budget. FAI took up the issue of outstanding subsidy and freight claims with the government and urged for urgent allocation of additional funds through supplementary grant. In addition, FAI represented to the government for addressing a variety of other issues. In this context, FAI requested the government for payment of increased fixed cost for urea, extension of time limit for achieving revised energy consumption norms for urea units, criteria for determination of reasonable MRP of P & K fertilisers, merger of freight with product subsidy and doing away with monthly supply plan for P & K fertilisers. FAI also requested the government to address some important issues of SSP industry. FAI suggested removal of restrictions on import of specified sources of rock phosphate, subsidy payment procedure of SSP at par with other P & K fertilisers and payment of notional freight to SSP industry.

The highlight of the efforts of FAI in addressing the issues of industry has been a meeting with the Hon'ble Prime Minister on 3rd May 2016. Hon'ble Prime Minister gave a very patient hearing to the FAI delegation.

Supply of domestic gas to fertiliser industry continued to dwindle in 2016-17. The share of domestic gas in total gas supply for fertiliser sector came down from 59% to 48% during the year. There was also significant reduction in supply of LNG in January, 2017 which forced plants to operate at lower loads. FAI represented to the Ministry of Petroleum and Natural Gas (MOPNG) and Department of Fertilizers (DoF) regarding shortfall in supply of gas due to lack of scheduling of LNG cargos. FAI also made a representation to the DoF and the MOPNG highlighting the issue of discrimination in supply and pricing of natural gas to NP/NPK plants of RCF, DFPCL and GSFC.

FAI worked with Bureau of Energy Efficiency (BEE) for setting up realistic energy saving targets for fertiliser plants under PAT Cycle II and III. Further, it is working towards establishing the reasonable normalization factors for complex fertiliser plants. On environmental front, FAI represented to the MoEFCC to approve the environmental standards as recommended by the CPCB. For the online monitoring of parameters from stack emissions, FAI is continuously pursuing with CPCB for exemption of parameters for which reliable online monitoring instruments are not available.

The fertiliser industry showed improvement in raw materials recovery efficiency, water consumption, and quality of key effluent discharge and emission parameters in 2015-16 over past years. As per the safety survey carried out by FAI for the period 2010-15, there was marked improvement in incidence rate, severity rate and longest accident free period over all the previous survey periods.

The consistent stand of FAI Board has been that industry should be decontrolled and subsidy be directly paid to the farmers. With this objective in mind, FAI along with member companies continued efforts towards implementation of Direct Benefit Transfer (DBT) of fertiliser subsidy to farmers. FAI had drawn the attention of the government to address various technical and operational issues faced in the process of implementation of DBT.

FAI proactively initiated discussion with the government and taken up the issues related to implementation of GST in fertiliser sector. This resulted in exclusion of subsidy from imposition of GST and rate of GST on fertilisers was reduced to 5% from 12% fixed earlier. There were other issues, viz., prompt refund of accumulated tax credit on



inputs, reduction in GST rate on raw materials from 18% to 5%. These are continued to be pursued at appropriate level in the Government.

FAI continued to work with the government in bringing amendments in Fertiliser (Control) Order to keep abreast with the developments in fertiliser and agriculture sectors. A number of new fertiliser products have been brought under various clauses of FCO during 2016-17. These inter-alia include five new grades of complex fertilisers fortified with zinc or six grades of customized fertilisers boron and and zinc and boron. General SSP fortified with specifications of 100% water soluble fertilisers fortified with secondary and micro nutrients were also notified. In addition, Ministry of Agriculture and Farmers to the FAI suggestion on the Welfare agreed specifications of neem oil used for the manufacture of neem coated Urea.

FAI continued to maintain cordial relations with various reputed international organizations and cooperated and collaborated in numerous activities. FAI in collaboration with International Zinc Association, Belgium organized a Roundtable on "Zinc Fortified Fertilisers – Challenges and Way Forward" at New Delhi in May, 2016. Argus FMB in collaboration with FAI organized a Conference on "NPK and Water Soluble Fertilizers in India" at New Delhi in February, 2017. FAI cooperated in various activities of IFA, Paris and other international organizations.

FAI Annual Seminar 2016 was held at New Delhi during 30th November - 2nd December, 2016. The seminar was devoted to the theme 'Fertiliser – Make in India? The seminar was attended by 1200 delegates including 130 foreign delegates.

In addition to the FAI Annual Seminar, about 40 Training programmes / Group Discussions / Workshops were organized at various locations across the country by FAI Corporate office and Regional offices. The programmes aimed at upgrading the knowledge and skills of the professionals deployed in various fields of fertiliser sector.

FAI website was completely redesigned in 2015 with many additional features including virtual library, FAI Competition Compliance Policy, Social media sites, Blogs, Press releases, etc. In addition, news items, statistical data, government notifications, information regarding development in the fertiliser and agriculture sectors have been regularly uploaded in FAI website for benefit of users.

FAI continued to bring out monthly journals, annual and

adhoc publications enriched with treasury of contents. FAI publications are taken as authentic source of information by the readers.

The details of major developments during 2016-17 are presented in the following paragraphs.

1.0 MONSOON, FERTILISER PRODUCTION, IMPORTS, AVAILABILITY AND CONSUMPTION

1.1 Normal South-West Monsoon

1.1.1 After two consecutive years of poor monsoon, rainfall during South-West monsoon of 2016 (June / September) improved significantly in major part of the country and was normal. While the rainfall scenario was normal at the macro-level, some pockets continued to receive deficient rainfall during the period. Deficient rainfall was reported in Karnataka, Kerala, Haryana, Punjab, Gujarat and Assam. Out of a total of 36 meteorological sub-divisions, 27 sub-divisions received deficient rainfall and remaining 9 sub-divisions received deficient rainfall. Total rainfall received during the period was 862 mm as against the normal rainfall of 888 mm, i.e., 3% below the long period average (LPA).

1.1.2 Besides average rainfall, water levels in major reservoirs for irrigated crops and sowing acreages of the rainfed areas give a true picture of the monsoon. Water level in major reservoirs was quite comfortable in 2016. Total live storage capacity of 91 major reservoirs in the country is 157.80 billion cubic meters (BCM) at full reservoir level (FRL). Close to the end of *kharif* season (as on 29th September, 2016), water level was 117.2 BCM as against 96.45 BCM on the corresponding date in the previous year. This was 22% higher than the previous year's level. Overall acreage was also reported to be good in sizeable part of rainfed areas. Total crop area covered during *kharif* 2016 was 3.5% higher over *kharif* 2015. Similarly, during *rabi* 2016-17, it was 5.7% higher than the level of the previous *rabi* season.

1.2 Adequate Availability of Fertilisers

1.2.1 The year 2016-17 marked with huge opening inventory of fertilisers. Inventory of urea at various points excluding stock at the dealers' point was more than 2 million metric tonnes (MMT) at the beginning of the year. Similarly, inventory of DAP and NP/NPKs together was close to 1 MMT, SSP 0.58 MMT and MOP 0.46 MMT. Hence, availability of fertilisers from opening stock, domestic production and imports was adequate to take care of the demand for 2016-17. The details of domestic production and imports are presented in the following paragraphs.

1.2.2 Marginal Increase in Production

1.2.2.1 Overall production of total nutrients (N+P)



registered a marginal growth of 0.1% during 2016-17 over the previous year. Modest increase in P coupled with marginal fall in N contributed to net increase in overall production. Production of N at 13.38 MMT during 2016-17 witnessed a decline of 0.7% over 2015-16. On the other hand, production of P at 4.55 MMT recorded an increase of 2.8% during the period. N production fell due to decline in urea and N through NP/NPK production. In case of P, significant increase in DAP production contributed to higher production despite fall in NP/NPK and SSP production. Production of SSP showed a marginal decline of 1.1% during the period. In absolute term, total production of urea, DAP, NP/NPKs and SSP was of the order of 24.20 MMT, 4.33 MMT, 7.92 MMT and 4.28 MMT, respectively, during 2016-17.

1.2.2.2 The production of fertilisers could achieve higher growth if the industry did not suffer from a number of problems. Fertiliser industry continued to suffer on account of inadequate availability of natural gas from domestic sources. Gap in availability was largely filled through imported LNG. A couple of plants faced equipment and power failure problems resulting in loss of production during the year. One of the plants had undertaken extended turnaround for implementing major energy saving measures resulting in some loss in production. Limitations in availability of ammonia and phosphoric acid were also experienced by a few DAP/NP/NPK plants.

1.2.3 Fall in Imports

1.2.3.1 In view of high opening inventory of fertilisers, import of most of the fertilisers was reduced during 2016-17 except for MOP. Import of urea, DAP and NP/NPKs declined by 35%, 27% and 17%, respectively, during 2016-17 over 2015-16. In absolute term, total import of urea, DAP and NP/NPKs was 5.48 MMT, 4.39 MMT and 0.52 MMT, respectively, during 2016-17. Import of MOP at 3.74 MMT in 2016-17 was, however, 15% higher than the level of the previous year.

1.3 Lower Sale, Marginal Growth in Consumption

1.3.1 Actual consumption data of fertilisers for 2016-17 are yet to be finalized by the government. In the absence of actual consumption data, sale figures have been used here as an indicator of growth in demand. Total sale in terms of nutrients is estimated at 25.9 MMT for 2016-17 which is 6.7% lower than the sale during the previous year. Sale of N at 16.73 MMT and P_2O_5 at 6.61 MMT registered decline of 7.4% and 9.7%, respectively, during 2016-17 over 2015-16. However, K_2O sale at 2.52 MMT showed an increase of 8.7% over the previous year. Against lower sale, actual consumption of total nutrients may show a nominal growth of about 1% during 2016-17 over 2015-16, due to liquidation of inventory.

2.0 POLICIES RELATED TO UREA UNITS

2.1 There are large number of policy related issues which are affecting the viability of fertiliser industry. FAI delegation met the Hon'ble Prime Minister on 3rd May 2016 where a brief presentation was made. The presentation included the major issues faced both by urea and phosphatic segments of the industry. Hon'ble Prime Minister gave enough time to the delegation and took keen interest in the issues of fertiliser sector.

2.2 Non-payment of Increased Fixed Cost of Urea

2.2.1 The Government continued to defer the implementation of the policy notified on 2nd April, 2014 known as Modified NPS-III Policy. This is inspite of the fact it also forms part of New Urea Policy (NUP). The industry continues to suffer under recovery of about Rs. 940 crores per annum on account of fixed cost since 2014-15. This is one of the reasons for poor viability of urea units inspite very high level of capacity utilization.

2.3 Energy Consumption Norms Under NUP-2015

2.3.1 Government notified New Urea Policy 2015 on 25th May, 2015. The policy was effective from 1st June, 2015. Major change in this policy in comparison to NPS-III Policy is reduction in energy norms. This has been done without providing any window for recovery of capital expenditure required for such energy improvement. Government has effectively mopped up the energy efficiency achieved in last several years while fixing energy consumption norms for 2015-16 to 2017-18. Further drastic reduction in energy norms have been proposed for the period 2018-19 onwards with only 3 energy groups of 5.5 Gcal per tonne, 6.2 Gcal per tonne and 6.5 Gcal per tonne of urea. For achieving these norms, major capital replacements are required. In view of scarce availability of resources under present policy environment and short lead time, many urea units may not be able to achieve these norms by 2018-19. Therefore, FAI has been pleading with the government to allow at least 5 year time frame for achieving these norms. In addition, either capital subsidy be provided or the policy should allow recovery of the capital cost within a reasonable period. Energy saving projects being highly capital intensive with long payback period also pose problem in arranging the finances.

2.4 Issue of Coal using Units

2.4.1 There are seven units which are using coal for fuel and power. Per unit cost of energy through coal is significantly lower than that of gas. But, the energy efficiency of coal is low and hence the coal using units need higher energy consumption in terms of Gcal per tonne of urea. Yet, these units are saving subsidy of the



government because total energy cost is lower due to use of coal instead of 100% gas. Government has been all along encouraging use of coal. But, while fixing the energy norms under NUP 2015, this aspect has not been taken into account. The NUP-2015 with reduced energy norms particularly from the fourth year i.e. 2018-19 onwards is expected to severely impact the viability of these units. FAI has been taking up this issue with the DoF with a request for either providing at least 25% higher energy consumption norms, or allowing reimbursement in energy saving based on cost of gas irrespective of actual energy mix. It is not fair to reduce their energy norms in line with units using 100% gas. FAI has also requested for setting up a technology upgradation fund to provide funds at concessional rate for energy upgradation projects.

2.5 Issue of Naphtha based Units

2.5.1 Three remaining naphtha based units namely MCF-Mangalore, SPIC-Tuticorin and MFL-Manali have already converted to gas by investing large amounts. But these plants are not able to get gas due to lack of pipeline connectivity. These units have been allowed to operate on naphtha till they get gas supply. These units have been discriminated in fixing their energy norms under New Urea Policy 2015. They have also been denied state taxes on feedstocks and special allowance of Rs.150 per tonne of urea allowed to more than 30 years old gas based units. FAI took up these issues with DoF immediately after the policy was announced and continues to pursue the same.

2.6. Policy for Production beyond Reassessed Capacity for 2014-15

2.6.1 Indigenous urea manufacturers producing urea beyond reassessed capacity during 2014-15 suffered losses on this additional production as the then prevalent policy did not allow recovery of full cost. The policy to compensate the losses on such additional production was assured by the DoF. But, there has been no progress on the issue. Additional production during the year helped to maintain supplies in a difficult year when supply was tight. But, having produced, manufacturers are saddled with losses. FAI has been regularly following up this issue and continued its efforts during 2016-17 as well.

2.7 Provisional Payment for Urea Production beyond RAC for 2015-16

2.7.1 Fertiliser Management System (FMS) allows generation of bills of concession for production beyond re-assessed capacity (RAC) at `nil value'. Urea units generally achieve production beyond RAC in the last quarter of the financial year and for this quantity bills are generated at 'nil value' in absence of concession rate.

Normally, the adhoc payment for this quantity (production beyond RAC) is released in the month of May/June of the subsequent financial year, when the provisional rate is approved by DoF. For the year 2015-16, provisional concession rate was not fixed by. Government till July, 2016 and no payment had been released to the industry for urea production beyond RAC. Government took credit of the record production of 24.5 MMT and adequate availability. But, the industry continues to suffer due to pending payment of about Rs.3,500 crores on this account only. FAI requested DoF to release the provisional payment for production beyond RAC for the year 2015-16 at the earliest.

2.7.2 After much delay, the DoF released provisional payment of subsidy for urea production beyond 100% of reassessed capacity for the year 2015-16 in October, 2016. This was communicated separately to individual urea units by FICC. But, FICC communication in this context did not clearly state the amount of fixed cost used as basis for computation of such provisional subsidy rates. Reverse computation of the provisional subsidy rates indicated that the minimum fixed cost used was only Rs.1285 per tonne of urea. This was against the Modified NPS-III Policy notified which provided for a minimum fixed cost of Rs. 2300 per tonne of urea. FAI continues to follow up with the DoF to reimburse minimum fixed cost of Rs. 2300 per tonne as per notified Modified NPS-III Policy to ensure the viability of additional production.

2.8 Poor Financial Health of Indian Urea Industry

2.8.1 Urea industry is faced severe liquidity crisis interalia due to delayed payment of subsidy, non-payment of increased Fixed Cost as per Modified NPS-III Policy and other governance and policy issues. FAI collected profitability data from urea units during 2016-17 for the year 2013-14, 2014-15, and 2015-16 (April to December). The data was compiled in two formats (a) including accruals on account of (i) Modified NPS-III Policy and (ii) Marketing margin on KG-D6 gas. (b) excluding accruals on account of (i) Modified NPS-III Policy and (ii) Marketing margin on KG-D6 gas. As per the data, profitability of urea units was very poor under both circumstances. Fifty per cent of the urea units were incurring losses and wherever there was profit, the rate of return was meagre. This data was submitted to the PMO with a request to address the issues of urea industry.

2.9 Submission to CEA on Cost of Production of Urea Units

2.9.1 In response to information sought by the office of Chief Economic Adviser (CEA) regarding unit-wise cost



of production of urea, FAI collected the cost of production data from individual urea units on actual cost basis as well as normative cost basis. A comparative statement of actual cost data and normative cost data which is being reimbursed to the units was also submitted. This statement brought out that all urea units were incurring losses based on normative reimbursement when compared with actual cost. It was pointed out that Government had gone back on its own policy pronouncements. It was emphasised that a rational approach was needed to keep urea units productive and improve their efficiency wherever feasible. In this context, FAI made the following submissions to the CEA:

- (i) Immediate reimbursement of increase in fixed cost other than capital related charges for past period and indexing it with WPI for future escalations.
- (ii) The present energy consumption norms under NUP-2015 be retained for next 10 years to incentivise the investment in energy saving schemes. This was done in past with good results and it should be continued now.
- (iii) Energy consumption norms of three naphtha based plants should be rectified using the same formula applied to other urea plants.
- (iv) The newest urea plant is more than 15 years old. There is need to create a technology upgradation fund for capital replacement to maintain and increase domestic production levels.

2.10 Study on Indian Urea Industry

2.10.1 FAI Board in its 380th Meeting held on 2nd September, 2016 approved commissioning of a Study on Indian Urea Industry by an independent professional organization. The study was awarded to ICRA Ltd. Draft Report submitted by ICRA Ltd. was circulated to FAI Board members on 27th January, 2017. The Report was also discussed in a meeting of the CEOs of Urea companies on 6th February, 2017 wherein some inputs were given by the members in presence of representatives of ICRA Ltd.

2.10.2 The final report was discussed in FAI Board Meeting held on 24th March, 2017 wherein it was decided to submit the report to various authorities of the Government in order to sensitise them about the health of Indian Urea Industry. Report also suggested measures to restore the health of this vital industry. Recommendations of the study included the suggestions for pricing policies for industry and gradual increase in retail price.

2.10.3 As directed by the Board, the report of 'Study on

Indian Urea Industry' by ICRA Ltd. was sent to Secretary (Fert.); Finance Secretary; Secretary, DAC&FW; CEO and concerned member, NITI Aayog and concerned Joint Secretary in PMO. These officials were requested to facilitate appropriate policy changes to revive and rejuvenate the sector.

2.11 As discussed in above paragraphs, urea industry continues to face problem of under recovery under pricing policy and delay in payments both because of policy and payment procedures. FAI continues to follow up vigrously with various arms of the Government to provide relief under the present policy and also liberalise the policy for better business environment to urea companies.

3.0 POLICIES RELATED TO P&K FERTILISERS

3.1 NBS Policy for 2016-17

3.1.1 The per kg Nutrient Based Subsidy (NBS) rates of fertiliser nutrients N, P, K and S for 2016-17 notified by Department of Fertilizers vide O.M. dated 30th March, 2016 were Rs.15.854, Rs.13.241, Rs.15.470 and Rs.2.044, respectively. The rates for 2015-16 were Rs.20.875, Rs.18.679, Rs.15.500 and Rs.1.044, respectively. Except MOP, there were large reductions in rates for 2016-17 compared to 2015-16 for the different fertiliser products. For example, the subsidy on DAP was reduced from Rs.12350/MT in 2015-16 to Rs.8945/MT in 2016-17. Subsidy on MOP remained more or less at the same level. The said O.M. also stipulated that the subsidy will be reviewed on half-yearly basis, instead of annual basis.

3.2 NBS Policy for 2017-18

3.2.1 The per kg NBS rates of fertiliser nutrients N, P, K and S for 2017-18 were notified by the Department of Fertilizers vide O.M. dated 17th April, 2017. These are Rs.18.989, Rs.11.997, Rs.12.395 and Rs.2.044 for N, P, K and S, respectively. There is reduction in rate for MOP from Rs. 9282/MT in 2016-17 to Rs. 7437/MT in 2017-18. Subsidy on DAP remained more or less at the same level.

3.2.2 CCEA had approved *inter-alia*, the subsidy rates for 2015-16, merger of notional freight with the product subsidy and discontinuation of the monthly supply plan. However, merger of notional freight with the product-wise subsidy and discontinuation of the monthly supply plan were not notified along with the NBS rates for P&K fertilisers for the year 2015-16 on 25th June, 2015. The issue was repeatedly discussed with DoF from time to time. Inspite of all the efforts, the cabinet decision on the subject still remains to be implemented. In the comprehensive letters dated 11th May, 2016 and 17th August, 2016 on issues related to fertiliser sector, DG, FAI again requested the Secretary (Fert.) to resolve the issues of merger of freight



with product subsidy and doing away with monthly supply plan for P&K fertilisers. The issue was also taken up with the Joint Secretary, Prime Minister Office on 29th December, 2016.

3.3 Criteria for Determination of Reasonable MRP of P & K Fertilisers

3.3.1 In the notifications of NBS rates issued from time to time by the DoF, it has been stated that market price of subsidised P & K fertilisers is open and fertiliser companies are allowed to fix MRPs at reasonable level. However, in the light of softening in the international prices of P & K fertilisers and raw materials, the Government had pursued the industry to reduce MRPs of P & K fertilisers intermittently in spite of reduction in NBS rates. Despite difficulties, industry responded positively to the request of the Government for benefit of farmers. During 2016-17, MRP of DAP was reduced by about Rs. 4000 per MT (in two trenches) and MOP by Rs. 5000 per MT. The reduction in MRPs of NP/NPK fertilisers was Rs. 1000 per MT.

3.3.2 Government of India has also made it mandatory for all P & K fertiliser companies to submit the certified cost data to the DoF to examine the reasonableness of MRPs of P & K fertilisers. Industry has been submitting the audited cost data to the government regularly. However, there is no clarity on criterion for determination of reasonable MRP.

3.3.3 After representations made by the FAI, the Government indicated its intent to work out the criteria for defining reasonable MRP for P & K fertilisers. In this context, FAI requested the Government to give opportunity for interaction on the criteria of reasonableness of MRPs of P & K fertilisers duly factoring all the relevant parameters. However, there has not been any development on this front till the end of 2016-17.

3.4 Issues of SSP Manufacturers

3.4.1 FAI has been continuously taking up the problems faced by the SSP industry with the DoF. The DoF vide notification dated 18th March, 2016 removed the minimum capacity utilization criteria of 50% capacity utilization or minimum annual production of 40000 MT of SSP units to become eligible for subsidy under NBS scheme. However, some issues remain to be resolved. DG, FAI vide letter dated 11th May, 2016 requested Secretary (Fert.) to address the following issues of the SSP industry:

- (i) Removal of restrictions on import of specified sources of rock phosphate.
- (ii) Payment procedure of SSP at par with other P&K fertilisers.

(iii) Payment of notional freight to SSP industry.

3.4.2 Further, a reference was again made to address these points in the letter written by FAI to the Secretary (Fert.) on 17^{th} August, 2016.

4.0 OTHER POLICY RELATED ISSUES

4.1 Issue of Outstanding Subsidy

4.1.1 FAI has persistently been taking up the issue of large amounts of outstanding subsidy and freight claims pending with the Government. The issue has become chronic, as the outstanding payments have become a regular feature for past few years and the amount is increasing with every passing year. During 2016-17, payment of subsidy stopped after July/August 2016. FAI took up this issue very strongly with the DoF.

4.1.2 DG, FAI wrote comprehensive letters on issues relating to fertiliser sector to the Secretary (Ferts.) on 11th May, 2016 and 17th August, 2016. In the letters, emphasis was laid on regular payment of 'on account' and balance subsidy to fertiliser sector. Further, DG, FAI wrote a letter to Joint Secretary, Prime Minister's Office on 29th December, 2016 seeking his indulgence with the problems of the fertiliser industry. In addition to mentioning the issues related to reimbursement of fixed cost for urea units, elimination or imposition of notional duty of 1% on import of raw materials, and merger of freight with product subsidy of P&K fertilisers, DG emphasized on the urgent need for allocation of additional funds through supplementary grants.

4.2 Issue of Freight Bills

4.2.1 A number of issues related to freight have not been addressed so far. These have been under discussion in the series of meetings with the DoF officials including those held with the Secretary (Fert.) from time to time.

4.2.2 Department of Fertilizers vide notification dated 17th June, 2016 revised the rates for the direct movement of fertilisers by road upto 500 km from Plant/Port to block for the period 2008-09 to 2014-15 for urea and P&K fertilisers applicable for 2008-09 and 2009-10.

4.2.3 Department earlier vide its circular dated 18th September, 2014 notified district-wise secondary road freight rates for urea under Uniform Freight Subsidy (UFS) scheme for the years 2011-12, 2012-13 and 2013-14. The rates from 2008-09 to 2010-11 were notified in 2011. However, the secondary rates for the years 2014-15 onwards are yet to be notified. Moreover, the



fertiliser companies were unable to generate the differential freight claims. Further, DoF issued a classification on 17th June, 2016 and made the following amendment in notification regarding secondary freight:

"The reimbursement of secondary freight cost will be allowed on the monthly basis at the lower of, (i) normative per tonne per km rates as notified by DoF from time to time; or (ii) the actual expenditure incurred by the company on secondary freight during the said month, duly certified by company's statutory auditor."

4.2.4 In a comprehensive letter on issues related to fertiliser sector dated 17th August, 2016, the following was requested regarding freight.

- District-wise secondary road freight under UFS for the years 2014-15, and 2015-16 be notified. Differential secondary freight pending since 2008-09 may be enabled on the mFMS so that the companies can start generating the claims.
- ii) The revised rates for direct movement of fertilisers by road from plant/port upto 500 km for urea from 2008-09 to 2014-15 to be uploaded in mFMS enabling the companies to generate the differential freight claims.
- iii) The direct road freight rates for P&K fertilisers are reimbursed equivalent to rail freight upto 500 km and the same have not been revised since 1st April, 2013 inspite of increase in railway freight. Therefore, there is need to revise the direct road freight rates for P&K fertilisers from 2013-14.

4.3 District-Wise Supply Plan on a Month to Month Basis

4.3.1 A proposal of the DoF for issuing company-wise, product-wise and district-wise monthly supply plan was brought to the notice of FAI. In this regard, DG, FAI wrote a letter to the Secretary (Fert.) on 3rd October, 2016 enumerating problems in implementation of proposed supply plan. It was highlighted that the proposed district-wise and monthly supply plan will not benefit any of the stake-holders. It will rather hurt both farmers and industry. FAI requested the following:

- (i) There should not be any district-wise supply plan for urea,
- (ii) State-wise monthly supply for urea should be only to the extent of 50% as per existing regulations, and
- (iii) There should not be any supply plan for P&K fertilisers as these fertilisers are decontrolled.

4.4 Policy for Promotion of City Compost

4.4.1 Department of Fertilizers issued guidelines for promotion of city compost on 10^{th} February, 2016 and

Market Development Assistance (MDA) of Rs.1500/MT was notified for the marketers of city compost. DG, FAI vide letter dated 8th April, 2016 wrote to the Secretary (Fert.) requesting clarification from Ministry of Agriculture & Farmers Welfare about the numerical value of pathogen count in city compost to be permitted so that the manufacturers of the city compost fully comply with the specifications outlined in the FCO.

4.4.2 Further, DoF issued the procedure for submission of bills for payment/recoveries of MDA in respect of sale of city compost on 3rd June, 2016. In response, DG, FAI vide letter dated 14th July, 2016 requested the Secretary (Fert.) to enhance the 'On account' payment of MDA to 95% of total amount and its disbursement within 45 days of submission of bills. It was requested to monitor the effect of heavy metals in city compost on soil health. It was also mentioned that manufacturers and not the marketers be made responsible for any legal implication of use of city compost. Further, DoF vide O.M. dated 28th September, 2016 also allowed the manufacturers to claim MDA for selling city compost directly to farmers. Revised guidelines for claiming MDA by marketing entities including SSP manufacturers were issued by the DoF on 10th October, 2016. Further DoF OM dated 9th January, 2017 allowed municipality as a marketer if the concerned municipality is a manufacturer of city compost and can claim MDA.

4.5 Setting up of Model Retail Outlets

4.5.1 The Finance Minister in the Union Budget 2016-17 announced the opening up of 2000 model retail outlets by fertiliser companies in 3 years. Department of Fertilizers had meetings with the fertiliser companies on issues relating to size, inputs/products to be kept, services to be provided, up-gradation of existing/opening of new retail outlets, etc. DoF insisted on up-gradation and opening of new outlets in one year itself. FAI vide its letter dated 11th May, 2016 addressed to the Secretary (Fert.) insisted on up-gradation/setting up of new retail outlets in three years. It was further mentioned that the fertiliser companies should be given freedom for either up-gradation of existing and/or opening of new retail outlets. DoF issued the guidelines for opening of 2115 model fertiliser retail shops by the companies all over the country. Companies were given the target to open new/up-grade the existing retail outlets in one year. Further, DoF advised the companies to name such model fertiliser shops as Kisan Suvidha Kendra.

4.6 Continuation of Exemption of Priority Berthing Charges of Fertiliser Cargo by Kandla Port Trust

4.6.1 The Kandla Port Trust provides exemption from priority berthing charges for handling of fertiliser vessels.



It was brought to the notice of FAI that Kandla Port Trust in its meeting of Board of Trustees held in early 2016 did not take up the matter of exemption of priority berthing charges from vessels discharging imported fertilisers at Kandla Port. DG, FAI vide letter dated 8th April and 20th May, 2016 requested the Secretary (Fert.) for taking up the matter of continuation to accord priority of berthing of fertiliser vessels with the Ministry of Shipping and also continuation of waiver for priority berthing charges by KPT for fertiliser cargo at Kandla Port. The requests were also made directly to the Chairman, Kandla Port Trust and the Secretary, Ministry of Shipping.

4.6.2 Kandla Port Trust refunded the priority berthing charges for the fertiliser vessels handled during April-September, 2016. Further, vide letter dated 22nd September 2016, Ministry of Shipping directed all the major ports to extend priority berthing to vessels carrying finished fertilisers, raw materials-intermediates for manufacture of fertilisers beyond September 2016.

5.0 DIRECT BENEFIT TRANSFER OF FERTILISER SUBSIDY TO THE FARMERS

5.1 The Secretary (Fert.) took a meeting with the delegation of FAI on 4th April, 2016 to discuss the follow up action on the Union Budget. One of the points discussed in meeting was to identify 16 districts for undertaking pilot project for payment of fertiliser subsidy as Direct Benefit Transfer (DBT) to the beneficiaries engaged in agriculture production. As a follow up, DG, FAI vide letter dated 11th May, 2016 forwarded a list of 25 districts to the Secretary (Fert.) after due consultation with the members.

5.2 A meeting was held in the office of the Joint Secretary (Fert.) on 18th May, 2016. Identification of 16 districts for implementation of pilot project on DBT was discussed. DG, FAI, vide letter dated 20th May, 2016 wrote to the Joint Secretary, requesting the following information:

- (i) A self-contained plan for implementation of DBT of fertiliser subsidy to farmers in 16 districts in the current year.
- (ii) Road map of scaling of the project to 100 districts next year and finally rolling out the scheme in the country.
- (iii) Financial implications of the project till shifting to real DBT from the present policy of routing the subsidy through fertiliser companies.

5.3 Secretary (Fert.) was appraised of a pilot project of DBT in Kurukshetra district of Haryana undertaken by IFFCO. The Pilot Project was basically to capture the details of the buyers of fertilisers in Kurukshetra district and establish the technology under which subsidy can be directly credited to the account of the

farmers. A meeting of the state in-charge of companies operating in Haryana and their field representatives in Kurukshetra along with wholesalers/cooperative society's personnel operating in the district was convened on 20th July, 2016 at Kurukshetra. DG, FAI also participated in the meeting and explained about the pilot project. A presentation was made by Managing Director, Lateral Praxis on various issues involved in the implementation of DBT Project in Kurukshetra district.

5.4 In the meantime, DoF formulated their own version of the pilot project on DBT for launching in 16 districts during 2016-17. Objective of the pilot project was to capture authenticated sales' details and buyers' details as a pre-cursor to the DBT in the fertiliser sector. The DoF organized a series of meetings with individual companies and FAI.

5.5 DoF convened a one day Conference of Principal Secretaries/Secretaries and Commissioners/Directors of Agriculture from State Governments, fertiliser industry and other concerned in New Delhi on 23rd August, 2016. One of the issues discussed during the conference was DBT in the fertiliser sector with a presentation by the Joint Secretary (Fert.). Under the pilot project, companies were asked to procure point of sale (POS) devices/tablets by 30th September, 2016 enabling to roll out the pilot project on 1st October, 2016. As per the guidelines, the fertiliser companies were to generate their sale bills under the project and the project envisaged that the subsidy payment would be made to the companies within maximum of 7 days of submission of the bills.

5.6 DBT Cell was constituted in DoF headed by a Joint Secretary who was also appointed as Nodal Officer for the pilot project.

5.7 During the meeting of the members of fertiliser industry with the Secretary (Fert.) on 17th August, 2016, DBT in the fertiliser sector was also discussed. The implications for the industry and the retailers in the proposed DBT were raised by the industry members in the meeting. It was pointed out that the subsidy payment to the industry will shift from supply at district level to the actual sale to the farmers by the retailers. Further, the retailers are expected to perform additional responsibility in the whole system and the pricing policy, particularly, for urea does not provide any incentive to the retailers.

5.8 Secretary (Fert.) took a meeting with the representatives of fertiliser industry on 16th September, 2016 on the DBT. During the meeting, DG, FAI gave a presentation on the subject and highlighted the issues concerning retailers, farmers and the industry. A follow-



up letter was written to the Secretary (Fert.) on 29th September, 2016 reiterating the important issues raised in the presentation from the perspective of retailers, industry and farmers. The following was requested.

- (i) Increase in distribution margin of urea to Rs. 500/ MT.
- (ii) Formal notification for utilization of Rs.50/MT for purchase of POS machines by the companies.
- (iii) Provision of working capital of 180 days and cost of additional manpower for computing concession rates for urea units.
- (iv) After cost of POS machines is recovered by the industry, provision of Rs.50/MT to retailers for maintaining these machines.
- (v) Subsidy be paid directly to the farmers account without routing through the industry.
- (vi) Seeding bank accounts along with other details of farmers be carried at the first stage itself. This will facilitate easy transition to transfer of subsidy directly to the farmers' account.
- (vii) A clear roadmap needs be provided for DBT to the farmers.

5.9 Department vide letter dated 22nd September, 2016 clarified that IT-related equipment such as POS devices, etc., may be installed out of Rs.50/MT.

5.10 A committee of the FAI- Board of Directors on DBT was formed on 7th December, 2016 and to assist the committee, a working group of officers at the operational level was also formed. On the basis of the deliberations in the meeting of the committee on 14th December, 2016 and the suggestions received, two letters dated 21st December, 2016 were addressed to the Secretary (Fert.). One of the letters was on policy issues and the other was on operational issues. In addition to reiterating the issues mentioned in earlier letter, it was also requested that concession prices of urea units be pooled to enable implementation of DBT for urea in the letter on policy issues.

In the second letter dated 21st December, 2016, 5.11 several operational issues were raised. These included to do away with the mandatory audit certification for sale of fertilisers to buyers for payment of subsidy on weekly basis, discontinuation of the certification in proforma B_1 and B_2 , to do away with requirement of truck challans, for generation of subsidy bills, continuation of inter-district movement of fertilisers, to have separate annexure for details of stock and sales at retailer level and ironing out of all the technical issues related to POS machines and iFMS for smooth transaction. It was also requested that a joint team consisting of senior officials of DoF, State Governments, Industry, FAI and NIC may visit Krishna and West Godavari districts of Andhra Pradesh to acquire first-hand information on the

implementation of DBT. It would be worthwhile to analyze the outcome of the pilot project in two districts of Andhra Pradesh before Go-Live for all sixteen districts of the pilot project and its effective commencement for implementation from 1st April, 2017.

5.12 Based on the discussion and input from the members received during the second meeting of the FAI Board Committee held on 23rd January, 2017, a letter dated 30th January, 2017 was addressed to the Secretary (Fert.) in which request was made *inter-alia* to de-link subsidy payment from DBT in Go-Live districts as no payment has been processed/made in spite of companies generating weekly subsidy claims. It was also requested that need of truck challan required complete review as it is too cumbersome and impractical.

5.13 Further, vide letter dated 22nd February, 2017 to the Secretary (Fert.) it was requested to waive the condition of getting signatures of the CMDs/MDs/CEOs for sending request to DoF for unlocking of iFMS for uploading/correction of data, acknowledgements, generation of claim bills, etc. It was requested that senior persons of the rank of General Managers and above be allowed to sign such a request to simplify the process.

5.14 A Workshop was held on 2nd February, 2017 under the Chairmanship of the Secretary (Fert.) to review the implementation of DBT in the pilot districts. The Workshop was attended by District Collectors, District Agriculture Officers, representatives of the fertiliser companies, officers from NIC, UIDAI and project management unit of DBT. Secretary emphasized the need for the procurement and deployment of POS devices across the country. The Joint Secretary (Fert.) mentioned that all fertiliser sales transactions w.e.f. June, 2017 have to be done through POS machines. He reiterated that in case of any non-compliance by the companies, DoF would consider withholding further subsidy payments.

5.15 Collector, Krishna District, Andhra Pradesh, suggested the need to strengthen and reorganize NIC into 3 separate teams *viz.* development team, data updation/ maintenance team and help desk/trouble shooting team. There should be better coordination, technical support and prompt response from NIC to address the operational challenges encountered at the field level. District Collectors (Rangareddy and Krishna) also pointed out that *mandal-wise* retailers mapping has not been done by NIC despite multiple reminders. Reports are still showing incorrect data. They also requested NIC to identify and remove redundant reports from iFMS.

5.16 The representatives of the fertiliser companies/ LFS raised their concern such as discrepencies between list of retailers displayed in mFMS/iFMS and the actual



retailers at field level. It was also requested that suitable amendment in FCO be carried out to make it mandatory for the retailers to make the sales through POS devices. A number of other issues related to iFMS functioning were also raised.

5.17 Out of 16 districts in the pilot project, 14 districts went live up to 1st March, 2017. The Government of West Bengal did not come on board for inclusion of Malda and South 24 Parganas districts in the pilot project. Three more districts namely Begusarai (Bihar), Dhanbad (Jharkhand) and Gorakhpur (Uttar Pradesh) were included in the pilot project on 27th January, 2017.

6.0 ISSUES RELATED TO SUPPLY OF NATURAL GAS

6.1 Supply of Natural Gas to Fertiliser Industry

6.1.1 Supply of domestic gas to fertiliser industry continued to dwindle in 2016-17. The average supply of domestic gas came down from 25.8 MMSCMD in 2015-16 to 21.1 MMSCMD in 2016-17 as against a total supply of about 44 MMSCMD in both the years. Thus, share of domestic gas in total gas supply for fertilisers was reduced from 58.9% to 48.0% during the period. The balance requirement was met with imported gas. The share of fertiliser industry in total domestic gas also came down from 29% in 2015-16 to less than 25% in 2016-17.

6.2 Allocation of Gas to NP/NPK Plants

6.2.1 FAI made representations to the DoF and the Ministry of Petroleum and Natural Gas (MOPNG) highlighting issue of supply of domestic gas to NP/NPK plants of RCF, DFPCL and GSFC and suggesting measures to resolve the issues. It was pointed out that these plants have been receiving gas historically and there should not be any discrimination in supply and pricing of natural gas to these plants. It was suggested that these plants may be included in gas pooling. Recovery of undue gains on the basis of imported ammonia gas would be unfair. There should not be any retrospective recovery and if any, it should be on the basis of gain sharing principle as notified by DoF for selling of surplus ammonia by urea plants. The recovery should be applicable for the period from when policy of NBS was notified i.e. 1st April, 2012 to 31st October, 2014 as beyond that there is uniform domestic gas price regime.

6.3 Reduction in Supply of Natural Gas

6.3.1 There was significant reduction in supply of LNG in January 2017 which forced the plants to operate at lower loads. FAI represented to the MOPNG and DoF

regarding the short fall in supply of gas due to lack of scheduling of LNG cargos. This reflected poor management of gas pool for urea plants. FAI again requested for representation in the Empowered Pool Management Committee.

7.0 FAI COURT CASES

7.1 Writ Petition of Independent Power Producers Association in A.P. High Court

7.1.1 Independent Gas Based Power Producers' Association of Andhra Pradesh had filed a SLP in Supreme Court Challenging the Judgement of High Court of Andhra Pradesh. The Association had challenged the policy of allocation of domestic gas by the Union of India. FAI was one of the respondent in the High Court and also remains a respondent in Supreme Court alongwith Union of India and others. FAI continues to defend in Supreme Court priority of fertiliser sector in allocation of domestic gas. SLP of power Producers' Association has been combined with SLP of Federation of Farmers' Association and others in the same matter. The matter was heard on 10th January, 2017. GOI has been directed to file the affidavit on power and gas availability within two weeks and directed the Appellant to file rejoinder a week thereafter. The matter was heard on 10th July, 2017.

7.2 Open Access for Transportation of RLNG from West Coast to East Coast

7.2.1 As reported in previous years' Directors' Report, FAI had filed a Writ Petition in Delhi High Court against PNGRB order dated 18th November, 2013 to provide open access to the RGTIL pipeline for transportation of RLNG from West Coast to East Coast. The RGTIL had also simultaneously filed petition against the same order. The High Court had stayed the implementation of PNGRB order vide its order dated 22nd January, 2014.

7.2.2 Central Government as part of Finance Act 2016 passed an amendment in the Central Sales Tax Act 1956. After this amendment, only CST should be applicable even if natural gas is supplied to consumers in A.P. and LNG is fed to RGTIL pipeline at West Coast to make up supply to fertiliser plants located on West Coast and in the North West.

7.2.3 RGTIL had written to fertiliser companies that it will continue to certify inter-state movement even after this arrangement. RIL has also written that it will continue to charge CST on sale of gas from KG-D6. RGTIL in fact also informed that it had started the arrangements for supply of gas to power producers in A.P.



7.2.4 In the hearing held on 30th May, 2016, RGTIL withdrew its petition. The Hon'ble Delhi High Court in its order dated 30th May, 2016 disposed of the RGTIL petition as infructuous. Interim order dated 3rd February, 2014 in the same petition was also vacated. FAI counsel took a stance that its petition has not become infructuous. Interim orders in FAI Petition No.204/2014 are continuing.

7.2.5 FAI Board in its meeting on 24th June, 2016 decided not to withdraw the petition. FAI submitted an affidavit on 5th August, 2016 arguing that Central Government should issue a clarification as it did in case of swapping of gas earlier with RCF. Central Government should also assure that any incidence of tax in future will be reimbursed under urea pricing policy. RGTIL filed a counter affidavit on 8th August 2016. The matter was heard on 9th August 2016. There have been several hearings in the case. FAI Senior Counsel concluded his submissions on 15th December, 2016. In hearing on 12th January, 2017, the Court directed Union of India to produce the relevant file, leading to the amendment to the Central Sales Tax Act, 1956 by incorporation of Explanation 3 to Section 3 of the Act consequent to the recommendations of the Cabinet Committee of Economic Affairs, in a sealed cover, for perusal of the Court on the next date of hearing. Government produced the file on 25th January, 2017. The argument of respondents (PNGRB, GMR Energy, RGTIL, MOPNG, DoF) have to be concluded. There have been several adjournment during last one year, but order on the FAI petition may come during the current year.

7.3 Case Relating to Marketing Margin

7.3.1 Pursuant to the order of 12th November, 2014 of Hon'ble Delhi High Court and FAI contempt petition, the Government finally notified a marketing margin of Rs. 200/MSCM w.e.f. 18th November, 2015 for supply of gas from all domestic sources. FAI then pressed for payment for past period. Hon'ble Court passed an order on 16th December, 2015 for payment to be made by 15th April, 2016. However, UOI filed a SLP in Supreme Court against the High Court Order which was dismissed. Government then filed LPA in the division bench of Delhi High Court on 19th May, 2016. FAI Counsel has objected to condoning of delay in filing of appeal. On the direction of court, FAI had already filed an affidavit on 8th August, 2016. The matter was taken up on 5th October, 2016. UOI served the rejoinder during the hearing on 8th March, 2017 in response to FAI's affidavit objecting to the admission of LPA. FAI is vigrously persuing the matter in the court and is hopeful of reimbursement of marketing margin for past period.

7.4 Writ Petition of Essar Steel for Change in Priority in Allocation of Gas

7.4.1 As reported in previous years' Directors' Report that M/s Essar Steel had filed a SLP in Supreme Court challenging the Judgement of Delhi High Court. The petition in the High Court had challenged the policy of Union of India in allocation of gas from KG-D6. Similar appeal had also been filed by Welspun Maxsteel against a similar order of Bombay High Court. FAI remains respondent in both the petitions in Supreme Court. The Essar Steel has pleaded in its submission that there should be universal pooling of gas for all sectors. FAI filed an affidavit on 19th August, 2015 defending the policy of UOI of providing first priority to fertiliser sector in allocation of domestic gas. The matter was heard on 6th September, 2016 in part. The Court desired to know whether the EGOM decisions on fixing priority of the sectors taken in 2009 were any time changed by the Ministry. The Hon'ble Court also desired to know the proceedings of case of Arbitration between RIL & Union of India and the Solicitor General to appear in the next hearing on 15th September, 2016. The matter could not be heard on 15th September, 2016 and relisted for hearing on 27th September, 2016. On that date GOI Counsel submitted that decisions taken by EGOM in its meeting on 27th October, 2009 had not been revoked. Further the Counsel of GOI submitted that there is no necessity of that revocation. The Court directed GOI to place the aforesaid decision on record by means of an affidavit by competent authority of GOI.

7.5 Writ Petition on Fertiliser Bonds

7.5.1 Fertiliser companies were issued bonds worth Rs.27,500 crore in 2007-08 and 2008-09 by the Government. This was in lieu of payment of subsidy in cash. The industry lost a total amount of Rs.2330.72 crore on sale of these bonds. This comprises loss of Rs.548.85 crore before the buyback scheme of the Government and Rs.17181.87 crore on bonds sold under buy back scheme of the Government as per industry data. Out of this, Government had compensated only Rs.778.93 crore to the industry which comes to 50% of the loss of Rs.1557.86 crore only as per Government calculation of loss on bonds sold under buyback scheme. The balance amount of loss of Rs.1551.79 crore (Rs.2330.72 - Rs. 1781.87) on bonds sold including the bonds sold prior to buyback scheme of the government remained to be compensated. When persistent representations of FAI to the Government did not yield any positive results, FAI was forced to file a Writ Petition in Delhi High Court in January, 2013 for compensation of losses. There have been several listing of the case since then.



7.5.2 The Government Counsel (Additional Solicitor General) on 19th May, 2015 informed the Hon'ble Court that inputs from the Ministry of Finance, Department of Economic Affairs were also needed in this matter. The Court in its order dated 19th May, 2015 directed the Ministry of Finance to take decision in the matter and also consider whether any money can be released to the petitioner companies by way of an interim relief. Further, the Hon'ble Court in its Order dated 06th November, 2015 noted that Ministry of Chemicals and Fertilizers had earlier found merit in the claim of the petitioners and recommended payment of such compensation to the petitioners but the said proposal did not find favour with the Department of Expenditure, Ministry of Finance on the grounds that the decision to accept buy-back of bonds was the commercial decision of the fertiliser companies. The matter was heard on 19th February, 2016 wherein Secretary, Department of Expenditure was also impleaded as Respondent in addition to DoF. The Ministry of Finance submitted its Counter Affidavit on 26th July, 2016. The rejoinder was filed by FAI counsel and the same has been taken on record on 23rd January, 2017. The Court Order dated 23rd January, 2017 required both the parties (petitioner and respondents) to file brief synopsis of their submissions not exceeding 3 pages before the next date of hearing. FAI counsel complied the Court Order. The case was listed for hearing on 20th April, 2017 but could not be taken up as no time was left. The next date of hearing is fixed for 24th October, 2017.

7.6 Writ Petition on Interest on Delayed Payment of Subsidy and Freight Bills

7.6.1 FAI had been pleading for interest on delayed payment of subsidy and freight bills. Inordinate delays in payment of subsidy and no interest on such delayed payments cause serious financial injury to fertiliser companies. After not getting any positive response from the Government inspite of regular follow up, FAI filed a writ petition in the Delhi High Court in July, 2013. The Hon'ble High Court in its order dated 27th August, 2014 directed DoF that the representation of FAI in the matter shall be decided within a period of 4 weeks from the date of Court order in terms of DoF's relevant Office Memorandum F.No.7/21/2001-MSHP/MPR23011/20/2012-MPR) dated 14.02.2011. However, DoF passed an Order No. 21011/4/2013-MPR dated 9th December, 2014 declining any relief to the industry.

7.6.2 The second writ petition was filed in Delhi High Court in February, 2015. The petition was admitted and notice was issued to the DoF. Department of Fertilizers filed counter affidavit on 22nd May, 2015. Senior Advocate, Mr. Harish N. Salve was also consulted in the matter with a request to represent FAI to which he agreed. But, the case could not be taken up on 28th January, 2016 due to paucity of time and adjourned to 19th May, 2016. During the hearing on 19th May, 2016 both parties had been directed to file their short written synopsis not exceeding three pages each at least one week prior to the next date of hearing i.e. 17th November, 2016. The short synopsis was filed in the Court by FAI counsel on time. However, on 17th November, 2016 the case was adjourned to 10th March, 2017 as the main counsel for respondent was not available on that date. But the matter could not be taken up even on 10th March, 2017 due to paucity of time although the Court sat till 6.30 pm. The case was adjourned to 11th September, 2017.

7.7 Writ Petition for Recovery of ACTN Prior to 1st April, 2011

7.7.1 FAI representations and persistent follow up with DoF for reimbursement of non-recognized input taxation on urea levied in the state of Gujarat and Uttar Pradesh for the period prior to 1st April, 2011 did not yield any positive result. Hence, FAI filed a Writ Petition in Hon'ble Delhi High Court on 27th March, 2015. The case came up for hearing on 8th April, 2015 and the petition was disposed of by Hon'ble Court with a direction to the Government to dispose of the latest representation by FAI dated 13th February, 2015 within a period of two months from the date of Court Order i.e. 8th April, 2015. However, no response was received from DoF despite reminder from FAI to implement the Court Order. FAI then filed an application in the Hon'ble High Court seeking further direction for compliance of Court Order dated 8th April, 2015. The application came up for hearing on 10th August, 2015. The Hon'ble Court had allowed a time of 15 days to DoF to dispose of the representation of FAI. But DoF filed an application seeking further extension of time of 3 months to consider the FAI's relevant representation. However, the DoF did not take any decision in the matter despite the Court Order and directions to the respondents including DoF and the concerned state governments. The Hon'ble Delhi High Court on 5th November, 2015 had taken a strong view for the inaction of the Government and passed an Order for finally deciding the matter by 7th January, 2016.

7.7.2 Subsequently, DoF passed an order dated 20th November, 2015 wherein the payments for the past period was declined. But this order was received in FAI on 10th December, 2015. Based on the discussion with FAI counsel and the Senior Advocate, a new Writ Petition [W.P. (C) 1822/2016] was filed wherein the DoF's order dated 20th November, 2015 has been challenged. The Petition came up for hearing on 4th March, 2016. Notices were issued to DoF and Government of Gujarat and U.P.


The case has been progressing slowly with no material development thereafter inspite of regular efforts by FAI counsel. Since, this matter is also relevant for the writ petition on Swapping of gas, which was listed for 22nd March, 2017, FAI Counsel pleaded for listing the ACTN matter on the same date. The case was thus adjourned to 22nd March, 2017. On 22nd March 2017, the counsel for respondent pleaded for some more time to file the counter affidavit which was granted to be done within 3 weeks. Next date of hearing was fixed for 15th May, 2017. But, the Respondent (Union of India) did not file the Counter Affidavit even on 15th May, 2017 and sought further time. The matter is now listed on 31st August, 2017.

8.0 BUDGET PROVISIONS FOR FERTILISER SUBSIDY

8.1 Subsidy constitutes about 73% of cost of production of urea and about 30-40% of cost of phosphatic and potassic fertilisers. Any delay in payment of subsidy seriously impacts the cash flows and increases working capital requirement for fertiliser companies. It also increases the cost of capital when borrowings exceed the credit limits. This increase interest cost is not reimbursed under pricing policy for urea. The amount of outstanding subsidy bills of one year carried forward to the next year have been about Rs.40,000 crores for the past few years. The interest cost alone on account of such pending bills year after year, comes to about Rs.4000 crore per annum. Such carry forward of unpaid subsidy bills from one year to the next is primarily because of underprovisioning in the successive Union Budgets, but also due to cumbersome payment procedures.

8.2 The Table given below depicts budget allocation for the years 2015-16 to 2017-18 based on the budget document published by the Finance Ministry:

8.3 The Year 2016-17

8.3.1 Budget allocation for fertiliser subsidy was Rs.70,000 crores for the year 2016-17. After deducting Rs.43,356.23 crores, which was carried forward from the previous year, the amount left for the year 2016-17 was Rs.26,643.77 crores. This amount was grossly inadequate to meet the requirement of fertiliser subsidy as per notified Government policies for 2016-17. The funds for freight on domestic urea got exhausted after payment for the month upto November 2015. Budget for domestic urea was also exhausted after 'on account' monthly payment of subsidy for the month of August 2016. The budget allocation for P&K fertilisers was over after the 'on account' monthly payments for the month of July 2016.

8.3.2 Thus, there was an immediate requirement of an additional amount of at least Rs.40,000 crore for the year 2016-17 to meet the payment obligation upto February 2017. But, no additional amount was allocated inspite of regular follow up by the industry and FAI. An amount of Rs.10,000 crore was released only in the second half of February, 2017 by way of loans from banks (Special Banking Arrangement) which provided some respite to the cash starved industry. Special Banking Arrangement facilitated 'on account' payment for urea for the month of September to November, 2016 and for P&K fertilisers for the period August to October, 2016. This brought down the outstanding payment at the end of financial year 2016-17.

8.3.3 An amount of Rs.3843 crore was sanctioned as part of supplementary demand for grants during the budget for 2017-18. This, in fact, was not an additional allocation but only re-appropriation out of the original budget

articulars	2015-16	2016	2016-17		
	Actual	BE	RE	BE	
Urea Subsidy (A)	50477.61	51000.00	51000.00	49768.00	
Payment for indigenous urea	36000.00	38000.00	38000.00	37000.00	
Payment for Urea Freight Subsidy	2200.00	2000.00	2000.00	3000.00	
Payment for import of urea	12277.61	11000.00	11000.00	9768.00	
(net of recovery)					
Nutrient Based Subsidy (B)	21937.56	19000.00	19000.01	20232.00	
Payment for indigenous P&K Fertilisers	11969.00	12000.00	11985.02	12317.00	
Payment for imported P&K fertilisers	9968.56	6999.99	6999.99	7900.00	
Payment for City Compost	0.00	0.01	15.00	15.00	
Grand Total (A+B)	72415.17	70000.00	70000.01	70000.00	

BE = Budget estimate, RE = Revised estimate



allocation. But, this was not paid. Chairman, FAI sent an SOS on 30th March, 2017 for urgent release of this amount. However, this was allowed to lapse on 31st March, 2017. Finally, year ended with an unpaid dues of more than Rs.30,000 crore.

8.4 The year 2017-18

8.4.1 The budget allocation for 2017-18 at Rs.70,000 crore is again grossly inadequate to meet the subsidy requirement in view of large amount of previous year's backlog and rising trend of international prices of fertilisers and raw materials. After repayment of Rs.10,000 crore given under special banking arrangement (SBA), the amount left for 2017-18 is only Rs.60,000 crore. FAI sensitized concerned Government authorities regarding inadequacy of Budget allocation for 2017-18 with a request for allocation of additional funds so that past backlog be cleared and timely payment of subsidy are made during the year 2017-18.

8.5 Fertiliser Industry – Pre-budget Memorandum

8.5.1 FAI submitted pre-budget memorandum for 2017-18 on 3rd November, 2016. It covered the issues related to Budget allocation and suggestions for direct and indirect taxes on fertilisers, inputs and services used by fertiliser industry through the following letters:

- (i) Letter regarding Budget Allocation for Fertiliser Subsidy addressed to Finance Secretary, Ministry of Finance (MoF).
- (ii) Letter regarding Customs Duty and GST addressed to Secretary, Department of Revenue & Ex-Officio Secretary to the GST Council, MoF with copy to Tax Research Unit, Department of Revenue, MoF.
- (iii) Letter regarding Direct Taxes addressed to Joint Secretary, Tax Policy and Legislation (TPL-I), CBDT, MoF.
- (iv) Copies of the above letters were also sent to the Secretary (Fert.) for recommending the pleas made in the above mentioned letters to the Finance Ministry for their consideration in formulating the Union Budget 2017-18.

8.5.2 These letters *inter-alia* pleaded for adequate budget allocation, exemption from customs duty for major raw materials for P&K fertilisers, LNG, project imports and spares for fertiliser projects. The Government in the budget 2017-18 reduced the customs duty on LNG from 5% to 2.5%.

9.0 TAXES AND DUTIES

9.1 FAI has been regularly taking up the issues related to taxes and duties on fertilisers and inputs including feedstock, raw materials, intermediates and project imports with the concerned Government authorities. Suggestions/proposals related to direct, indirect and service tax are submitted every year generally in November/December as part of pre-budget memorandum of the fertiliser industry. Apart from pre-budget memorandum certain issues are also taken up separately. Some such issues are given below.

9.2 About 15 MMT of indigenous production capacity of complex fertilisers have been constructed in India over the years. Along with the growth in indigenous capacity of these fertilisers, there has been growth in various other industries and services contributing significantly to the GDP of the country. But, the capacity utilsation of these fertilisers have been going down over the years. Capacity utilization of indigenous complex fertilisers (in terms of P_2O_5) reduced from 118% in 1997-98 to 64.8% in 2015-16 due to stiff competition from imports.

9.3 India is heavily dependent on imports of raw materials for manufacture of phosphatic fertilisers. The need for imported LNG is also increasing due to shortfall in indigenous gas production. The levy of customs duty on imported raw materials increases the cost of fertilisers, besides impacting its competitiveness vis-àvis imported finished fertilisers. Therefore, FAI has been persistently pleading for reduction/exemption of customs duty on imported raw materials and intermediates. Apart from pre-budget memorandum for 2017-18, this issue was separately taken up during the year with concerned authorities. A comprehensive note was also submitted to the Government emphasizing on need for promoting indigenous production through various measures. These include elimination/reduction in customs duty on imported raw materials, regulation in excess imports of DAP by putting restriction in movement plan as and when required, renegotiation of bound rate of duty on DAP in medium term perspective, etc.

9.4 Subsequently, as per the Union Budget 2017-18, customs duty on LNG was reduced from 5% to 2.5% but other raw materials were left out. For ammonia and phosphoric acid, the rates of customs duty continue to remain at 5% each and for rock phosphate and sulphur, 2.5% each.

9.5 Goods & Services Tax (GST)

9.5.1 FAI had proactively initiated discussion and taken up the issues related to fertiliser sector under proposed GST with the Government as early as in 2011. However,



implementation of GST got delayed. The present Government was keen to implement the GST at the earliest. Keeping in view the importance and complexity of the subject, FAI commissioned a study to a professional consultant to assess the likely impact of proposed GST on fertiliser industry.

9.5.2 The consultant, M/s. Lakshmikumaran & Sridharan (L&S) submitted its draft report, which was discussed extensively in various meetings in the FAI. The study brought out (i) the fertiliser industry is taxed at very low rates both by the Central and the State Governments and (ii) the subsidy portion of the cost of production/ import is not taxable. The study broadly recommended zero or concessional rate of GST. Based on the study report and subsequent developments, FAI represented to the Government on following points:

- (i) In view of low incidence of taxes on fertilisers, GST on fertiliser should be at the rate of 5%.
- (ii) Subsidy should be left out of imposition of GST.
- (iii) Refund procedures should include prompt refund of accumulation due to exclusion of subsidy from GST.

9.5.3 Proactive approach of FAI sensitized the Government which resulted in exclusion of subsidy from GST. The rate of GST on finished fertiliser products was also reduced from 12 per cent notified earlier to 5 per cent. However, other issues remained which are being pursued at appropriate levels in the Government.

10.0 ISSUES RELATED TO ENERGY USE IN FERTILISER SECTOR

10.1 Perform Achieve and Trade in Fertiliser Sector (PAT)

10.1.1 Fertiliser sector had been identified as one of the energy intensive sector under Energy Conservation Act 2001. Accordingly, it falls under the Perform Achieve and Trade (PAT) scheme of Bureau of Energy Efficiency (BEE). FAI is playing an important role from the very beginning in implementation of PAT scheme in fertiliser sector. Under the scheme plants consuming energy equal to or more than 30,000 metric tonnes oil equivalent (MTOE) qualifies as Designated Consumers (DCs). Twenty nine DCs in fertiliser sector were notified under PAT Cycle I in 2012. These designated consumers were given energy saving targets to be achieved after completion of three years i.e. by 31st March, 2015. These plants achieved energy saving of 0.850 million MTOE against their target of 0.477 million MTOE in PAT Cycle I.

10.1.2 Under PAT Cycle II, 8 new DCs were identified which include two urea plants that were not in operation

during PAT Cycle I and six NP/NPK complex fertiliser plants. Under PAT Cycle 2, existing 29 DCs and 8 new DCs were given energy saving targets which were notified by BEE on 31st March, 2016. Amongst the 29 DCs, the three lowest energy consuming DCs were given zero target. Under PAT Cycle II, fertiliser sector has been given a saving target of 0.446 MMTOE to be achieved by 2018-19.

10.1.3 The BEE constituted a Technical Sub-Committee of fertiliser sector comprising of members from the FAI and fertiliser plants. The Sub-Committee would work out the normalization factors for new Designated Consumers i.e. 6 complex fertiliser plants and assist the Sectoral Expert Committee in any matter related to this subsector.

10.1.4 The BEE has mandated that PAT scheme will be implemented every year as rolling cycle. Accordingly, BEE initiated action on PAT Cycle-III with a purpose to deepen the coverage of PAT. A meeting of the Sub-Committee for fertiliser sector was held on 2nd February, 2017 where it was proposed to lower threshold for Designated Consumers from the present limit of 30000 MTOE. The Sub-Committee agreed for threshold limit to be lowered to 10000 MTOE. However, Sectoral Expert Committee in its meeting on 14th February, 2017 suggested a threshold limit of 20,000 MTOE. In the subsequent meeting of Sectoral Committee held on 17th March, 2017, it was deliberated that the potential saving by lowering threshold will be very small. Moreover, quantification of savings will be complex. Therefore, the Sectoral Committee decided not to lower the limit of threshold for fertiliser sector. With the current threshold limit of 30,000 TOE, two more complex fertiliser plants became DCs and were covered in PAT Cycle III. The targets for these plants are yet to be notified. The Committee also observed that the reporting of energy consumption of various users in the battery limit was on allocation basis. This would make the monitoring and verification of energy difficult in the assessment year. Therefore, it was decided that energy consumption of complex fertiliser plants will be computed considering the direct inputs to manufacturing process.

10.1.5 Implementation of PAT scheme in fertiliser sector is an excellent example of collaboration of government and industry to achieve the objectives of energy conservation and reduction in emission of green house gases in fertiliser production. FAI has provided its inputs all along as an expert agency in the area of energy and environment.

10.1.6 The BEE, vide amendments to PAT Rules under notification GSR 373 (E) dated 30th March, 2016, revised



the methodology for sampling of coal from "as received basis" to "as fired basis" using auto-sampler. The fertiliser plants so far have been reporting the energy of coal on "as received basis" which is an accepted practice for reporting TOP data to FICC. Accordingly, FAI sent a representation to the Ministry of Power and BEE to retain the basis of reporting of energy of coal same as for TOP which was accepted under PAT Cycle I.

10.1.7 In reply, BEE informed that the changed requirement is mandatory for every Designated Consumer in all sectors. However, it was clarified that for the PAT Cycle II, the present practice of analysis of coal on "as received basis" shall be adopted during the assessment year 2018-19. The additional data (on fired basis) sought under the notification will be maintained as supporting data to cross check the variations in reporting. This data will be used as baseline for future cycles.

11.0 ISSUES RELATED TO ENVIRONMENT AND SAFETY

11.1 Simplification of Environment Impact Assessment Procedure for Fortified Fertilisers

11.1.1 FAI had sent representations to the Ministry of Environment, Forests and Climate Change (MOEFCC), the DoF and the Central Pollution Control Board (CPCB) requesting simplification of Environment Impact Assessment (EIA) procedure for production of fortified fertilisers. It is a matter of satisfaction that Ministry of Environment responded positively to the presentation of FAI. The MOEFCC issued a notification S.O 3518 (E) dated 23rd November, 2016 exempting the granulation of SSP powder, fortification of fertilisers and neem coating of urea from prior environment clearance. Further, it is explained that any change in product mix is exempt from prior environment clearance provided there is no change in capacity and pollution load. A "No Increase in Pollution Load" certificate has to be obtained from concerned State Pollution Control Board as per the prescribed procedure laid out in the notification.

11.2 Standard Operating Procedure for Utilization of Wastes in Fertiliser Plants

11.2.1 As per the Rule 11 of Hazardous Wastes (Management Handling and Transboundary) Rules, 2008, plants utilising hazardous wastes in the process had to take permission from the CPCB. The MOEFCC on 4th April, 2016 notified the Hazardous Wastes (Management and Transboundary Movement) Rules, 2016 (HWM Rules 2016). The Rules specify that utilisation of wastes as resource or after pre-processing either for co-processing

or for any other use within the premises of generator to be carried out with prior authorization from SPCB in respect of wastes on basis of standard operating procedure (SOP) or guidelines provided by the CPCB. In case SOP or guidelines are not available for specific utilisation, approval is required from CPCB which shall be granting approval on the basis of trial runs. Thereafter, SOP or guidelines shall be prepared by CPCB. In one of the single super phosphate plants approval of utilisation of sludge from fluro-silicic acid holding pit as filler under Hazardous Wastes (Management Handling and Transboundary) Rules, 2008 is pending since 2012. FAI sent a representation to CPCB to expedite decision in case of pending issue of utilisation of silica waste. In view of the revised HWM Rules 2016, FAI also requested that suitable guidelines or standard operating procedures (SOP) may be formulated so that such type of wastes can be utilised in an environmentally friendly manner.

11.3 Environment Standards for Fertiliser Plants

11.3.1 The MOEFCC convened a meeting of the Expert Committee on 5th April, 2016 to finalize the draft Environment Protection Standards for fertiliser sector. There was no representation from fertiliser sector in the Committee. On pursuance of FAI, MOEFCC invited DoF to attend the meeting. Director (E&S), DoF along with representatives of FAI attended the meeting. The Committee took note of the concerns of the industry and addressed most of the issues. FAI received the final draft environment standards through DoF for comments on 25th October, 2016. The finalized standards address all issues raised by the FAI in the meeting with MOEFCC. For example, particulate matter emission in NP/NPK plants was proposed by the Ministry as 50 mg/NM³. The same has been changed to 150 mg/NM³ for existing plants and 100 mg/NM3 for new plants. Nitrate nitrogen in effluent from NP/NPK plants was proposed as 10 mg/l and now changed to 20 mg/l. Standard for waste water generation for ammonia-urea plants has been changed from 3 to 4 m³/tonne urea. Requirement of emission monitoring of pH from scrubber of NP/NPK and urea plant and particulate matter from urea prill tower using high volume sampler has been removed. Thus, FAI has been able to convince Ministry of Environment for setting up realistic environment standards achievable with best available technology. New Standards are expected to be notified shortly.

11.4 Amendments to Boiler Act, 1923

11.4.1 The Central Government is proposing amendments in Section 2 (cb), 2(ccd), Section 7 and Section 34 of the Boilers Act, 1923. The proposed amendments aim to put in place a liberalized inspection regime. Amendment in Section 2(cb) is proposed to simplify the recognition of competent person. Under Section 7, it proposed to make



provision of registration of boiler in the District Industries Centre (DIC) which is at present carried out by the Chief Inspector of Boilers. Further, the section 34 of the Act is proposed to be amended "to allow Central Government too, in consultation with State Government, in addition to the existing exemption provisions, to exempt boiler or boiler components in the whole or any part of the country from the operation of all or any of the provisions of the Act."

11.4.2 The DoF had sought comments of FAI. FAI requested that fertiliser plants should be exempted from the provisions of the Act. Engineers employed in fertiliser plants who fulfill the criteria should be recognized as competent person and fertiliser units as Inspecting Authority under the Act.

11.5 Plastic Waste Management Rules, 2016

11.5.1 The MOEFCC had notified the Plastic Waste Management Rules on 18th March, 2016. The Rules specify the responsibility of brand owners for collection and management of plastic wastes. The Rules are thus applicable for fertiliser sector as well. The management of plastic waste requires involvement of multiple agencies including marketing network, local bodies, gram *panchayat*, etc. There are issues related to collection of bags and availability of recyclers. A meeting of FAI Environment Advisory Committee was convened wherein members expressed difficulty due to impractical nature of the Rules. It was deliberated that in view of the large number of bags handled and consumer base, it would not be possible to comply with the provisions of Plastic Waste Management Rules. Based on the feedback from the members, FAI had represented the issue to MOEFCC and DoF and mentioned that it would not possible for fertiliser industry to meet the objective of the Rules under prevailing socio-economic conditions. It was requested that District Administration should ensure involvement of all stakeholders and fertiliser industry will supplement the objective by spreading awareness among the consumers.

11.6 Online Continuous Monitoring Emission & Effluents

11.6.1 The CPCB had directed the fertiliser industry to install instruments for online monitoring of specified parameters in emissions and effluents in 2014. Industry installed the instruments for monitoring of liquid effluents. However, there were difficulty in finding reliable instruments for monitoring of emissions from urea prill tower and stack of NP/NPK and SSP plants. There were continuous representations and meetings by FAI with CPCB. On representation by FAI, CPCB permitted the industry to monitor certain parameters on trial basis. These included: (i) Ammonia Urea Plants – NH₃ & urea

dust in prill tower; (ii) Complex fertiliser plants – Particulate Matter (PM) & Fluoride (F) and (iii) SSP plants – PM from Ex-den and granulation stack and F from ex-den stack.

11.6.2 Results of the trials were presented and reviewed in the FAI Group Discussion on Environmental Issues held on 22nd March, 2016 at RCF, Trombay, Mumbai. After discussion, it was concluded that there should be some reasonable time limit for trials. Vendors were requested to provide their feedback to the plants.

11.6.3 The results were again reviewed in the Environment Advisory Committee meeting held on 8th November, 2016. A representative of the CPCB was invited. It was expressed that all trials to monitor PM in natural draft urea prill tower in 6 plants were unsuccessful. The vendor has also accepted the same in writing. Monitoring of PM in induced draft towers in two plants trials were successful. However, it was not successful in one forced draft tower and unsuccessful in another. Trials for monitoring of PM in NP/NPK plants were not successful. Monitoring of PM in NP/NPK plants were not successful. Monitoring of PM in NP/NPK plants were not successful. The vendor draft tower and unsuccessful in another. Trials for monitoring of PM in NP/NPK plants were not successful. Monitoring of PM&F from ex-den stack of SSP plants was not successful. The CPCB representative suggested to provide the feedback.

11.6.4 FAI in February, 2017 represented to the CPCB giving status of trials and requested to exempt PM and ammonia from urea prill tower, PM from NP/NPK & SSP plants and provide more time to establish monitoring of fluoride in SSP plants. The CPCB called a meeting of fertiliser industry on 29th March, 2017 to review the status of continuous monitoring in fertiliser industry. During the meeting, the CPCB stated that long time had elapsed and everyone should install instruments for monitoring all the parameters immediately except the parameters where trials are not successful anywhere. The CPCB also discussed the details of each trial and advised to provide justification along with documents for parameters wherever industry seeks exemption.

11.6.5 FAI convened the meeting of the Environment Advisory Committee on 12th April, 2017 wherein status of trials was once again reviewed. Members were requested to provide the supporting documents, if they seek exemption in certain cases. In the meantime, CPCB issued the minutes of meeting on 17th April, 2017 where in CPCB agreed to exempt the natural draft urea prill towers from continuous emission monitoring. FAI will represent to CPCB again regarding difficulties faced in some other parameters in NP/NPK and SSP plants.

11.7 Environment Performance of Fertiliser Sector

11.7.1 On request of CPCB, FAI provided a brief write up citing achievements of the fertiliser industry in reducing



environment impact. Specific achievements in the areas of energy conservation, carbon dioxide emission, raw material use efficiency, water conservation, waste water discharge, elimination of use of hazardous materials and solid waste management were highlighted.

11.7.2 As a result of number of initiatives for recycle and reuse, the water consumption of ammonia urea plants has been reduced from 12.0 m³ per tonne of urea in 1990-91 to 6.4 m³ per tonne in 2015-16. Waste water discharge has been reduced by about 87% over the same period. The water consumption in complex fertiliser plants has been reduced from 11.4 m³ /tonne P₂O₅ in 1990-91 to 6.2 m³/tonne of P_2O_5 in 2015-16 i.e. reduction of 42% in past 22 years. Waste water discharged has been reduced by almost 80% from the level of 1990-91. The energy consumption per tonne of urea has been reduced from 8.42 million kilo calories per tonne urea in 1990-91 to 5.95 million kilo calories/MT urea in 2015-16. The carbon dioxide emission was reduced from 3.43 MT CO₂/MT ammonia in 1990-1991 to 2.04 CO₂/MT ammonia in 2015-16 i.e. more than 40% reduction in CO₂ emission over these years. The amount of ammonia consumed for production of urea has reduced from 0.589 kg per kg urea in 1990-91 to 0.577 kg per kg urea in 2015-16. The raw material efficiency of complex fertiliser plants for nitrogen improved from 93% in 1993-94 to 97.8% in 2015-16 and $P_2O_5^-$ recovery efficiency from 94% in 1993-94 to 97.8% in 2015-16.

11.8 Safety Performance of Fertiliser Sector

11.8.1 FAI carried out safety survey for the period 2010-2015 for 32 fertiliser plants which included ammonia, urea, acids and complex fertiliser plants. Safety indices such as incidence rate or loss time injury rate (LTIR) and severity rate were calculated. The safety analysis showed a marked improvement in incidence rate, severity rate and longest accident free period over all the previous surveys. The incidence rate was 0.36 in 2010-15 which was lower compared to 0.59 in the previous survey period of 2005-10. There was also 50% reduction in severity rate from the previous survey period. The detailed report of the survey was published in the March 2017 issue of Indian Journal of Fertilisers.

12.0 DEVELOPMENTS RELATED TO FERTILISER CONTROL ORDER (FCO)

12.1 Central Fertiliser Committee Meeting

12.1.1 Two meetings of Central Fertiliser Committee (CFC) and two meetings of Technical Committee of CFC were held during 2016-17. The Fertiliser Association of India participated in all the meetings and provided its inputs on the agenda items which came up for discussion. Some

of the important items discussed in CFC meetings were: inclusion of new fertiliser products including siliconbased fertilisers in FCO; revision of specifications of fertilisers in Schedule-I of FCO; specifications of *neem* oil for coating urea; revision in specifications of city compost; amendment in guidelines for manufacturing and sale of customized fertilisers and increase in concentration of *neem* oil in *neem* coated urea.

12.2 Inclusion of New Products in FCO

12.2.1 The inclusion of new fertiliser products in FCO is an ongoing process. Fertiliser products included/ approved for inclusion under various clauses of FCO during 2016-17 are given below:

- Fertilisers notified in Schedule-I
 - Boronated ammonium phosphate sulphate (20-18-0-13, 0.2 0.3% B)
 - NP 24-24-0 fortified with sulphur
 - Zincated ammonium phosphate sulphate (20-20-0-13, 0.5% Zn)
 - Zincated NPK (14-35-14, 0.5% Zn)
 - Zincated urea ammonium phosphate (28-28-0, 0.5% Zn)

Fertilisers notified under Clause 20-B

- Six grades of customized fertilisers

Fertilisers approved for inclusion in Schedule-I

- NPK 14-35-14 fortified with zinc (0.5%) and boron (0.3%)
- SSP fortified with zinc (0.5%) and boron (0.2%)
- Boronated sulphur (Granular)
- Concentrated liquid calcium (11%)
- Fertilisers approval for inclusion under Clause 20-A
 - Diatomite amorphous silica
 - 100% Water soluble complex fertiliser (24-24-0)

12.3 Revision in Specifications of Fertilisers in Schedule-I of FCO

12.3.1 The industry has been facing quality problems even due to minor deviation in water soluble P_2O_5 content in some of the fertiliser products, particularly in DAP. The term citrate soluble P_2O_5 used in FCO specifications sometimes also creates interpretation problem. The matter of specifications of fertilisers was taken up by FAI with Ministry of Agriculture and Farmers Welfare (MOA&FW) which asked the Technical Committee of CFC to examine the matter and give its recommendations.

12.3.2 The Technical Committee constituted a subcommittee consisting of Director, CFQC&TI, Faridabad



and FAI to review in detail the specifications of all fertilisers and bring some uniformity in the physical and other parameters of the various products included in Schedule-I of FCO. The recommendations of the subcommittee after approval by the Technical Committee, were placed before the meeting of CFC held on 3rd May, 2016. Based on the recommendations of CFC, the revised specifications of fertilisers in FCO were notified vide S.O. 349(E) dated 6th February, 2017.

12.3.3 In the notification, the 100% water soluble mixtures of fertilisers have been removed from Schedule-I of FCO and will be regulated under the general specifications of 100% water soluble mixtures of fertilisers. However, clarification on this is not given in the notification. The particle size specification of urea and *neem* coated urea is mentioned as "minimum 90% of the material shall be retained between 1 mm and 2.8 mm IS sieve" which should be 80% instead of 90%. FAI has taken up these issues with Department of Agriculture, Cooperation and Farmers Welfare (DAC&FW) vide letter dated 13th February, 2017.

12.4 Specifications of Neem Oil for Coating Urea

12.4.1 The issue of specifications of *neem* oil for coating urea was discussed in the meeting of CFC held on 3rd May, 2016. FAI was asked by MOA&FW to give its comments on the proposed specifications of *neem* oil for coating urea reproduced below:

Moisture and insoluble matter per cent by wt, maximum	n 1.0
Specific gravity at 30 °C	0.91-0.93
Iodine value	65-85
Saponification value	175-205
Azadirachtin content, minimum	300 ppm

12.4.2 Consequently, urea manufactures were requested to give their views on the proposed specifications. Based on the input received from the member companies, DG, FAI vide his letter dated 6th May, 2016 had suggested the following specifications for consideration of the Government.

Specifications of *Neem* Oil

Moisture and insoluble matter per cent by wt, m	1.0
Specific gravity at 30 °C	0.85-0.95
Iodine value	65-95
Saponification value	160-205
Azadirachtin Content, Minimum	150 ppm

12.4.3 MOA&FW gave due consideration to the suggestions made by FAI and the specifications of *neem* oil used for the manufacturing of *neem* coated urea, notified vide SO. No. 3054(E) dated 23rd September, 2016 are exactly the same as suggested by the FAI.

12.5 Inclusion of the Term "Marketer" in FCO

12.5.1 Fertiliser industry had been facing serious problem due to imposition of mandatory district-wise authorisation of sale of traded fertilisers in Uttar Pradesh (U.P.). The issue was taken up the by DG-FAI with the Government of U.P. Consequently, the State Government sought the clarification from MOA&FW, New Delhi on the definition of the marketer as it was not defined in the FCO, 1985. Department of Agriculture, Cooperation and Farmers Welfare sought the comments of DoF as it has given permission to sell SSP through marketer. DoF advised the DAC& FW to examine the issue as per the definition of the term 'Dealer' in the FCO. Thereafter, the issue was discussed in Technical Committee and CFC which decided to include the term of marketer along with manufacturer, importer and pool handling agency in FCO. The definition of marketer was notified in FCO vide S.O. No. 3054 (E) dated 23rd September, 2016.

12.6 Revision in Specifications of City Compost

12.6.1 The issue of specifications of city compost has been under discussion for last one year. A meeting held on 13th June, 2016 under the chairmanship of Secretary (DAC&FW), decided to revisit the specifications for the parameters namely pathogens, odour, colour and related aspects. Accordingly, the matter was referred to Technical Committee of CFC. After detailed deliberations, Technical Committee decided to omit the specifications of colour and odour from the FCO emphasizing that there is no satisfactory test for these parameters. Similarly, the specification of Pathogen-Nil was also recommended for deletion as it is hard to find city compost with nil pathogens. The Committee also recommended for a unified value of 1.2% (N+P₂O₅+K₂O) minimum in place of individually defined NPK specifications. The Committee was of the view that the heavy metals limit prescribed in FCO should remain the same. No relaxation was accepted in total organic carbon specifications. The recommendations of the Technical Committee were accepted by CFC in its meeting on $12^{\mbox{\tiny th}}$ January, 2017.

12.7 Amendment in Existing Provisions of Customized Fertilisers

12.7.1 To encourage the production and sale of customized fertilisers (CFs), FAI has been stressing on the need of notifying general specifications for CFs on the pattern of WSFs. Accordingly, a Technical Committee under the Chairpersonship of Joint Secretary (INM) was constituted on 1st July, 2016 with the mandate to explore the possibility of decentralized production of CFs, and suggest necessary changes in the guidelines to ensure the availability of more site-specific and cost-effective CFs. After detailed deliberations in its meeting on 19th



October, 2016, Technical Committee recommended modifications/amendments in the existing provisions of FCO relating to CFs and in the guidelines for manufacturing and sale of CFs. The Committee was of the opinion that the CFs should be manufactured only by fusion blending granulation technology and the same may be incorporated in the definition. The Committee also recommended to substitute the existing clause 20 B of FCO. The CFC accepted the recommendations of Technical Committee for inclusion of new definition of CFs and amendment in clause 20-B.

12.8 Inclusion of New Fertiliser under the FCO

12.8.1 Technical Committee constituted under the Chairpersonship of Joint Secretary (INM), DAC&FW looked into the procedure of inclusion of new fertiliser under FCO, which includes scrutiny of proposal in the Ministry at first stage, examination by Technical Group and reference of its recommendations to CFC in DAC&FW for approval, vetting of draft notification in English by Ministry of Law and then its translation in Hindi and vetting by Official language of Ministry of Law and finally printing in the Official Gazettee. The Technical Committee noted the time period required at every stage and observed that it involves a minimum time period of one year including trials. The Committee deliberated on the issue and recommended a simplified procedure that will reduce the time limit by 2-3 months. These recommendations include

- (i) On line disposal application
- (ii) Fixing time limit for recommendation of Technical Committee on new grades

12.8.2 After detailed deliberations, CFC accepted the above recommendation of Technical Committee. It was also suggested by the CFC that a meeting of the Technical Committee may be convened every month to discuss the issues relating to inclusion of new fertiliser and CFC meeting, within 15 days of holding of the Technical Committee meeting, if required.

12.9 Increase in *Neem* Oil Concentration for *Neem* Coated Urea

12.9.1 Department of Fertilizers made a proposal for increasing the neem oil content from existing value of 350 ppm to 550 ppm. The issue was discussed in the meeting of CFC held on 12th January, 2017. DG, FAI expressed that this is a technical issue and there is a need to hear the views of urea industry. Accordingly, a meeting was held under the Chairpersonship of Joint Secretary (INM), DAC&FW on 18th January, 2017. DG, FAI attended the meeting along with a few representatives of urea companies.

12.9.2 DG, FAI informed that initially higher concentration of *neem* oil had been specified in FCO but it was subsequently reduced to 350 ppm due to caking problem experienced by the companies. The representatives of the urea industry also pointed out that there would be tendency of caking of urea if the concentration of *neem* oil content is increased beyond 350 ppm. He suggested that a proper study be done to know the impact of high concentration of *neem* oil on quality of urea in bags and in stacked conditions.

12.9.3 After detailed deliberations, it was agreed that the Indian Council for Fertilizers and Nutrient Research, DoF shall commission a study to explore the possibility of developing a technology of coating of urea with *neem* oil at a higher concentration. These materials then will be stacked at different atmospheric conditions and samples will be drawn by the CFQC&TI from these stacked materials at a regular interval of three months, six months and twelve months to examine both the physical and chemical properties and also whether at higher concentration, prolonged storage would lead to any deterioration in physical and chemical properties of the urea.

12.10 Insistence of States on Getting Manufacturing License for Production of WSFs

12.10.1 Some of the State Governments are insisting on getting manufacturing license for the production of water soluble fertilisers (WSFs). This problem has arisen due to putting of the word mixture in notification under the heading "General specifications of hundred per cent water soluble mixture of fertilisers".

12.10.2 DG, FAI vide his letter dated 27th July, 2016 requested Additional Secretary (INM), DAC&FW to address the problem by clarifying to the State Governments that the 100 per cent water soluble fertilisers (whether complex or mixture grades) are under the control of Central Government and the State Governments should not insist on the manufacturing license. It was suggested that this issue may also be addressed by making an amendment by deleting the word 'mixture' from the heading "General Specification of hundred per cent water soluble mixture of fertilisers". In the meantime, the State Governments may be advised not to insist for taking the manufacturing license.

12.11 Correction in Pricing of Zincated Urea

12.11.1 Government of India notified a policy for encouraging the production of fortified/coated fertilisers in 2008. Under the Nutrient Based Subsidy (NBS) Scheme for P&K fertilisers also, there is an additional subsidy of Rs.500/tonne of product for manufacturers for fortification of complex fertilisers with zinc. Despite these



initiatives, the production of fortified/coated fertilisers has not picked up because under the present pricing policy, the manufacturers do not find it commercially viable to produce fortified fertilisers.

12.11.2 DG, FAI vide his letter dated 17th February, 2017 requested the Joint Secretary (Fert.) to look into the issue of pricing of zincated urea so that manufacturers find it viable to manufacture it. He emphasized that this step will go a long way in addressing the problem of deficiency of this vital micronutrient in soil and in food.

12.12 Change in Classification of Certain Water Soluble Fertilisers

12.12.1 The importers of WSFs are facing problem as the Customs Department has started asking all WSF importers to clear calcium nitrate, MKP and MAP under Chapter 28 instead of Chapter 31. With this change in classification, cost of these products would go up by almost 20%. It would severely hamper the growth of WSFs in India.

12.12.2 In this connection, some manufacturers and importers of WSFs held a meeting with DG, FAI on 6th February, 2017. After detailed deliberations, it was decided to take the help of Attorney M/s. Lakshmikumaran & Sridharan in the regard. The DG, FAI has sent a representation on 6th April, 2017 to Chairperson, Central Board of Excise and Customs with a separate request letter to Secretary, Department of Revenue for issue of necessary instructions to customs fields formations by CBEC for correct interpretation of giving concessional rate of duty to water soluble fertilisers as per the notified policy of the Government. The Secretary, DOA&FW was also requested to send the recommendations of MOA&FW to the Department of Revenue for correct interpretation by the field officers of the customs for levy of concessional rate of duty as per the Government policy of making available these WSFs at affordable prices to the farmers.

12.13 Sampling Procedure for Bagged Material

12.13.1 Department of Agriculture, Cooperation & Farmers Welfare of MOA&FW vide letter No. 2-3/2014-Fert. Law dated 23rd April, 2015 had constituted the Inter-Ministerial Committee to review the quality control of fertilisers and allied issues. The committee in its meeting held on 14th July, 2015 under the Chairmanship of Additional Secretary (INM) desired that there shall be uniform sampling protocol across the country. Therefore, the sampling procedure defined for bagged material (lot, godowns/factory gate) may be reviewed by the Technical Committee. The Technical Committee in its first meeting on 31st August, 2015 constituted a subcommittee on sampling procedures. The sub-committee in its first meeting on 26th October, 2015 at IASRI, Pusa, New Delhi reviewed the existing sampling procedures from the bagged material under different conditions. It was decided that the members of sub-committee should visit the fertiliser plants, rake points and godowns/ warehouses to see the sampling procedure. Accordingly, members of the sub-committee including Additional Director (Agricultural Sciences), FAI visited Rohtak, Haryana on 22nd April, 2016 to study the sampling procedure at fertiliser rake point and some godowns/ warehouses. The sub-committee was of the view that the existing sampling procedure needs revision as it was very difficult to take the sample from rake point and high staked godowns/warehouses following the procedure prescribed in FCO.

13.0 INITIATIVES FOR SOIL HEALTH IMPROVEMENT

13.1 Fertiliser Industry's Participation in Setting-up the Mini Soil Testing Labs

13.1.1 To encourage the participation of fertiliser industry in establishment of soil testing facilities at the village level under Soil Health Management (SHM) Scheme of National Mission for Sustainable Agriculture (NMSA), a meeting was held on 25th April, 2016 at Krishi Bhawan, New Delhi. Major fertiliser companies and FAI officials attended this meeting. Joint Secretary (INM), DAC&FW informed that a Mini Soil Testing Lab has been developed by Indian Institute of Soil Science (IISS), Bhopal which can be set up by village entrepreneurs (18-40 age group), self-help groups (SHGs), retail outlets set up by fertiliser companies and retailers of fertiliser companies. A financial assistance to the extent of 80% of projected cost of Rs. 10 lakh is being provided for the groups and 40% of Rs.10 lakh is offered to an individual entrepreneur.

13.1.2 During the discussion a number of queries were raised by representatives of fertiliser companies. Additional Director (Agricultural Sciences), FAI mentioned that the fertiliser industry would be interested in the Mini Soil Testing Labs provided its test results are satisfactory. Industry would also like to have demonstration of Mini Lab by scientists of IISS, Bhopal who have developed this Mini Lab. The Additional Secretary (INM), DAC&FW mentioned that lot of importance is being given to soil health card scheme. However, there are issues ranging from collection and testing of the samples to the generation of SHCs. He advised the industry to become an integral part of this movement. He assured the industry that half-a-day workshop would be organised shortly to have demonstration of Mini Soil Testing Lab. Accordingly, a



half day workshop was conducted for demonstration of Mini Soil Testing Lab by IISS, Bhopal on 25th May, 2016 at Krishi Vistar Bhawan, Pusa Complex. There was a good participation of industry in the workshop.

13.2 Promotion of Phosphate Rich Organic Manure

13.2.1 Phosphate rich organic manure (PROM) is one of the good source of organics which contains micronutrients and good amount of P_2O_{ϵ} (10.4%). The use of PROM helps in enhancing the soil fertility and crop productivity. The DG, FAI vide his letter dated 13th February, 2017 requested the Secretary, DAC&FW to promote the use of PROM in Ministry's flagship Mission "National Mission for Sustainable Agriculture" under the components of Soil Health Management (SHM), Integrated Nutrient Management (INM) and Paramparagat Krishi Vikas Yojana (PKVY). The promotion of PROM may also be done extensively through the media and in particular through the DD Kisan Channel. He requested the Secretary to write to states to encourage the use of PROM under the state-run agricultural development programmes/schemes.

13.3 Improving Awareness on Benefits of *Neem* Coated Urea

13.3.1 DoF vide its notification dated 25th May, 2015 made it mandatory for all the domestic producers of urea to produce 100% as *neem* coated urea. The industry supported the initiative which could be seen by the quick conversion from urea to *neem* coated urea. It may be mentioned here that the entire quantity of indigenously produced urea and imported urea is being *neem* coated w.e.f. 1st September, 2015 and 1st December, 2015, respectively. Industry is making continuous efforts to improve awareness on benefits of *neem* coated urea.

13.3.2 India's switch over to *neem* coated urea (NCU) has created a lot of interest and curiosity worldwide. FAI was requested to make a presentation on '*Policy for Neem Coated Urea and other Specialty fertilisers in India*' in the 4th international Conference on Slow and Controlled Release and Stabilized Fertilisers held in Beijing, China during April 4-6, 2016. Presentation highlighted that the use of NCU would meet twin objectives of improvement in nutrient use efficiency and stoppage of diversion of subsidized urea to non-agriculture use. However, it was too early to analyse the impact of *neem* coating on demand of urea.

13.3.3 To assess the agronomic benefits of replacing urea with *neem* coated urea in terms of increased crop production and/or reduced demand for fertiliser in India, IFA decided to bring out a review paper and in this

connection, Dr. Bijay Singh, PAU, Ludhiana was approached. Dr. Singh has prepared the paper '*Agronomic Benefits of Neem Coated Urea – A Review*' and it is available on IFA Website. The review paper is based on research published in peer reviewed journals.

13.3.4 A number of programmes are being organised by fertiliser industry and Government to create awareness among farmers about the benefits of NCU. Additional Director (Agricultural Sciences) participated in two TV programmes on "*Neem Lepit Urea*" which were telecast live under 'Hello Kisan' on 22nd August and 24th October, 2016 at 6.00 P.M. A number of questions were asked by farmers about the rate and method of application of NCU. Valuable information was given to farmers on the benefits of *neem* coated urea in improving nitrogen use efficiency, crop yields and farmers' income.

14.0 FAI ANNUAL SEMINAR 2016

14.1 FAI Annual Seminar 2016 was held at Hotel 'Pullman', Aerocity, New Delhi during 30th November -2nd December, 2016. The Seminar was devoted to the theme 'Fertiliser - Make in India?'. Seminar was attended by more than 1200 delegates including 130 foreign delegates. The Seminar and exhibition were inaugurated by Mr. Ananth Kumar, Hon'ble Minister of Chemicals & Fertilizers and Parliamentary Affairs, Government of India on 30th November, 2016. Mr. Mansukh L. Mandaviya, Hon'ble Minister of State for Chemicals & Fertilizers, Shipping, Road Transport and Highways, Government of India was Guest of Honour. In all, 18 papers were presented in four technical sessions viz., (i) Economic Environment for Fertilisers (ii) Managing Soil & Water Resources for Enhancing Productivity (iii) Sustaining Fertiliser Production (iv) Challenges in Marketing.

14.2 The session-I was Chaired by Mr. Jugal Kishore Mohapatra, Former-Secretary (Fert.), Ministry of Chemicals and Fertilizers, Government of India. Four papers were presented during the session namely (i) World Supply-Demand of Fertilisers and Fertiliser Raw Materials by Ms. Charlotte Hebebrand, Director General, International Fertilizer Association (IFA) Paris, France; (ii) International Price Trends of Fertilisers and Fertiliser Raw Materials by Mr. Mike Gallagher, General Manager, Fertilisers, CRU, London, UK; (iii) Fertiliser – Make in India? by Mr. Satish Chander, Director General, The Fertiliser Association of India (FAI), New Delhi and (iv) Investors' Perspective for Fertiliser Sector by Mr. K. Ravichandran, Senior Vice President & Co-Head, Corporate Ratings, ICRA Ltd., Chennai.

14.3 Deliberations in Session-I *inter-alia* highlighted the need for a long term stable and predictable policy for fertiliser sector to revive investors interest. New



Investment Policy should remain predictable for 10-12 years to allow sufficient cushion for repayment of debt. Timely payment of subsidy is crucial. This can be ensured by adequate budget allocation and also simplifying the cumbersome payment procedures. The policy must provide for regular updation of fixed cost till price control continues for maintaining viability of the urea plants. Faster rollout of the pan-India gas grid synchronizing the same with revival of closed units was also suggested for urea sector. Total decontrol of urea sector was recommended in the long run starting with Nutrient Based Subsidy Policy and allowing increase in retail prices of urea in phased manner over 3-5 years. For P & K fertilisers, it was recommended that market forces be allowed to prevail in setting retail prices with minimum interference by the Government in day to day operations and movement of fertilisers. It was suggested that P&K industry should be further deregulated by removal of movement control and noninterference in day to day operation of the industry. It was further suggested that DBT can be implemented in short to medium term, if a credible and workable model of true DBT is designed by the Government with involvement of industry and the farming community so that subsidy can be transferred directly to the beneficiaries, i.e., the farmers, instead of the industry.

14.4 Other technical sessions of the Seminar included deliberations and the issues related to production, energy improvement, safety, managing soil and water resources for enhancing agricultural productivity, and logistics and challenges in marketing of fertilisers.

14.5 The Seminar was concluded on 2nd December, 2016 with a valedictory address by Professor Vijay Paul Sharma, Chairman, Commission for Agricultural Costs and Prices, Government of India.

15.0 INTERNATIONAL RELATIONS

15.1 FAI, with its professional services and valuable contribution to the industry over the years, has emerged as an important organisation in the field of agriculture and fertilisers. Its views on concerned issues are solicited both nationally and internationally. Apart from representation and participation in national level research and decision making forums including Government, FAI maintains cordial relations and exchanges information with a number of reputed international organisations. Some of the these organisations include Food and Agriculture Organization (FAO), Rome; The International Fertilizer Association (IFA), Paris; International Plant Nutrition Institute (IPNI), Norcross, USA; The Sulphur Institute (TSI), Washington DC; The International Potash Institute (IPI), Switzerland; International Crops Research Institute for the Semi-Arid Tropics (ICRISAT), Hyderabad, India; International Fertilizer Development Centre (IFDC), USA; International Rice Research Institute (IRRI), Los Banos; Philippines; International Maize and Wheat Improvement Center (CIMMYT), New Delhi, India; International Zinc Association (IZA), Belgium and others with a view to promote better understanding of the global developments and their impact on the Indian fertiliser and agriculture sectors.

15.2 DG, FAI is on the Board of International Plant Nutrition Institute (IPNI), Norcross, USA and Certified Crop Advisor Programme – India conducted by the American Society of Agronomy.

15.3 Argus FMB – FAI Conference

15.3.1 Argus FMB in collaboration with FAI organised a Conference on "NPK and Water Soluble Fertilizers in India" during 9-10 February, 2017 at New Delhi. The Conference was attended by about 100 participates from 15 countries. Mr. Satish Chander, DG, FAI delivered the opening address. Mr. Gavin Chong, Vice President, Asia Fertilizer Markets, Argus FMB welcomed the delegates and gave the introductory remarks. In all, there were 13 presentations on demand, supply and quality of NPK and water soluble fertilisers in Asian countries, water management, balanced nutrient management including micronutrients, etc., spread over four sessions.

15.4 FAI-IZA Roundtable

15.4.1 The Fertiliser Association of India, New Delhi, in collaboration with International Zinc Association, Belgium organised a Roundtable on "Zinc Fortified Fertilisers – Challenges & Way Forward" on 23rd May, 2016 at FAI House, New Delhi. Joint Secretary (INM), DAC&FW, New Delhi inaugurated the roundtable. The DG, FAI delivered the welcome address and Director – Zinc Nutrient Initiative, International Zinc Association, North Carolina, U.S.A. gave the introductory remarks. Thirty delegates representing ICAR and its institutes, MOA&FW and fertiliser industry participated in the roundtable.

16.0 SOLAR POWER GENERATION SYSTEM IN FAI

16.1 The promotion of green energy through nonconventional methods is on the national agenda to reduce carbon emission of the economy. In line with the same, FAI decided to install solar panels on the roof top of the building. The vendor was selected in consultation with the member companies. As per the available space and sun shadow profile over the roof, a 20 KW Solar system was installed. Solar power is used as supplementary



power in conjunction with the grid power. Whenever generation is there the generated power goes for inward consumption first by reducing the draw from the grid.

16.2 If the consumption load is lower than the generation, the same power can be exported to power supplier under the Government policy. FAI has entered into an agreement with power supplier BSES under which a net metering system is in position. The surplus generated power in KWh will be adjusted in the bill by BSES.

16.3 The installation and commissioning of 20 KW solar power system in all respect over the roof top of FAI House with the replacement of existing power meter of BSES with Net Meter was completed on 31st March 2017. The system was initially commissioned on 23rd February, 2017 for internal consumption.

16.4 The total cost of the project was approximately Rs.14 lakhs and the pay-back period is estimated at about six years. We are also exploring the possibility of obtaining the rating of a green building for FAI House.

17.0 FAI WEBSITE (www.faidelhi.org)

17.1 FAI web site, www.faidelhi.org was launched during 2000-01. The site has been providing wealth of information to its members. In addition to statistical data, the information includes subjects like environmental issues, energy consumption, government notifications, calendar of events and Abstract service. Daily news bulletins are also posted on the web site. FAI website provides on-line registration facility to the delegates of FAI Annual Seminar held during November/December every year. The website was completely redesigned in 2015 with many additional features including virtual library, FAI Competition Compliance Policy, Social media sites, Blogs, Press releases, etc.

17.2 In addition to the classified information available on FAI website, news items relating to the development in the fertiliser and agriculture sectors and other key information were sent to the web members regularly on the working days. The site received good response from its members and other users.

17.3 The number of subscribers of the FAI web site as on 31.3.2017 was as under:

Active: Associate:	11
Associate:	44
Total	55

18.0 PUBLIC RELATION

18.1 FAI continued to interact with Media and provided

the relevant inputs/information on various developments in fertiliser sector. Interactions were aimed to facilitate accurate reporting of developments and also to reflected industry views. DG, FAI himself regularly interact with senior journalists and gave briefings on industry's stand on major issues. During the year, 4 direct live telecast, 8 direct audio telecast alongwith recorded interviews of DG were carried by almost all business TV channels in English and Hindi.

18.2 Several press releases were given on issues of concern to the fertiliser industry. These got duly covered by leading business and economic dailies during the year. Prominent newspapers, magazines and news agencies published reports of the industry based on the 'Annual Review of Fertiliser Production and Consumption' brought out by FAI in September, 2016.

18.3 Coinciding with FAI Seminar 2016, a press conference was organized in FAI on 28th November, 2016. The press meet, in which all major media groups were present, was addressed by Chairman and DG, FAI. The meet was a curtain raiser for the Seminar. The relevance of the Seminar theme, i.e. 'Fertiliser-Make in India?' was explained to the media. It was emphasized that indigenous production of fertilisers is required both for strategic and economic reasons. The sector is not considered attractive for fresh investment due to poor returns, stifling controls and uncertainty of policy environment. Major reasons for poor returns in fertiliser sector are delayed payment of subsidy, cumbersome payment procedures, non-updation of fixed cost after 2002-03 for urea, etc. It was emphasized that there was need to revisit fertiliser policies to attract fresh investment for boosting fertiliser production in India. The Seminar was covered by national and regional dailies, business and economic newspapers, AIR, DD, etc.

18.4 An informative article titled 'Enhancing Income of Farmers', authored by Mr. Rakesh Kapur, Chairman, FAI was published in Delhi edition of Economic Times; Delhi and Mumbai editions of Hindustan Times and all editions of the HT Mint on 30th November, 2016.

18.5 During 2016-17, five special issues of Indian Journal of Fertilisers were brought out, viz., two on Agriculture, and one each on Technology, Marketing and Annual Seminar. January, 2017 issue gave highlights of FAI-Seminar. Three special issues of Khad Patrika (Hindi) each on *Kharif, Rabi* and *Zaid* were also published. The highlights of FAI-Seminar were also brought out in February, 2017 issue of Khad Patrika. Fertiliser Marketing News published articles related to marketing and logistics. The January, 2017 issue covered FAI-Seminar.



19.0 FAI PUBLICATIONS

19.1 Annual Review of Fertiliser Production and Consumption 2015-16 published in September 2016

19.1.1 Annual Review of Fertiliser Production and Consumption presents a detailed review of fertiliser policy in the preceding year, production performance, state-wise analysis of fertiliser consumption, agricultural development programmes taken up by Central Government, State Governments and fertiliser industry in 2015-16 and outlook of fertiliser availability and expected consumption for 2016-17.

19.2 Fertiliser Statistics – 2015-16 61st edition published in November 2016

19.2.1 Fertiliser Statistics is a valuable repository of fertiliser, agriculture and allied statistics. The publication is divided into 3 parts. First part contains details of capacity, production, import, despatches, consumption, prices, taxes on fertilisers and raw materials in India. Second part deals with Indian agricultural and allied statistics. Third part gives world fertiliser and agricultural statistics. The publication also gives in a nutshell the developments in fertiliser policy in India.

19.3 Specialty Fertiliser Statistics – 2015-16 5th edition published in November 2016

19.3.1 The deficiency of primary as well as secondary and micro - nutrients in the soil are limiting the desired growth in Indian agriculture. Balanced use of fertiliser is needed to supplement the deficiencies of nutrients in the soil. To ensure balanced fertilisation, besides existing fertiliser products, a number of new efficient fertiliser products have emerged in the market in recent years. These include *neem* coated urea, water soluble fertilisers, customized fertilisers, fertilisers fortified with micronutrients, etc. *Specialty Fertiliser Statistics* – 2015-16 (5th *edition*) covers the details of capacity, production, import, sale, and other related information about these products.

19.4 Biofertiliser Statistics – 2015-16 8th edition published in November 2016

19.4.1 Biofertilisers are important supplement to chemical fertilisers which help in augmenting crop production by enriching the soil fertility, soil enzymes and soil microbial population. *Biofertiliser Statistics* - 2015-16 (8th edition) covers comprehensive data on capacity, production, despatches, specifications of biofertilisers and other related information.

19.5 Fertiliser (Control) Order

19.5.1 Fertiliser (Control) Order (FCO) is a dynamic order

and revised editions are published to incorporate various amendments made by the Government from time to time. The 16th edition published in February 2017 includes all the amendments issued up to February, 2017. This edition assumes significance because it carries the recently amended specifications of fertilisers in Schedule-I of FCO.

20.0 MEMBERS

20.1 The position of members as at the end of the year compared to the previous year stands as under:

Member	2017	2016
Active	43	43
Associate	202	193
Overseas Associate	29	26
Technical & Professional Associate	718	1025
Total	992	1287

The particulars of Active, Associate & Overseas Associate Members are given in Appendix IX.

20.2 Membership Subscription

20.2.1 In the 379th meeting held on the 24th June, 2016 the Board of Directors approved the rates of subscription for Active Members for the year 2016-17 as the same rates approved for 2015-16. The rates are as under:

Ceiling - Based on the Nutrient sold

Category*	Rupees in Lakhs
Sales up to 25000 te	0.63
Sales > 25,000 te but < 50,000 te	1.25
Sales > 50,000 te but < 1,50,000 te	2.50
Sales > 1,50,000 te but < 3,00,000 te	4.37
Sales > 3,00,000 te but < 5,00,000 te	6.25
Sales > 5,00,000 te but < 10,00,000 te	8.75
Sales > 10,00,000 te but < 15,00,000 te	11.25
Sales > 15,00,000 te but < 20,00,000 te	13.75
Sales > 20,00,000 te but < 25,00,000 te	17.50
Sales > 25,00,000 te	25.00

*Category is determined based on domestic production plus imports of nutrients sold except imported urea.

20.2.2 The members in the 60th Annual General Meeting held on the 28th August, 2015 approved the rates of annual subscription for the following categories of Associate Members for the year 2016-17 are as under:



S.No.	Category	Amount
(i)	Associate Members	Rs.20,000*
(ii)	Overseas Associate Members	US \$ 2000*
(iii)	Technical & Professional Associate Members	Rs. 500*

*plus Service Tax

21.0 BOARD OF DIRECTORS

21.1 The following four Directors, who retired by rotation under clause 74(a) of the Articles of Association on the date of the last Annual General Meeting held on the 2nd September, 2016, were re-appointed as Directors:

- i) Dr. P.S. Gahlaut
- ii) Ms. Vasudha Mishra
- iii) Mr. Shailesh Khaitan
- iv) Mr. S.D. Singh

21.2 The following casual directors who retired on the date of Annual General Meeting held on the 2nd September, 2016 were re-appointed against the existing vacancies:

i) Mr. Manoj Mishra, representative of M/s National Fertilizers Limited., was appointed to represent the interest of nitrogenous and complex fertiliser manufacturers.

ii) Mr. N. Sambasiva Rao, representative of M/s Krishak Bharati Cooperative Limited was appointed to represent the interest of nitrogenous and complex fertiliser manufacture.

iii) Mr. Rahul Kohli, representative of M/s Indogulf fertilisers (Aditya Birla Novo Limited), was appointed to represent the interest of nitrogenous and complex fertiliser manufacturers.

iv) Mr. K.K. Kaul, representative of M/s DCM Shriram Limited, was appointed as a Director to represent the interest of nitrogenous and complex fertiliser manufacturers.

21.3 The following directors were also appointed at the Annual General Meeting held on the 2nd September, 2016 against the existing vacancies:

i) Mr. O.P. Gupta, representative of M/s Kribhco Shyam Fertilizers Limited, was appointed to represent the interest of nitrogenous and complex fertiliser manufacturers.

ii) Mr. D.K. Sundar, representative of M/s Tata Chemicals Limited, was appointed to represent the interest of nitrogenous and complex fertiliser manufacturers.

21.4 The following were co-opted as Directors under clause 67 (Additional Directors) of the Articles of

Association by the Board during the year:

- i) Mr. Ved Prakash, w.e.f 02.09.2016
- ii) Mr. Khaleel Rahim, w.e.f 02.09.2016
- iii) Dr. S.S. Ranade, w.e.f 02.09.2016
- iv) Dr. Rajiv Kumar Gupta, w.e.f 02.09.2016
- v) Mr. Rahul Raju, w.e.f 02.09.2016

21.5 The following Directors also resigned/vacated from the Board of Directors of FAI during the year:

- i) Mr. Viren Kaushik, w.e.f 30.04.2016
- ii) Dr. D.S. Ravindra Raju, w.e.f 24.06.2016
- iii) Mr. R.G. Rajan, w.e.f 02.09.2016
- iv) Mr. S. Venkateswar, w.e.f 30.11.2016
- v) Mr. Jaiveer Srivastava, w.e.f 02.11.2016
- vi) Mr. Khaleel Rahim w.e.f. 24.03.2016 (Additional Director)

21.6 To fill up the vacancies the following Directors were appointed:

- i) Mr. Naveen Kapoor w.e.f 24.6.2016
- ii) Mr. Rahul Kohli w.e.f 24.06.2016
- iii) Mr. D.S. Sudhakar, w.e.f 30.11.2016
- iv) Mr. Rajiv Chopra w.e.f. 24.3.2017 (Additional Director)

21.7 In terms of 92(3) of the Companies Act 2013, extract of annual return is given in Form No. MGT-9 in Appendix-X.

22.0 FINANCE

22.1 The excess of income over expenditure is Rs.1,88,32,998/- for the year ended the 31st March, 2017.

23.0 INCOME TAX ISSUES OF FAI

23.1 FAI is registered with Section 12A of the Income Tax Act 1961 w.e.f. 1st April, 1993 and files income tax returns claiming benefits under sections 11 and 12 of the Income Tax Act. As a result of this registration, the income of FAI has been getting exempted from Income Tax since then. However, Assessing Officer(AO), after assessing income for the Assessment Year 2010-11 had raised Income Tax demand of Rs. 1,08,21,340 (including interest). The Association filed appeal before the Commissioner of Income Tax (Appeals) (CIT) on 25th April 2013. The CIT vide his Order dated 31st December, 2014 partially allowed the appeal but confirmed the action of AO. Therefore, an appeal was filed before the Hon'ble Income tax Appellate Tribunal (ITAT) on 5th March, 2015. ITAT vide its Order dated 27th March, 2017 while allowing the appeal of FAI, decided in favour of FAI.



23.2 Similarly, the AO raised the demand of Rs.139,38,530 (including interest) on FAI after assessing the income for the Assessment Year 2011-12. The Association had filed an appeal before the Commissioner of Income Tax (Appeals) on 29th April,2014. The CIT vide his Order dated 19th July, 2016 dismissed the appeal of FAI. FAI appealed to ITAT against the order of CIT. The ITAT in its Order dated 9th May, 2017 allowed the appeal of FAI and decided in favour of FAI.

23.3 The success of the above two cases is big relief to FAI. Otherwise, the exemption granted to FAI would have been withdrawn which would have created big tax liability.

23.4 For the subsequent two Assessment Years i.e. for 2012-13 and 2013-14, taxable incomes were assessed as nil and therefore no tax liability.

23.5 However, AO raised a demand of Rs. 88, 02,450 (including interest) for the Assessment Year 2014-15. FAI had appealed to CIT on 18th January, 2017. The appeal is in progress.

24.0 SUBLETTING OF PART OF FAI PREMISES

24.1 FAI had constructed its building at present address in the year 1973. The land was allotted by Delhi Development Authority (DDA) in the year 1969 on perpetual lease basis. FAI had also added second floor to the FAI building in the year 2001. FAI has been subletting portion of the it's building to its member companies since 1994-95 in order to raise income for the Association and to help the members of the Association who wanted small accommodation for their office purposes. There is a need for prior permission from DDA before subletting the premises. FAI had applied for exemption from obtaining the prior permission on grounds that FAI was subletting only to member companies based on the principle of mutual benefit. FAI was also paying subletting charges to DDA at the rate of 10%/15% on the rent received from the tenants from time to time. But DDA did not respond to our request for exemption and the matter remained indecisive for long time. FAI was responding to the show cause notices in time and giving necessary information.

24.2 In this connection, DG FAI and other senior officials met Vice Chairman, DDA and brought to his notice the issue of DDA not responding to request of FAI. After discussion with DDA officials, FAI provided additional documents required by DDA. Matter was finally resolved to the satisfaction of FAI for the entire past period. FAI sought fresh permission from DDA with due procedure to sublet part of FAI premises as per rules. FAI was granted the permission by DDA to sublet its 2nd floor w.e.f. 1st March, 2016. FAI still had area which could be sublet to within permissible limits. The same has been sublet to M/s Technology Development Board, Government of India with due permission of DDA.

25.0 STAFF

25.1 FAI has been striving to keep the manpower requirement at an optimum level which enables effective and efficient service to the members. In this process conscious efforts have been made to rationalise the staff strength of FAI through retirements and reallocations of work without compromising the delivery and quality of services provided to member companies. Total staff strength has come down from 68 at the end of the financial year 2006-07 to 47 at the end of the financial year 2016-17.

25.2 The Board has great pleasure in acknowledging the unstinted cooperation extended and the hard work put in by the Officers and Staff of the Association in successfully carrying out various programmes during the year. In particular, the Board would like to congratulate Mr. K. Mohan for completing 35 years and Mr. A.C. Dubey, Mr. Dilip Kumar Dey and Ms. Shilpa K. Chirke for completing 25 years of dedicated service in FAI during the year.



<u> APPENDIX - I</u>

MEMORANDA/REPRESENTATIONS SUBMITTED TO GOVERNMENT

1.0 FERTILISER PRICING AND SUBSIDY POLICY, PAYMENT AND GOVERNANCE ISSUES

1.1 Urea Policy

1.1.1 Chairman, FAI wrote a letter dated 13th May, 2016 to Mr. Anurag Jain, Joint Secretary, PMO requesting his kind intervention to facilitate redressal of issues faced by urea industry.

1.1.2 DG, FAI wrote a letter to Secretary (Fert.) on 27th July, 2016 requesting for provisional payment for production beyond RAC for the year 2015-16.

1.1.3 In response to release of provisional payment of subsidy for urea production/despatches/receipts beyond 100% of reassessed capacity for the year 2015-16, DG, FAI addressed a letter dated 19th October, 2016 to Secretary (Fert.) requesting that the interest of the domestic manufacturers be protected to enable them undertake production beyond reassessed capacity.

1.1.4 Chairman, FAI again addressed a letter dated 22nd June, 2016 to Joint Secretary, PMO on financial health of the urea industry.

1.1.5 The office of Chief Economic Adviser, Department of Economic Affairs had sought the information on actual cost of production of urea units. In this context, DG, FAI addressed a letter dated 13th July, 2016 to Chief Economic Adviser providing the data along with explanation.

1.2 Pending Issues

1.2.1 Having exhausted all avenues for redressal of pressing problems of the fertiliser industry, Chairman, FAI addressed a letter dated 20th April, 2016 to Hon'ble Prime Minister of India attaching therewith a brief note on some of the most critical issues faced by the fertiliser industry and requested his intervention in redressal of the same.

1.2.2 DG, FAI made a presentation before the Hon'ble Prime Minister on 3rd May, 2016 bringing out the issues faced by fertiliser industry.

1.2.3 A letter dated 11th May, 2016 was addressed to Secretary (Fert.) covering major issues like nonimplementation of policy decisions, reduction/exemption of customs duty on imported raw materials and fertiliser projects, outstanding subsidy and freight payments and other pending issues.

1.2.4 DG, FAI wrote a letter to Mr. N.K. Singh, Chairman, Committee on FRBM Road Map for the Future on 9th August, 2016 submitting fertiliser industry perspective about subsidy and requesting a brief opportunity for a meeting with FAI delegation on the subject.

1.2.5 A letter was written by DG, FAI to Secretary (Fert.) on 17th August, 2016 on the pending issues related to fertiliser sector and requested him for resolving the same.

1.2.6 DG, FAI wrote a letter to Secretary (Fert.) on 10th October, 2016 thanking DoF for responding to FAI letters on the issues of domestic urea sector and also requested for similar reply in respect of issues related P&K sector.

1.2.7 A letter was written by DG, FAI on 3rd February, 2017 to Secretary (Fert.) regarding issues of fertiliser industry related to Union Budget 2017-18 and requesting for her kind intervention in addressing the pending policy issues to maintain uninterrupted supply of fertilisers and viability of operations of the fertiliser industry.

1.2.8 DG, FAI addressed a letter to PMO on 29th December, 2016 covering important pending issues of the fertiliser industry. These included reimbursement of fixed cost for urea, reduction in import duty on raw materials for P&K fertilisers, reforms in policy for P&K sector and payment of subsidy.

1.2.9 DG, FAI thanked Secretary (Fert.) for facilitating subsidy payments to the fertiliser companies through Special Banking Arrangement.

1.2.10 A meeting of FAI delegation was held with Secretary (Fert.) in her chamber on 4th January, 2017 wherein a presentation was made by FAI. In continuation, DG, FAI wrote a letter dated 3rd March, 2017 to Secretary, (Fert.) reiterating therein long pending issues of the industry.

1.3 Issues Related to Policy for P & K Sector

1.3.1 Chairman, FAI wrote a letter dated **13th May, 2016** regarding the issues of P&K fertiliser industry to Mr. Anurag Jain, Joint Secretary, PMO requesting his kind intervention to facilitate redressal of issues faced by P&K fertiliser industry.



1.3.2 DG, FAI wrote a letter dated 30th June, 2016 to the Secretary (Fert.) requesting for interaction of the industry with the DoF on working out the criteria of reasonableness of MRPs of P & K fertilisers duly factoring all the relevant parameters.

1.3.3 In the context of reduction in MRP of P & K fertilisers, DG, FAI wrote a letter dated 4th July, 2016 to the Secretary (Fert.) with a request to respect the sanctity of NBS policy and leave the determination of MRP to the manufacturers. He further reiterated to notify the criteria for determination of reasonableness of MRP of P & K fertilisers.

1.3.4 DG, FAI wrote a letter dated 22nd August, 2016 to the Secretary (Fert.) requesting to address various long pending issues of the P & K industry. These *inter-alia* include timely payment of subsidy bills, withdrawal/ reduction in customs duty on ammonia and phosphoric acid, increase in customs duty on NP/NPK complex fertilisers, renegotiation of bound rate of duty on DAP, encouragement of exports of phosphatic fertilisers from India, criteria of reasonableness of MRPs of P & K fertilisers, simplification of timely payment of subsidy and ease of doing business, etc.

1.4 Issues of SSP Industry

1.4.1 DG, FAI has been taking up the issues of SSP industry with the DoF on sustained basis. In continuation with efforts, he wrote a letter to Secretary (Fert.) on 11th May, 2016 and raised the issues i.e. removal of restrictions on import of specified sources of rock phosphate; payment procedure at par with other P&K fertilisers and payment of notional freight.

1.5 Direct Benefit Transfer of Fertiliser Subsidy

1.5.1 DG, FAI wrote a letter to Secretary (Fert.) on 11th May, 2016 along with a list of 25 districts for pilot project on DBT. It was mentioned that DoF may select 16 districts out of these 25 districts and can include any districts considered appropriate which is not part of the list of 25 districts.

1.5.2 DG, FAI made a presentation before the Secretary (Fert.) on 16th September 2016 on DBT and the issues concerning retailers, farmers and the industry. It was followed by a letter dated 29th September, 2016 to the Secretary (Fert.).

1.5.3 DG, FAI wrote two letters to Secretary (Fert.) on 21st December, 2016 on DBT. One of the letters was on policy issues and the other was on operational issues.

1.5.4 In continuation of earlier letters of DG, FAI on policy issues and operational issues dated 21st December, 2016, DG, FAI wrote another letter to the Secretary (Fert.) on 30th January, 2017.

1.6 District-wise Supply Plan on a Month to Month Basis

1.6.1 A proposal of the DoF for issuing company wise, product wise and district wise monthly supply plan was brought to the notice of FAI. In this regard, DG, FAI wrote a letter to the Secretary (Fert.), on 3rd October, 2016 enumerating problems in implementation of proposed supply plan. It was highlighted that the proposed district-wise and monthly supply plan will not benefit any of the stake-holders.

1.7 Inclusion of Water Soluble Fertilisers under NBS Policy

1.7.1 DG, FAI wrote a letter to Director, Department of Fertilizers on 27th April, 2016 indicating the industry's considered opinion that water soluble fertilisers should not be brought under any subsidy scheme of the Government.

1.8 Policy for Promotion of City Compost

1.8.1 DG, FAI wrote a letter to the Secretary (Fert.) on 8th April, 2016 requesting clarification from Department of Agriculture, Cooperation & Farmers Welfare, Ministry of Agriculture & Farmers Welfare about the numerical value of pathogen count in city compost so that the manufacturers of the city compost comply with the specifications outlined in the FCO fully.

1.8.2 DG, FAI wrote a letter to Secretary (Fert.) on 14th July, 2016 with a request to enhance 'On account' payment of Market Development Assistance of city compost to 95% of total subsidy and its disbursement within 45 days of submission of bills. It was further mentioned that manufacturers and not the marketers be made responsible for any legal implication of use of city compost.

1.9 Selling of Model Retail Outlets

1.9.1 DG, FAI submitted a note to Secretary (Fert.) on 11^{th} May, 2016 on setting up of 2000 Model Retail Outlets by the fertiliser industry. FAI vide letter dated 6^{th} July, 2016 suggested that the Model Fertilizer Retail Shop may measure 20 feet x 20 feet ± 25%. Actual size will depend on availability of land at a place convenient for the farmers. Department of Fertilizers has directed that Model Fertilizer Retail Shops are to be opened under the



brand name 'KISAN SUVIDHA KENDRA' across the country.

1.10 Continuation of Priority Berthing Charges at KPT

1.10.1 DG, FAI wrote letters dated 8th April and 20th May, 2016 to Secretary (Fert.) to take up with the Ministry of Shipping to continue to accord priority of berthing of fertiliser vessels and also continuation of waiver for priority berthing charges by KPT for fertiliser cargo at Kandla Port. The requests were also made directly to Chairman, Kandla Port Trust and Secretary, Ministry of Shipping.

2.0 ISSUES RELATED TO SUPPLY OF NATURAL GAS

2.1 The FAI vide its letters dated 11th July, 2016 made representations to Secretary (Fert.) and Secretary, MOPNG highlighting issue of supply of domestic gas to NP/NPK plants of RCF, DFPCL and GSFC and suggesting measures to resolve the issues.

2.2 FAI vide its letter dated 4th July, 2016 to Secretary (Fert.) requested to notify the criteria for determination of reasonable MRP of P&K fertilisers which is pending in the DOF for last 5 years.

2.3 FAI sent a representation to MOPNG and DoF vide letter dated 13th January, 2017 regarding the short fall in supply of gas due to lack of scheduling of LNG cargos and requested representation of FAI in the EPMC.

3.0 BUDGET SUBSIDY PAYMENT

3.1 FAI submitted Pre-Budget Memorandum of fertiliser industry for Union Budget 2017-18 on **3**rd **November, 2016** to the concerned divisions of the Ministry of Finance and Department of Fertilizers. The memorandum was submitted to the following:

- Mr. Ashok Lavasa, Finance Secretary, Ministry of Finance regarding Budget Allocation for Fertiliser Subsidy
- (ii) Dr. Hasmukh Adhia, Secretary, Department of Revenue & Ex-Officio Secretary to the GST Council, MoF regarding Customs Duty and GST. Copy of this letter was also endorsed to Shri Alok Shukla, Joint Secretary (TRU-I), Department of Revenue, MoF.
- (iii) Mr. Rasmi Ranjan Das, Joint Secretary, Tax Policy and Legislation (TPL-I), CBDT, MoF regarding Direct Taxes
- (iv) Copies of the above letters were also endorsed to Secretary, DoF with a request to recommend the submission made by FAI to the Finance Ministry.

3.2 Chairman, FAI wrote a letter to Hon'ble Minister of Chemical & Fertilisers on 30th March, 2017 seeking his kind urgent intervention to release the Supplementary Demands for grants for 2016-17 (March 2017) and to ensure that budgeted amount is not allowed to lapse and be paid to the fertiliser companies in view of their large amounts of pending subsidy bills. Similar letter was also sent to Joint Secretary, PMO.

4.0 TAXES AND DUTIES

4.1 FAI sent a comprehensive note on promoting indigenous production of DAP and complex fertilisers to the Joint Secretary, Prime Minister's office on the 1st July, 2016. The note highlighted the issues of the P & K industry, its present status including underutilization in capacity and deteriorating financial health. It emphasized on the need for promoting indigenous production of P & K fertilisers through various measures. These include elimination/ reduction in customs duty on imported raw materials, regulation in excess imports of DAP by putting restriction in movement plan as and when required, renegotiation of bound rate of duty on DAP in medium term perspective, etc.

4.2 DG, FAI submitted a representation regarding impact of Goods and Services Tax on Indian fertiliser industry on 16th September, 2016. The representation was submitted to the Hon'ble Finance Minister, GST Council This was also sent under a separate covering letter to Secretary (Fert.) for support and recommendation.

4.3 DG, FAI also made a presentation before the Secretary (Fert.) on 22nd September, 2016 on GST.

4.4 DG, FAI addressed further a letter dated 29th September, 2016 to Secretary, Department of Revenue, Ministry of Finance in reference to Revenue Secretary's DO letter dated 1st September, 2016 addressed to the Secretary, (Fert.) and the DoF letter dated 19th September, 2016 marked to the FAI seeking suggestions on Model GST Laws. A copy of the same was also sent under separate covering letter to the Secretary (Fert.) on 29th September, 2016.

4.5 DG, FAI wrote a letter dated 20th October, 2016 on GST issues to Additional Secretary (INM), DAC&FW requesting his personal intervention in taking up the issues of fertiliser sector with Ministry of Finance and help avoid large increase in either subsidy or sale price of fertiliser to farmers, or both.

4.6 Hon'ble Minister of Chemicals & Fertilizers had desired to have a presentation on GST and its implications on the fertiliser sector. In this connection, a letter dated



14th July, 2016 was sent to Hon'ble Minister with a copy to Joint Secretary agreeing therein for the presentation, but it could not be presented due to paucity of time.

4.7 DG, FAI made a representation regarding impact of Goods and Services Tax on industry on 20th October, 2016. The representation was submitted to the Hon'ble Finance Minister and the same was also submitted under a separate covering letter to Secretary (Fert.) for his kind perusal and taking up with the Ministry of Finance and GST Council. A separate letter with representation was also sent to Secretary, Department of Industrial Policy and Promotions, Ministry of Commerce & Industry for his timely intervention to avoid large increase in either subsidy or sale price of fertilisers to farmers, or both and to encourage domestic production in line with the Government's emphasis on 'Make in India'.

4.8 A representation regarding impact of Goods and Services Tax on supply of fertilisers in India was sent by DG, FAI on 5th January, 2017 to the Hon'ble Finance Minister and GST Council.

5. ISSUES RELATED TO PAT SCHEME

5.1 FAI sent a representation on 23rd June, 2016 to the Secretary, Ministry of Power and Director General, BEE to retain the basis of reporting of energy of coal on "as received basis" in place of "as fired basis" which was as per FICC reporting system and accepted under PAT Cycle I.

6. ISSUES RELATED TO SAFETY AND ENVIRONMENT

6.1 FAI sent representations to the Secretary (Environment) on 18th March, 2016 and 20th May, 2016 requesting simplification of Environment Impact Assessment (EIA) procedure for production of fortified fertilisers. FAI once again pursued the matter and represented on 13th July, 2016 to the Secretary, MOEFCC, Secretary (Fert.), Chairman, CPCB with copies to Joint Secretary, MOEFCC and Member Secretary, CPCB to exempt the fortification of fertilisers from the ambit of EIA clearance.

6.2 FAI sent a letter dated 28th June, 2016 to the Chairman and Member Secretary, CPCB requesting to take decision for utilization of silica sludge in Single Super Phosphate process and formulation of suitable guidelines or standard operating procedure under Hazardous Wastes (Management and Transportation Movement) Rules, 2016 for utilisation of similar wastes in fertiliser industry. 6.3 In response to a letter dated 25th October 2016 from the DoF seeking comments on draft notification of environmental standards for fertiliser industry, FAI sent comments on 1st November, 2016.

6.4 FAI sent a representation to the Secretary, MOEFCC on 20th December, 2016 highlighting the problems in implementation of Plastic Waste Management Rules, 2016. It was suggested that District Administration should ensure participation of all stakeholders and industry would only assist in promoting the awareness amongst consumers.

6.5 The CPCB had requested FAI to provide the status of the trials of online monitoring of emissions from fertiliser plants. Based on the information received from fertiliser plants, FAI wrote a letter to Member Secretary, CPCB on 28th February, 2017 providing the status and requesting exemption from monitoring of certain parameters for which trials were unsuccessful.

7.0 ISSUES RELATED TO FCO

7.1 In response to the problem created due to insistence of some of the state governments on getting manufacturing license for water soluble fertilisers (WSFs), FAI wrote a letter to Additional Secretary, DAC&FW on 27th July, 2016 to clarify to the state governments that the 100% WSFs (whether complex or mixture grades) are under the control of Central Government and State Governments should not insist on the manufacturing license.

7.2 FAI wrote a letter to Secretary (Fert.) on 16th August, 2016 regarding the desirability of Water Soluble P_2O_5 content of phosphatic fertilisers, in particular DAP. DoF was requested to keep water solubility of P_2O_5 at minimum of 85% as recommended by CFC.

7.3 FAI sent a letter to Joint Secretary, DoF on 8th February, 2017 to look into the issue of pricing of zincated urea. It expressed that the notified MRP of zincated urea should allow the recovery of cost of zinc and coating to make it viable proposition for the manufacturers.

7.4 A letter was written to Secretary, DAC&FW on 13th February, requesting therein to promote the use of phosphate rich organic manure (PROM) in Ministry's flagship mission for sustainable agriculture. It suggested that the promotion of PROM may also be done extensively through media and in particular through DD Kisan Channel.

7.5 FAI wrote a letter to Joint Secretary (INM), DAC&FW on 23rd March, 2017 regarding some inadvertent errors



in the revised specifications of fertilisers, notified vide SO 349(E) dated 6th February, 2017. DAC&FW was requested to issue necessary amendments with regard to particle size specification of all types of urea and issue clarification to states regarding water soluble fertilisers.

8.0 REGIONAL ISSUES

8.1 FAI-ER submitted a memorandum to the Director of Agriculture, Government of West Bengal, Kolkata on 4th May 2016 requesting him for speedy certification of subsidy claims submitted by member companies in B1, B1S and B2 and B2S proforma.

8.2 FAI-ER made a representation to the Director of Agriculture, Government of Bihar, Patna on 17th June 2016 on the liquidity problems faced by fertiliser industry and requested for immediate certification of subsidy claims.

8.3 FAI-ER vide letter dated 26th July, 2016 requested the Director of Agriculture, Government of Odisha, Bhubaneswar to certify the subsidy claims in time.

8.4 FAI-ER submitted a memorandum to the Director of Agriculture, Government of Bihar, Patna on 16th November, 2016 on delay in certification of subsidy claims and also had discussion with Director and all concerned for immediate certification of B1, B1S and B2 and B2S proforma.

8.5 FAI-ER submitted a memorandum to the Director of Agriculture, Government of Jharkhand, Ranchi on 10th

January, 2017, on delay in certification of subsidy claims. A request was made to take immediate action for certification of B1, B1S and B2 and B2S proforma.

8.6 FAI-SR wrote a letter to Commissioner of Agriculture, Government of Tamil Nadu on 18th May, 2016 regarding issues/problems being faced by the fertiliser industry in the state.

8.7 FAI-SR submitted a memorandum to the Director of Agriculture, Government of Telangana, Hyderabad on 10th June, 2016 regarding delay in certification of subsidy claims submitted by the member companies.

8.8 FAI-SR vide letter 7th November, 2016 requested the Director of Agriculture, Government of Andhra Pradesh, Guntur to expedite the certification of subsidy claims.

8.9 FAI-SR submitted a representation to the Collector of Krishna District, Vijayawada on 8th November, 2016 requesting him to allow the movement of stocks from Krishna district to other districts in view of the huge stocks lying in the district.

8.10 FAI-WR vide letter dated 14th June, 2016 requested the Director of Agriculture, Government of Chhatisgarh for early certification of the subsidy claims pending for the last 2-3 years.

8.11 FAI-WR wrote a letter on 20th May 2016 to Agriculture Production Commissioner, Government of Madhya Pradesh, requesting therein to permit sale of granulated SSP through private trade also in the state.



SEMINAR HIGHLIGHTS

















SEMINAR HIGHLIGHTS



















SEMINAR HIGHLIGHTS

















SEMINAR HIGHLIGHTS – A Glimpse of Exhibitors' Stall

































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SEMINAR HIGHLIGHTS – Press Conference





<u>APPENDIX II</u>

FAI REPRESENTATION ON NATIONAL AND INTERNATIONAL BODIES

1 International Fertiliser Association (IFA), France

a) IFA Council

- b) Production and International Trade Committee
- c) Technical and SHE Committee
- d) Agriculture Committee
- e) Working Group on Special Products
- 2 Board of Directors, International Plant Nutrition Institute (IPNI), USA
- 3 Central Pollution Control Board (CPDB)/Ministry of Environment and Forests Taskforce, Committees and Technical Working Groups.
- 4 Certified Crop Advisor Programme- India conducted by American Society of Agronomy
- 5 Core Group for Model GTA, Petroleum and Natural Gas Regulatory Board, New Delhi
- 6 FAO/Fertilizer Organizations Working Group
- 7 Steering Committee of Indo-Canadian Potash Promotion Project
- 8 Various Expert Groups & Committees of Ministry of Chemicals & Fertilizers, New Delhi
- 9 Central Fertiliser Committee and its Technical Committees, Ministry of Agriculture & Farmers Welfare, New Delhi
- **10** Technical Review Committee for All-India Index of Industrial Production
- 11 Rural Programmes Advisory Committee of All India Radio, New Delhi
- 12 Society for Promotion of Wasteland Development, New Delhi
- **13** Bureau of Indian Standards:

- a) Environment Protection and Waste Management (CHD 32)
- b) Environment Management Sectional Committee (CHD 34)
- c) Occupational Health and Safety Committee (CHD 08)
- d) Water Quality for Industrial Purposes Sectional Committee (CHD 13)
- e) Energy Management Sectional Committee (MED 39)
- f) Textile Materials made from Polyolefins (excluding cordage) Sectional Committee, TX 23
- g) Soil Quality and Fertilizers Sectional Committee, FAD 7
- h) Biotechnology for Food and Agriculture Sectional Committee, FAD 23
- 14 Bureau of Energy Efficiency, New Delhi
 - a) Sectoral Committee & Sub-Committee on Fertiliser for Implementation of PAT
 - b) Syllabus Review Committee
 - c) Sectoral Learning Group (SLG) under Knowledge Exchange Platform
- 15 National Coal Consumer Council, Coal India Ltd., Kolkata
- 16 Railway Users' Consultative Committee of Northern, Western and Southern Railways
- 17 State Committee for Use of Chemicals and Mineral Wealth in Andhra Pradesh
- **18** State Fertiliser Advisory Committee and State Coordination Committee of various states



APPENDIX III

FAI PARTICIPATION IN SEMINARS, CONFERENCES AND WORKSHOPS

Participations

1. DG, FAI made a presentation on Assessing the Impact of Fertilizer Subsidies in the Argus FMB Asia Fertilizer Conference 2016 held at Beijing, China during 13-15 April, 2016.

2. DG, FAI made a presentation on Contribution of Indian Fertiliser Industry to National Economy held at Moscow during 30th May – 1st June, 2016.

3. DG, FAI made a presentation on Recent Fertiliser Policy Initiatives in the IFA Crossroads Asia-Pacific & IFA Production and International Trade Conference held at Singapore during 25 – 27 October, 2016.

4. DG, FAI addressed the officers from developing countries of Asia and Africa on 23rd November 2017 at FAI, New Delhi brought by Central Fertilizer Quality Control & Training Institute under the Bilateral Technical Cooperation Scheme of Government of India which was organised during 17th November - 21st December, 2016.

5. DG, FAI delivered the opening address in the Argus FMB Technical Conference and Exhibition – NPK and Water Soluble Fertilizers India 2017 held at New Delhi during 9-10 February, 2017.

6. DG, FAI made a presentation on Enhancing Income of Farmers in meeting and consultation with stakeholders in the contest of doubling of farmers' income by the year 2022 held on 14th March 2017, Krishi Bhawan, New Delhi.

7. DG, FAI addressed the delegates of National Workshop of AICRP on Micronutrients and Interface Meeting of Research Extensionists – Entrepreneurs Farmers held on 21st March, 2017 at ICAR-Indian Institute of Soil Science, Bhopal.

8. DG, FAI made a presentation on Developments in the Indian Fertilizer Industry in the Argus FMB Asia Fertilizer 2017 in Beijing, China during 29-31 March, 2017.

9. DDG, FAI presented a paper on Supply Constraints: Urea Availability for Coal Power Stations for the Dialogue on enforcing new environmental norms (Dec 2015) for the coal-based power sector - organized by CSE at India Habitat Centre, New Delhi on 7th September, 2016. 10. DDG, FAI attended the AIChE 61st Annual Safety Ammonia Plants Symposium in Denver, Colorado, USA during 18-22 September, 2016.

11. DDG, Adviser, Director (Marketing) and Chief (Technical), FAI attended the Argus FMB Technical Conference and Exhibition – NPK and Water Soluble Fertilizers India 2017 in New Delhi during 09-10 February, 2017.

12. DDG, FAI made a presentation on Development in Technology for Production of Ammonia and Urea in the Seminar on Fertilizer Technology at Shiv Nadar University, Dadri, Uttar Pradesh on 25th March, 2017.

13. Director (Marketing) and Deputy Chief (Marketing), FAI participated in the workshop on mobile based Fertilizer Management System conducted by Department of Fertilizers in association with NIC held on 18th April, 2016 at NASC Complex, New Delhi.

14. Director (Marketing) and Regional Executives, FAI participated in the Rabi 2016-17 Zonal Conferences for North, East and North-Eastern zones on 4th September, 2016 and for South and West zones on 6th September, 2016 at NASC complex, New Delhi.

15. Director (Marketing) and Regional Executives, FAI participated in the Kharif 2017 Zonal Conferences for North, East and North-Eastern zones on 14th February, 2017 and for South and West zones on 16th February, 2017 at NASC complex, New Delhi.

16. Additional Director (Agricultural Sciences) participated and made a presentation An industry Perspective on Customs Blends and Value-added Fertilizers in a strategic convening on Scaling Precision Nutrient Management in South Asia, jointly organised by ICAR, TAAS, CSISA, BMGF and CIMMYT during 27-29 April, 2016 at Mussoorie, Uttarakhand.

17. Additional Director (Agricultural Sciences) made a presentation on Policy Reform Options to Improve Soil Nutrient Management in India in a roundtable discussion organised by IFPRI and its partners on 2nd May, 2016 at the Pride Plaza Hotel in Aerocity, New Delhi.



18. Additional Director (Agricultural Sciences) participated in TV Programmes on *Neem Lepit Urea* Telecast under Hello Kisan on 16th May, 22nd August and 24th October, 2016.

19. Additional Director (Agricultural Sciences) attended the workshop on demonstration of Mini Soil Testing Lab, developed by Indian Institute of Soil Science (IISS), on 25th May, 2016 at Krishi Vistar Sadan, Pusa, New Delhi.

20. Additional Director (Agricultural Sciences) delivered lectures on Fertilizer Marketing and Distribution System in India at the training programme on Fertiliser Quality Control held at Fertiliser Quality Control and Training Institute, Faridabad on 16th June, 2016 for Fertiliser Inspectors, on 17th October, 2016 for Fertiliser Analysts and 15th December, 2016 for foreign participants.

21. Additional Director (Agricultural sciences) made a presentation on Efficient Nutrient Management: Challenges and Opportunities held on 30th August, 2016 in a model training course on Best Nutrient Management Practices for Enhancing Input Use Efficiency and Soil Health, organized by ICAR-Indian Institute of Soil Science, Bhopal, Madhya Pradesh.

22. Additional Director (Agricultural Sciences) made a presentation on Consumption Trends of Potash Fertilisers as Influenced by Changing Fertiliser Policies in India at the special session on Myths and Realities of K Fertiliser Use in India: An Introspection jointly organised by IPNI and Indian Society of Soil Science in conjunction with 81st Annual Convention of ISSS during October 20-23, 2016 at Gwalior, Madhya Pradesh.

23. Additional Director (Agricultural Sciences) participated in a Brain Storming Workshop on Converging Liquid Fertilizers/Fertigation and Conservation Agriculture: A Game Changing Paradigm for Smallholder Systems of South Asia, jointly organised by CIMMYT, IPNI, FAI, BISA and CGAIR Research Programme on Wheat on 19th November, 2016 at Ludhiana, Punjab.

24. Additional Director (Agricultural Sciences) presented a lead paper Enhancing Soil Health through Balanced Fertilisation – Fertiliser Industry Initiative in 104th Indian Science Congress 2017, held at the SRM University, Chennai during 3-7 January, 2017.

25. Additional Director (Agricultural Sciences)

participated and made a presentation on Overview of the Fertilizer Distribution system in India and the Management of Quality in a Argus FMB-FAI conference on NPK and Water Soluble Fertilizers India 2017 organised in New Delhi during 9-10 February 2017.

26. Chief (Technical) and Technical Officer, FAI attended the programme for Ammonia Catalyst Seminar 2016 organised by Sud-Chemie at New Delhi on 30th September, 2016

27. Chief (Technical), FAI made two presentations on "Energy Conservation in Ammonia and Urea Plants" and "Environmental Consideration in Fertiliser Production" in the Seminar on Fertilizer Technology at Shiv Nadar University, Dadri, Uttar Pradesh on 25th March, 2017.

28. Deputy Chief (Marketing), FAI attended a workshop on 'Simplification of Forms for Convenience of the Citizen-Good Governance' held on 25th November, 2016 at India International Centre, New Delhi.

29. RE-SR, FAI participated and delivered a session on Fertiliser Marketing, Distribution and Related Aspects in a Refresher Course on Fertiliser Quality Control for Fertiliser Inspectors organised by the Regional Fertiliser Control Laboratory, Ministry of Agriculture, Government of India at Chennai on 20th July, 2016, 22nd September, 2016 and 11th November, 2016.

30. FAI-WR officers acted as faculty in the training programme organized by the industry and Regional Quality Control Laboratory, Navi Mumbai.

Meetings

1. DG, FAI along with chairman met the Hon'ble Prime Minister on 3rd May, 2016 and made a presentation on the issues relating to fertiliser sector.

2. DG, FAI had two meetings with Joint Secretary, Prime Minister Office on 13th May, 2016 and 29th December, 2016 and requested for his intervention to resolve the issues of fertiliser sector.

3. DG, FAI participated in the Pre-Budget consultations of Hon'ble Finance Minister with agriculture related groups on 19th November, 2016.

4. DG, FAI met the Secretary (Fert.) on 22nd September 2016 and made a presentation on DBT in fertiliser sector.



5. DG, FAI attended numerous meetings with the Department of Fertilizers chaired by Secretary (Fertilizers) and other senior officials on the subject related to DBT, Urea Policy, NBS Policy, Subsidy and Freight Payments, Issues on SSP and iFMS.

6. DG, FAI attended various meetings in the Ministry of Agriculture & Farmers Welfare including Central Fertilizer Committee for Fertiliser Control Order and provided valuable inputs in CFC meetings.

7. DG, FAI attended Annual General Meeting of Bangladesh Fertilizer Association at Dhaka, Bangladesh on 2nd April, 2016.

8. DG, FAI participated in meeting taken by Joint Secretary on DBT pilot rollout held on 18th May 2016.

9. DG, FAI participated in the meeting taken by Secretary (Fertilizers) regarding MRPs fixed by P&K Fertilizer companies held on 4th July 2016.

10. DG, FAI participated in the meeting taken by Secretary (Fertilizers) to discuss the installation of POS machines at retail points to acknowledge receipt and issuance of sale of receipt to the farmers held on 16th September, 2016.

11. DG, FAI participated in the meeting taken by Secretary (Fertilizers), regarding promotion of Phosphate Rich Organic Manure held on 21st September, 2016 & 14th March 2017.

12. DG, FAI participated in the meeting taken by Joint Secretary (Fert.) on *neem* coated urea held on 18th October, 2016.

13. DG, FAI met Secretary, Department of Industrial Policy & Promotion on 18th October, 2016 on the issues related to fertiliser sector.

14. DG, FAI met the Secretary, Department of Agriculture, Cooperation & Farmers Welfare on 7th November, 2016.

15. DG, FAI attended a meeting held under the chairpersonship of Joint Secretary (INM), DAC&FW on 18th January, 2017 to discuss the issue of increasing neem oil concentration for coating urea.

16. DG, FAI attended 28th National Workshop of AICRP on Micronutrients at ICAR, Bhopal on 21st March, 2017.

17. DDG, FAI attended the meeting to discuss development of ESCO market in India at BEE on 12th April, 2016.

18. DDG, FAI attended the meeting to discuss 'The proposal to set up reverse SEZ at Chabahar in Iran' at Department of Chemicals and Petrochemicals on 4th May, 2016.

19. DDG, FAI attended a meeting on Skill Development Plan for Fertilizer Sector held on 7th June, 2016 at Department of Fertilizers, New Delhi organized by Center for Plastic Engineering & Technology (CIPET).

20. DDG, FAI chaired the meeting of Sectoral Committee of Fertilizer Sector under PAT Cycle II scheme at BEE on 14th February, 2017.

21. DDG, FAI attended a meeting held in the DOF chaired by the Secretary (Fertilizers) on efficiency of PROM and ways to promote its use on 14th March, 2017.

22. DDG, FAI chaired the Initial Screening Committee meeting (2nd round) for the 'Project Proposal on " Cold Plasma based Technology Development for Green Nitric Acid Production" at TDB on 16th March, 2017.

23. DDG, FAI chaired the 7th meeting of Sectoral Expert Committee (Fertiliser Sector) in PAT cycle-III at BEE on 17th March, 2017.

24. DDG, and Chief (Technical), FAI and Representatives from various fertiliser plants attended the meeting called by Central Pollution Control Board to review the status of trials of online monitoring of emissions on 29th March 2017.

25. DDG and Director (Marketing) FAI participated in the meetings on DBT on 12th August 2016 and 19th August 2016 taken up by Joint Secretary (Fert.).

26. Director (Marketing) and Chief (Marketing), FAI participated in the workshop on mobile based Fertilizer Management System conducted by Department of Fertilizers in association with NIC held at NASC Complex, New Delhi on 18th April, 2016.

27. Director (Marketing), FAI attended a meeting on 'Policy on Promotion of City Compost' held on 19th April, 2016 under the Chairmanship of Joint Secretary (Fert), New Delhi.



28. Director (Marketing), FAI attended a meeting to discuss issues related to opening of model retail shops held on 11th May, 2016 under the Chairmanship of Joint Secretary (Fert.), Department of Fertilizers, New Delhi.

29. Director (Marketing), FAI attended a meeting to discuss on the identification of districts for pilot and other issues on DBT held on 18th May, 2016 under the Chairmanship of Joint Secretary (Fert), New Delhi.

30. Director (Marketing), FAI attended a meeting to discuss Issues relating to opening of Model Retail Shops and to review the preparation of supply plan for June 2016 held on 25th May, 2016 under the Chairmanship of Joint Secretary (Fert), New Delhi.

31. Director (Marketing), FAI attended a meeting to settle the impasse between PROM Society and the experts of the DoF on the promotion of PROM held on 27th June, 2016 under the Chairmanship of Joint Secretary (Fert.), New Delhi.

32. Director (Marketing), FAI attended two meetings on DBT held under the Chairmanship of Joint Secretary, Department of Fertilisers, New Delhi on 12th and 19th August, 2016.

33. Director (Marketing) and Regional Executives, FAI participated in the Rabi 2016-17 Zonal Conferences for North, East and North-Eastern zones on 4th September, 2016 and for South and West zones at NASC complex, New Delhi on 6th September, 2016.

34. Director (Marketing), FAI attended a meeting to regarding the installation of PoS devices at retail points to acknowledge receipt and issuance of sale of receipts to farmers held on 16th September, 2016 under the Chairmanship of Secretary, Department of Fertilizers, New Delhi.

35. Director (Marketing), FAI attended a meeting to discuss the issues relating to updation of data of city compost in FMS portal with fertiliser marketing companies held on 31st October, 2016 under the Chairmanship of Joint Secretary (Fert.), New Delhi.

36. Adviser, FAI attended the FAO/Fertilizer Organizations Working Group meeting held at Rome during 21-22 June, 2016.

37. Adviser, FAI attended two meetings held on 16th May, 2016 and 3rd January, 2017 of Technical Review Committee for all-India Index of Industrial Production (IIP). The meetings were held under the Chairmanship of Director General, Central Statistics Office, Ministry of Statistics & Programme Implementation.

38. Additional Director (Agricultural Sciences) attended a meeting held under the chairmanship of Joint Secretary (INM) to discuss the matter relating to establishment of soil testing project at village level under SHM Scheme of NMSA on 25th April, 2016 at Krishi Bhawan, New Delhi.

39. Additional Director (Agricultural Sciences) attended and gave technical inputs in the meetings of Technical Committee of CFC held on 14th July, 2016 and 19th October, 2016.

40. Chief (Technical), FAI and a DGM(PS), IFFCO along with Director (E&S), DoF attended the meeting of Expert Committee on Environment Standards of MOEFCC on 5th April, 2016.

41. Chief (Technical), FAI attended the meetings of Energy Management Sectional Committee, MED 39 of BIS on 18th April, 2016 and 22nd February, 2017.

42. Chief (Technical), FAI attended the 4th meeting of Air Quality Sectoral Committee CHD 35 of BIS on 20th October, 2016.

43. Chief (Technical), FAI attended the meeting of Technical Sub-committee (Fertiliser Sector) in PAT cycle-II at BEE on 2nd February, 2017.

44. Deputy Chief (Marketing), FAI attended a meeting to review the progress of implementation of DBT pilot project in 16 districts held on 7th September, 2016 at Shastri Bhawan, New Delhi.

45. RE-SR, along with the representatives of the member companies operating in Tamil Nadu met the Commissioner of Agriculture, Government of Tamil Nadu on 18th May, 2016 regarding issues/problems being faced by the fertiliser industry in Tamil Nadu.

46. FAI-SR regularly attended the meetings covered by State Department of Agriculture of the Southern Region relating to review meetings, pre-zonal conference



meetings, static advisory committee, nutrient supply plan, etc.

47. FAI-ER regularly participate in the meetings of State Department of Agriculture of the Southern Region on Various areas of fertiliser sector.

48. FAI-WR organized five meetings of the Western Railways Fertiliser Industry Coordination Committee in 2016-17. These meetings were instrumental in sorting out the problems of the industry for timely availability of wagons, regulating the loading time and faster movement of fertilisers by rail. 49. FAI-WR officials regularly attended the Fertiliser Review Meetings, pre-zonal meetings and State Fertiliser Advisory Committee Meetings convened by the Secretariat/Commissionerate/Directorate of Agriculture of the states of western region.

50. FAI-ER organized review meeting, state level meetings on monthly movement plan, company wise fertiliser supply plan in *kharif* 2017 and discussion on DBT issues, POS machines procurement and installation etc.



APPENDIX IV

TRAINING PROGRAMMES/ORIENTATION COURSES HELD DURING 2016-17

S.No	. Name of the Programme	Period		o. of rticipant	Inaugurated by s
COF	RPORATE OFFICE				
	AI-IZA Roundtable on Zinc Fortified Fertilisers – Challenges & Way Forward	23 May 2016	New Delhi	30	Ms. I. Rani Kumudini Joint Secretary (INM) MOA&FW, New Delhi
2. F	ertiliser Industry Orientation Programme	8-10 June 2016	New Delhi	35	Mr. Satish Chander Director General FAI, New Delhi
	raining Programme for Senior Maintenance Engineers in Fertiliser Industry	28 August – 2 September 2016	New Delhi	35	Mr. Kapil Mehan Managing Director ZACL & PPL, Gurgaon
4 Iı	nnovations in Fertiliser Sector	4-7 October 2016	Mysore	39	Dr. S. Nand Deputy Director General FAI, New Delhi
5. F	ertiliser Industry Orientation Programme	18-20 January 2017	New Delhi	27	Mr. Satish Chander Director General FAI, New Delhi
	Vorkshop on Process Control Instrumentation and Process Optimization in Fertiliser Industry	1-3 March 2017	Bangalore	33	Dr. S. Nand Deputy Director General FAI, New Delhi
	Pertiliser Logistics - Port Handling Operations and Coastal Shipping	8-11 March 2017	Gandhidham	68	Mr. Satish Chander Director General FAI, New Delhi
NOI	RTHERN REGION				,
ι. τ	Dealers Training Programme	26 April 2016	Varanasi	108	Dr. Ombir Singh Joint Director of Agriculture (Fertilisers) Government of Uttar Pradesh Lucknow
2. E	Dealers Training Programme	24 May 2016	Amritsar	76	Mr. Harwant Singh Deputy Director of Agriculture Government of Punjab Amritsar
3. E	Dealers Training Programme	18 June 2016	Jaipur	71	Mr. K.C. Meena Joint Director of Agriculture (Quality Control) Government of Rajasthan Jaipur
4. C	Dealers Training Programme	12 August 2016	Agra	89	Dr. Ombir Singh Joint Director of Agriculture (Fertilisers) Government of Uttar Pradesh Lucknow



S.]	No. Name of the Programme	Period	Name of the city	No. of Participants	Inaugurated by
5.	Training Programme on Challenges and Strategies for Fertiliser Industry	26-29 September 2016	Varanasi	33	Mr. A.K. Jain Vice Chairman & CEO Kanpur Fertilizers and Cement Ltd., Noida
ó.	Training Programme on Challenges and Strategies for Fertiliser Industry	15-18 February 2017	Jaisalmer	62	Mr. Satish Chander Director General FAI, New Delhi
EA	STERN REGION				
1.	Fertiliser Policy for Sustaining Soil Health through Balanced Fertilisation	3 May 2016	Kolkata	45	Dr. Partha Mukherjee State Agricultural Chemist Government of West Bengal Kolkata
2.	Fertiliser Policy for Balanced Fertilisation to ensure Food Security	18 June 2016	Patna	63	Mr. Ashok Prasad Officer on Special Duty to Secretary (Agriculture) Government of Bihar, Patna
3.	Sustaining Soil Health through Balanced Fertilisation - Need for Reforms in Fertiliser Policy	27 July 2016	Bhubanesw	ar 42	Mr. Anupam Bose Joint Director of Agriculture (Fertilisers) Government of Odisha Bhubaneswar
4.	Sustaining Soil Health through Balanced Fertilisation - Need for Favourable Fertiliser Policy	19 August 2016	Siliguri	35	Dr. Chirantan Chattopadhyay Vice Chancellor Uttar Banga Krishi Viswavidyalaya Pundibari, Cooch Behar
5.	Management Development Programme on Reforms in Fertiliser Sector – Need the Hour	22-25 October 2016	Paradeep	34	Mr. Satish Chander Director General FAI, New Delhi
5.	Soil Health Governance – Role of Fertiliser Policy	16 November 2016	Patna	40	Dr. Brajesh Kumar Joint Director of Agriculture Government of Bihar, Patna
7.	Balanced Fertilisation – Key to Sustainable Agriculture	10 January 2017	Ranchi	30	Swami Bhaveshananda Secretary Rama Krishna Mission Ashran Morabadi, Ranchi
8.	Soil Fertility, Soil Health and Fertiliser Management	24 February 2017	Hooghly	77	Mr. Anath Nath Das Deputy Director of Agricultu (M&F) Government of West Bengal Kolkata



S .	Io. Name of the Programme	Period	Name of the city	No. of Participants	Inaugurated by
9.	Fertiliser Orientation Course	3 March 2017	Jorhat	150	Dr. Henendra Chandra Bhattacharya Director of Extension Assam Agricultural University Jorhat
	Specialty Fertiliser and its Importance in Agriculture	17 March 2017	Siliguri	32	Dr. Paritosh Bhattacharjee Director of Agriculture & Ex-Officio Secretary Government of West Bengal Kolkata
	ESTERN REGION		0		
1.	Advanced Progrmme on Dynamics of Fertiliser	20-23 September 2016	Goa	34	Mr. U.B. Kakode Director of Agriculture Government of Goa Goa
2.	Fertiliser Orientation Course	13 October 2016	Khandwa	60	Dr. P.P. Shastri Dean College of Agriculture Khandwa
3.	Dealers Training Programme	14 October 2016	Khandwa	78	Dr. P.P. Shastri Dean College of Agriculture Khandwa
4.	Dealers Training Programme	22 December 2016	Anand	84	Dr. N.C. Patel Vice Chancellor Anand Agricultural University Anand
5.	Fertiliser Orientation Course	23 December 2016	Anand	60	Dr. D.M. Korat Associate Director of Research Anand Agricultural University Anand
6.	Fertiliser Orientation Course	18 January 2017	Bilaspur	75	Dr. S.R. Patel Dean TCB College of Agriculture Bilaspur
7.	Dealers Training Programme	19 January 2017	Bilaspur	65	Dr. S.R. Ratre Additional Director of Agriculture Government of Chhattisgarh Bilaspur
8.	Dealers Training Programme	9 March 2017	Solapur	97	Dr. R.K. Pal Director ICAR-National Research Centre on Pomegranate, Keagon Solapur



S.No. N	lame of the Programme	Period	Name of the city	No. of Participants	Inaugurated by
9. Fertili	ser Orientation Course	10 March 2017	Solapur	94	Dr. Satish Karande Principal Lokmangal Agriculture College Solapur
SOUTH	ERN REGION				
1. Fertili	ser Orientation Course	23 April 2016	Hyderabad	d 307	Dr. V. Praveen Rao Special Officer & Registrar Professor Jayashankar Telangana State Agricultural University, Rajendranagar Hyderabad
Integr	shop on Critical Role and Importance of rated Plant Nutrient System – for Supportive Fertiliser Policy	5 July 2016	Hyderabad	d 54	Dr. Suhas P. Wani Regional Director (Asia) ICRISAT, Hyderabad
	nar on Sustainable Food and Agriculture – of Fertiliser Policy	17 September 2016	Bangalore	65	Dr. G.T. Puthra Joint Director of Agriculture (Fertilisers) Government of Karnataka Bangalore
	nar on Impact of Fertiliser Policy on Iealth Governance	23 December 2016	Hyderabad	d 51	Dr. V. Ravindra Babu Director Indian Institute of Rice Research Rajendranagar, Hyderabad
5. Fertili	ser Orientation Course	21 January 2017	Mahanand	i 154	Dr. A. Shiva Shankar Controller of Examinations Acharya N.G. Ranga Agricultural University Mahanandi
6 Deale	rs Training Programme	23 February 2017	Coimbato	re 93	Dr. R. Natesan Professor Department of Soil Science & Agricultural Chemistry Tamil Nadu Agricultural University, Coimbatore
7. Deale	rs Training Programme	23 March 2017	Pattambi	102	Mr. S. Narayanan Director (Marketing) Greenstar Fertilizers Limited Chennai



FAI ACTIVITIES - CORPORATE OFFICE







Process Optimization in Fertiliser Industry"










FAI ACTIVITIES - CORPORATE OFFICE















FAI ACTIVITIES - REGIONAL OFFICES



















FAI ACTIVITIES - REGIONAL OFFICES



















INDUSTRY NEWS

















FAI AWARDS – 2016

I. FAI GOLDEN JUBILEE AWARDS

1. BEST PRODUCTION PERFORMANCE AWARDS

A. Nitrogenous (Ammonia & Urea) Production Performance Fertiliser Plants Winner Indo Gulf Fertilisers, Jagdishpur

Runner-Up IFFCO, Aonla-II

B. Phosphoric Acid Plants Special Award

Coromandel International Limited, Visakhapatnam

C. NP/NPKComplex Fertiliser Plants

Winner Zuari Agro Chemicals Limited, Goa

D. Single Super Phosphate Plants Not awarded

E. Improvement in Overall Performance of a Company

Winner Chambal Fertilisers & Chemicals Limited, Gadepan

2. BEST TECHNICAL INNOVATION AWARD

Winner

National Fertilizers Limited, Vijaipur for its entries "Cooling and Heating of Zinc Oxide Absorbers Catalyst by Innovative Way to Save Energy with Zero Wastage" *and* "Modification Done for Parallel Operation of Hydraulic Turbines of GV Section thereby Saving Energy"

II. BEST ENVIRONMENT PROTECTION AWARDS

A. Nitrogenous Fertiliser Plants (including ammonia, urea and other straight nitrogenous fertiliser units)

Winner IFFCO, Aonla

Joint Runner-Ups IFFCO, Phulpur

and

National Fertilizers Limited, Vijaipur

B. NP/NPK Complex Fertiliser Plants (Including Captive Acids)

Winner

Rashtriya Chemicals & Fertilizers Limited, Trombay

C. NP/NPK Complex Fertiliser Plants (Excluding Captive Acids)

Winner

Gujarat State Fertilizers & Chemicals Limited, Sikka D. Single Super Phosphate Plants

Winner Chambal Fertilisers & Chemicals Limited, Gadepan Runner-Up Tata Chemicals Limited, Haldia

III. AWARD FOR EXCELLENCE IN SAFETY

Joint Winners IFFCO, Phulpur and Shriram Fertilisers & Chemicals, Kota (A Unit of DCM Shriram Limited) Joint Runner-Ups

IFFCO, Kalol and

IFFCO, Aonla

IV.VIDEO FILM COMPETITION

Winner

Shriram Fertilisers & Chemicals (A Unit of DCM Shriram Limited), New Delhi for the film "Unnat Kheti Samrid Kisan"

Runner-Up

IFFCO, New Delhi for the film "Stream of Life – Western India Rainfed Farming Project"

V. AWARD ON PRODUCTION, PROMOTION AND MARKETING OF BIOFERTILISERS

Special Award

Krishak Bharati Cooperative Ltd., Noida

Winner

Rashtriya Chemicals and Fertilisers Ltd., Mumbai

VI. FAI GOLDEN JUBILEE AWARD FOR INNOVATIVE WORK ON TRANSFER OF IMPROVED FARM TECHNOLOGIES

Winner IFFCO, New Delhi

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APPENDIX V



VII. FAI AWARD ON APPLICATION OF INFORMATION AND COMMUNICATION TECHNOLOGY (ICT) IN AGRICULTURE

Winner

Nagarjuna Fertilizers and Chemicals Ltd., Hyderabad

VIII. HINDUSTAN ZINC LTD. (HZL)-FAI AWARD FOR PROMOTION AND MARKETING OF ZINC FERTILISERS IN INDIA

Winner

Dayal Fertilizers (P) Limited, Meerut

IX. FAI GOLDEN JUBILEE AWARD FOR OUTSTANDING DOCTORAL RESEARCH IN FERTILISER USAGE

Winner

Dr. Harmanjit Singh Dhadli, NRM Laboratory, Department of Soil Science, Punjab Agricultural University, Ludhiana

Dr. Harmanjit Singh Dhadli has done outstanding research on evaluating the effect of long-term application of fertilisers and manures on greenhouse gas (GHG) emissions in maize-wheat and rice-wheat cropping systems. Dr. Dhadli proved that the greenhouse gas emissions from various fertiliser or manure treatments were higher, but yield-scaled global warming potential was higher on plots which had received either only fertiliser-nitrogen or no fertiliser-nutrient for the last 14 years. He vividly demonstrated that the long-term use of inorganic and organic fertilisers was associated with decrease in soil and increase in soil organic carbon, available pН phosphorus and potassium contents. His contributions lead to a conclusion that the balanced use of inorganic N, P and K fertilisers alone or their integration with organic manures is the best prescription for achieving foods security, mitigation of global warming and sustainable intensification of ricewheat and maize-wheat cropping systems in coarse textured alluvial soils of north-western India.

X. IZA-FAI AWARD ON PROMOTING THE USE OF ZINC IN INDIAN AGRICULTURE

Winner

Dr. Y.S. Shivay, Division of Agronomy, ICAR-Indian Agricultural Research Institute, New Delhi.

Dr. Y.S. Shivay developed agro-technologies for agronomic fortification of grains/seeds of the major cereal crops. Through sustained researches, he developed and tested concept of zinc-enrichment of prilled urea and proved its agronomic effectiveness in increasing zinc availability in rice, wheat, oats, corn, chickpea crops and rice-wheat cropping system. Dr. Shivay field-tested the innovative approaches *viz.* soil application, seed coating, foliar application, soil application plus use of biofilm/consortia of biofertilisers for the zinc biofortification in different crops and cropping systems and proved that the foliar application is better and requires lesser amount of zincfertiliser than the soil application. His results show that zinc-dense cereal grains produced through agronomic fortification provide a simple and costeffective strategy in reducing zinc-related malnutrition, particularly in rural population of India.

XI. IPI-FAI AWARD FOR PROMOTING BALANCED AND INTEGRATED FERTILISER USE WITH EMPHASIS ON POTASSIUM

Winner

Dr. V.K. Kharche, Department of Soil Science and Agricultural Chemistry, Dr. Panjabrao Deshmukh Krishi Vidyapeeth, Akola.

Dr. V.K. Kharche has done outstanding research and extension work on the balanced use of plant nutrients which is pre-requisite to ensure economical and environmental sustainability of agricultural production systems. Through sustained experimentation on experimental farms and farmers' fields, Dr. Kharche conclusively proved that the inclusion of potassium in nutrient management strategies in low to medium K status Vertisols is a must for harnessing higher yields of crops like soybean, chickpea and cotton and enhancing the farm profits. Using GIS/GPS- based innovative tools, Dr. Kharche has developed geo-referenced databases of nutrient deficiencies for Maharashtra State. Based on his research database, Dr. Kharche has released policy briefs and given strategies for policy decisions on balanced fertiliser use of crops and cropping systems in Maharashtra. His contributions will be helpful in harnessing higher crop yields and sustaining productivity and fertility of the Vertisols of the State.

XII. IPNI-FAI AWARD FOR BEST RESEARCH ON MANAGEMENT AND BALANCED USE OF INPUTS IN ACHIEVING MAXIMUM YIELD

Winners

Dr. Arvind Kumar Shukla, ICAR-Indian Institute of Soil Science, Bhopal and Dr. A.K. Nayak, ICAR-National Rice Research Institute, Cuttack.

Dr. Arvind K. Shukla and Dr. A.K. Nayak have made significant contributions in developing eco-friendly integrated nutrient management technologies in ricebased cropping systems to enhance nutrient use efficiency, improve soil quality and sustain higher worked extensively on They productivity. development and standardisation of i) low cost customized leaf colour chart (LCC) for real-time N management, ii) geo-referenced soil fertility maps of micronutrients for site-specific nutrient management options, and iii) soil quality index (SQI) to monitor soil quality and creation of soil fertility management zones for precision nutrients prescriptions and higher productivity. Integrated nutrient management technologies coupled with resource-conservation technologies proved effective in increasing the carbon sequestration potential and improving nutrient use efficiency under rice-wheat system in the Indo-Gangetic alluvial plains (IGP). They developed technology for managing iron-toxicity in acid lateritic



soils and using fly ash in improving the productivity of rice-based cropping systems. It is expected that the research basket of balanced and integrated nutrient management technologies developed by them will empower the farmers of the IGP in making right choices on nutrient inputs for enhancing the productivity of rice-based cropping systems.

XIII. BEST ARTICLE AWARDS

A. RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED AWARDS IN PRODUCTION AND TECHNOLOGY

First Prize

Mr. E. Balu, Mr. V. Palanisamy, and Mr. E. Rajeshkumar, Greenstar Fertilizers Limited, Tuticorin for their article "Exploiting the Opportunities to Boost the Sulphuric Acid Production" published in the June, 2016 issue of *Indian Journal of Fertilisers*.

Second Prize

Mr. Bhaskar Datta, Mr. Narayan Chandra Samanta, and Mr. Debasis Ray, Tata Chemicals Limited, Haldia for their article "Development, Introduction and Establishment of TATA Paras NP 20:20" published in the July 2016 issue of *Indian Journal of Fertilisers*.

Third Prize

Mr. S.V. Gawade and Mr. Swapnil S Joshi, Rashtriya Chemicals & Fertilizers Limited, Trombay for their article "Improving Reliability and Environmental Performance of Urea Plant at RCF-Trombay" published in the June 2016 issue of *Indian Journal of Fertilisers*.

B. SHRIRAM AWARDS IN MARKETING

First Prize

Dr. K.N. Tiwari, Ex Director, International Plant Nutrition Institute, Gurgaon and Dr. Vandana Dwivedi, Department of Agriculture, Cooperation and Farmers Welfare, New Delhi for their article "Meeting Future Challenges of Doubling Farmers' Income : Role of Fertiliser Industry and Extension Agencies" published in the September, 2016 issue of *Indian Journal of Fertilisers*.

Second Prize

Ms. C. Hema Sundari, The M.S. University of Baroda, Vadodara for her article "Fertiliser Consumption in India under Different Policy Regimes : The Role of Price and Non-price Factors" published in the December, 2015 issue of *Indian Journal of Fertilisers*.

Third Prize

Mr. B.B. Singh, Tata Chemicals Limited, Kolkata for his article "Model Retail Shops to Cater Agri-input Needs of Farmers" published in the September, 2016 issue of *Indian Journal of Fertilisers*.

C. DHIRU MORARJI MEMORIAL AWARD IN AGRICULTURAL SCIENCES

First Prize

Dr. H.S. Jat, CIMMYT; Dr. R.K. Jat, BISA, CIMMYT; Dr. Yadvinder Singh, CIMMYT; Dr. C.M. Parihar, Dr. S.L. Jat, ICAR-IIMR; Dr. J.P. Tetarwal, Agril. Univ., Kota; Dr. H.S. Sidhu, BISA, CIMMYT and Dr. M.L. Jat, CIMMYT, New Delhi for their article "Nitrogen Management under Conservation Agriculture in Cereal-based Systems" published in April, 2016 issue of *Indian Journal* of Fertilisers.

Second Prize

Dr. B.S. Dwivedi, Dr. V.K. Singh, Dr. M.C. Meena, Dr. Abir Dey and Dr. S.P. Datta, Division of Soil Science and Agricultural Chemistry, ICAR-Indian Agricultural Research Institute, New Delhi for their article "Integrated Nutrient Manage-ment for Enhancing Nitrogen Use Efficiency" published in April, 2016 issue of *Indian Journal of Fertilisers*.

Third Prize

Dr. J.P. Singh, Dr. D. Tomar and Dr. N.K. Goyal, Department of Soil Science, CCS HAU, Hisar for their article "Maximizing Rice-Wheat Productivity using Site-specific Nutrient Management Strategy" published in May, 2016 issue of *Indian Journal of Fertilisers*.

D. SHRIRAM KHAD PATRIKA AWARD (HINDI)

First Prize

Mr. Anil Kumar Singh and Dr. Jagmohan Saini, Chambal Fertilisers & Chemicals Ltd., Kota for their article on *'Savasth Mrida- Savasth Jeevan'* published in October, 2015 issue of *Khad Patrika*.

Second Prize

Dr. K.N. Tiwari, Ex Director, International Plant Nutrition Institute, Gurgaon; Mr. Yogendra Kumar, IFFCO, New Delhi and Mr. A.K. Sharma, IFFCO, Kanpur for their article on '*Tikaoo Khadyan Utpadan mein Dalhani Phaslon ka Mahtav aur Utpadakta Badhane ki Ran-niti*' published in September, 2016 issue of *Khad Patrika*.

Third Prize

Dr. Bharat Prakash Meena, Dr. A.K.Shukla, Dr. A.K. Biswas and Mr. Sahab Siddiqui, ICAR-Indian Institute of Soil Science, Bhopal for their article on 'Jayad ki Phaslon mein Urvarak Prabandhan' published in March, 2016 issue of Khad Patrika







Best Production Performance Award – Nitrogenous (Ammonia & Urea) Fertiliser Plants Winner : Indo Gulf Fertilisers, Jagdishpur Mr. Rahul Kohli, Chief Executive Officer, receiving the award along with Mr. Rajendra Sankhe, Chief Operating Officer and Mr. Anand Kishore Gupta, Senior Vice President



Best Production Performance Award – Phos Acid Plants Special Award: Coromandel International Ltd., Visakhapatnam Mr. Amir Alvi, Executive-Vice President and Mr. M. Kumaresan, Senior Associate VP (Manufacturing), receiving the award



Best Production Performance Award – Nitrogenous (Ammonia & Urea) Fertiliser Plants Runner Up: IFFCO, Aonla-II Mr. G.K. Gautam, Senior General Manager, receiving the award



Best Production Performance Award – NP/NPK Complex Fertiliser Plants Winner : Zuari Agro Chemicals Ltd., Goa Mr. Ranjit Singh Chugh, Chief Manufacturing Officer, receiving the award along with Mr. Sanjay Amonkar, Joint General Manager (Product Handling)



Improvment in Overall Performance Winner : Chambal Fertilisers & Chemicals Ltd., Gadepan Mr. A.K. Bhargava, Vice President (Works), receiving the award along with Mr. V.K. Gupta, Vice President (Marketing)



Best Technical Innovation Award Winner : National Fertilizers Ltd., Vijaipur Mr. S.K. Shukla, General Manager-I/C and Mr. M. Sagar Mathews, Director (Technical), receiving the award along with Mr. Pooran Prakash, Senior Manager





Best Environment Protection Award – Nitrogenous Fertiliser Plants (including ammonia, urea and other straight fertiliser units) Winner : IFFCO, Aonla Mr. S.C. Gupta, Deputy General Manager (Technical), receiving the award



Best Environment Protection Award – Nitrogenous Fertiliser Plants (including ammonia, urea and other straight fertiliser units) Joint Runner ups : National Fertilizers Ltd., Vijaipur and IFFCO, Phulpur Mr. M. Sagar Mathews, Director (Technical), receiving the award along with Mr. S.N. Sinha, General Manager (O&M) and Mr. S.K. Shukla, General Manager-I/C, NFL-Vijaipur



Best Environment Protection Award – NP/NPK Complex Fertiliser Plants (Excluding Captive Acids) Winner : Gujarat State Fertilizers and Chemicals Ltd., Sikka Mr. V.D. Nanavathy, Senior Vice President (Finance) & CFO, receiving the award



Best Environment Protection Award – Nitrogenous Fertiliser Plants (including ammonia, urea and other straight fertiliser units) Joint Runner ups : IFFCO, Phulpur and National Fertilizers Ltd., Vijaipur Mr. R.B. Maiti, Deputy General Manager (Technical), IFFCO-Phulpur, receiving the award



Best Environment Protection Award – NP/NPK Complex Fertiliser Plants (Including Captive Acids) Winner: Rashtriya Chemicals and Fertilizers Ltd., Trombay Mr. C.M.T. Britto, Director (Technical), receiving the award along with Mr. R.P. Jawale, Executive Director (Trombay Unit)



Best Environment Protection Award – Single Superphosphate Plants Winner : Chambal Fertilisers and Chemicals Limtied, Gadepan Mr. Inderjeet Singh, Deputy General Manager (Ammonia) and Mr. Pawan Kumar Tyagi, Deputy General Manager (TSE), receiving the award





Best Environment Protection Award – Single Superphosphate Plants Runner up : Tata Chemicals Ltd., Haldia Mr. Ashvini Hiran, COO (Phosphatic and Agri Trading Business) and Mr. C.S. Prasad, General Manager (Production) receiving the award



FAI Award for Excellence in Safety Joint Winners : IFFCO, Phulpur and Shriram Fertilisers & Chemicals, Kota Mr. Mukul Srivastava, Senior General Manager, IFFCO-Phulpur receiving the award



FAI Award for Excellence in Safety Joint Winners: Shriram Fertilisers & Chemicals, Kota and IFFCO, Phulpur Mr. Dipten Roy, Additional Vice President (Fertilizers) and Mr. Vinoo Mehta, Senior Vice President, SFC-Kota receiving the award



FAI Award for Excellence in Safety Joint Runner ups : IFFCO, Kalol and IFFCO, Aonla Mr. Shamsher Singh, Executive Director, IFFCO-Kalol, recieving the award



FAI Best Video Film Award Winner : Shriram Fertilisers & Chemicals (A Unit of DCM Shriram Ltd.), New Delhi Ms. Pooja Mahndiratta, Manager (Marketing Services) and Dr. Puneet Pachauri, Senior Manager (Agriculture Services) receiving the award



FAI Award for Excellence in Safety Joint Runner ups: IFFCO, Aonla and IFFCO, Kalol Mr. N.P. Rao, Deputy General Manager (Fire & Safety), IFFCO-Aonla, receiving the award





FAI Best Video Film Award Runner Up: IFFCO, New Delhi Mr. H.S. Verdhan, Manager (Public Relations) and Mr. Karan Sharma, Assistant Manager, (Public Relations), receiving the award



FAI Award on Production, Promotion and Marketing of Biofertilisers Special Award : Krishak Bharati Cooperative Limtied, Noida Mr. R.K. Aggarwal, Operations Director and Mr.V.S. Sirohi, Marketing Director, receiving the award



FAI Award on Production, Promotion and Marketing of Biofertilisers Winner : Rashtriya Chemicals & Fertilizers Ltd., Mumbai Dr. Archana Kale, Manager (R&D) and Mr. R.P. Jawale, Executive Director (Trombay Unit), receiving the award



FAI Golden Jubilee Award for Innovative Work on Transfer of Improved Farm Technologies Winner : IFFCO, New Delhi Mr. A. Roy, Marketing Director, receiving the award



Hindustan Zinc Ltd (HZL) – FAI Award on Promotion and Marketing of Zinc Fertilisers Winner : Dayal Fertilizers (P) Ltd., Meerut Mr. Aman Dayal, Director and Mr. Anuj Gupta, Founder Director, receiving the award



FAI Award on Application of Information and Communication Technology in Agriculture Winner : Nagarjuna Fertilizers and Chemicals Ltd., Hyderabad Mr. D. Jayarami Reddy, Senior Vice President (Operations), receiving the award





FAI Golden Jubilee Award for Outstanding Doctoral Research in Fertiliser Usage Winner : Dr. Harmanjit Singh Dhadli, Department of Soil Science, Punjab Agricultural University, Ludhiana Dr. Avtar Singh Othee on behalf of Dr. Harmanjit Singh Dhadli, receiving the award



IPI-FAI Award on Promoting Balanced and Integrated Fertiliser Use with Emphasis on Potassium Winner : Dr. V.K. Kharche, Head, Department of Soil Science and Agricultural Chemistry, Dr. Panjabrao Deshmukh Krishi Vidyapeeth, Akola, receiving the award



IZA-FAI Award on Promoting the Use of Zinc in Indian Agriculture Winner : Dr. Y.S. Shivay, Professor & Principal Scientist, Division of Agronomy, ICAR-IARI, New Delhi, receiving the award



IPNI-FAI Award for Best Research on Management and Balanced Use of Inputs in Achieving Maximum Yield Winner : Dr. Arvind K. Shukla, Project Coordinator, ICAR-Indian Institute of Soil Science, Bhopal and Dr. A.K. Nayak, ICAR-National Rice Research Institute, Cuttack Dr. Arvind K. Shukla, receiving the award



FAI Best Employee Award 2016 Winner : Mr. Nand Kishore, receiving the award



Best Article Awards-Rashtriya Chemicals and Fertilizers Awards on Production and Technology First Prize : Mr. E. Balu, Mr. V. Palanisamy and Mr. E. Rajeshkumar, Greenstar Fertilizers Ltd. Mr. E. Balu, receiving the award





Best Article Awards-Rashtriya Chemicals and Fertilizers Awards on Production and Technology Second Prize : Mr. Bhaskar Datta, Mr. Narayan Chandra Samanta and Mr. Debasis Ray, Tata Chemicals Ltd., Haldia Mr. Bhaskar Datta, receiving the award



Best Article Awards-Rashtriya Chemicals and Fertilizers Awards on Production and Technology Third Prize : Mr. S.V. Gawade and Mr. Swapnil S. Joshi, Rashtriya Chemicals & Fertilizers Ltd., Trombay Mr. S.V. Gawade, receiving the award



Best Article Awards-Shriram Awards on Marketing First Prize: Dr. K.N. Tiwari, Ex-Director, IPNI, Gurgaon and Dr. Vandana Dwivedi, Department of Agriculture, Cooperation and Farmers Welfare, New Delhi, receiving the award



Best Article Awards-Shriram Awards on Marketing Second Prize : Ms. C. Hema Sundari, The M.S. University of Baroda, Vadodara, receiving the award



Best Article Awards-Shriram Awards on Marketing Third Prize : Mr. B.B. Singh, Tata Chemicals Ltd., Kolkata, receiving the award



Best Article Awards-Dhiru Morarji Memorial Award in Agricultural Sciences First Prize : Dr. H.S. Jat, Dr. R K. Jat, Dr. Yadvinder Singh, CIMMYT, Dr. C. M. Parihar, Dr. S.L. Jat, ICAR-IIMR, Dr. J.P. Tetarwal, Agril. Univ, Kota, Dr. H.S. Sidhu, BISA,CIMMYT and Dr. M. L. Jat, CIMMYT, New Delhi Dr. M.L. Jat and Dr. H.S. Jat, receiving the award







Best Article Awards-Dhiru Morarji Memorial Award in Agricultural Sciences Second Prize : Dr. B. S. Dwivedi, Dr. V.K. Singh, Dr. M.C. Meena, Dr. Abir Dey and Dr. S.P. Datta, Division of Soil Science and Agricultural Chemistry, ICAR-Indian Agricultural Research Institute, New Delhi Dr. B. S. Dwivedi, receiving the award along with Dr. M.C. Meena

Best Article Awards-Dhiru Morarji Memorial Award in Agricultural Sciences Third Prize : Dr. J.P. Singh, Dr. D. Tomar and Dr. N.K. Goyal, Department of Soil Science, CCSHAU, Hisar Dr. D. Tomar, receiving the award



Best Article Awards-Shriram Khad Patrika Award (Hindi) First Prize: Mr. Anil Kumar Singh and Dr. Jagmohan Saini, Chambal Fertilisers & Chemicals Ltd., Kota Mr. Anil Kumar Singh, receiving the award



Best Article Awards-Shriram Khad Patrika Award (Hindi) Second Prize : Dr. K.N. Tiwari, Ex Director, International Plant Nutrition Institute, Gurgaon, Mr. Yogendra Kumar, IFFCO, New Delhi, receiving the award



Best Article Awards-Shriram Khad Patrika Award (Hindi) Third Prize : Dr. Bharat Prakash Meena, Dr. A.K. Shukla, Dr. A.K. Biswas and Mr. Sahab Siddiqui, ICAR-Indian Institute of Soil Science, Bhopal Dr. Bharat Prakash Meena, receiving the award

FAI PUBLICATIONS

CORPORATE OFFICE

REGULAR JOURNALS

1.	Indian Journal of Fertilisers	12 issues
2.	Fertiliser Marketing News	12 issues
3.	FAI Abstract Service	12 issues
4.	Khad Patrika	12 issues

ANNUAL/PERIODICAL PUBLICATIONS

1.	Annual Review of Fertiliser Production and Consumption 2015-16	September 2016
2.	Fertiliser Statistics - 2015-16	November 2016
3.	Speciality Fertiliser Statistics (5 th edition)	November 2016
4.	Pre-prints of FAI Seminar Papers - 2016	December 2016
5.	Handbook on Fertiliser Technology	November 2016
6.	Revised Edition of FCO (upto February 2017) - 16th issue	February 2017
7.	Bio-fertiliser Statistics (8th Edition)	November 2016

REGIONAL OFFICES

1.	EASTERN	 Newsletter State wise, District wise Statistical Bulletins Saar Samachar (Bengali) Saar Batori (Assamese) Saar Barta (Oriya) Fertiliser & Agriculture Statistics 	Monthly Monthly Quarterly Quarterly Quarterly Annual
2.	NORTHERN	NewsletterFertiliser and Agriculture Statistics	Monthly Annual
3.	SOUTHERN	NewsletterFertiliser and Agriculture Statistics	Monthly Annual
4.	WESTERN	NewsletterFertiliser and Agriculture Statistics	Monthly Annual



APPENDIX VI



APPENDIX VII

FAI ADVISORY/REGIONAL COMMITTEE MEETINGS 2016-17 ADVISORY COMMITTEES

Name of Committee	Chairman	No. Meeting held
Agricultural Sciences	Mr. N. Sambasiva Rao Managing Director, KRIBHCO, Noida	1
Environment	Mr. K Prabhakar Rao Director (Works), MCFL, Mangalore	1
Information and Communications	Mr. Satish Chander Director General, FAI, New Delhi	1
Marketing Advisory Committee	Mr. A. Roy Marketing Director, IFFCO, New Delhi	1
Policy, Finance & Taxation	Mr. Satish Chander Director General, FAI, New Delhi	3
SSP Advisory Committee	Mr. Shailesh Khaitan Chairman and Managing Director, KCFL, Gurgaon	1
Secondary, Micronutrients and Water Soluble Fertilisers	Dr. S.S. Ranade Chairman, Ranadey Micronutrients Pvt. Ltd, Pune	1
Technical	Mr. Rajesh Kumar Aggarwal Operations Director, KRIBHCO, Surat	1

REGIONAL COMMITTEES

East	Mr. V.S. Sirohi Marketing Director, KRIBHCO, Noida	4
North	Mr. Sovan Chakrabarty Executive Director & Business Head – FSB SFC, New Delhi	1
South	Mr. Jaiveer Srivastava Chairman and Managing Director, FACT, Cochin &	1
	Mr. S. Narayanan Director (Marketing) Greenstar Fertilizers Ltd., Chennai	3
West	Dr. S.S. Ranade Chairman Ranadey Micronutrients Pvt. Ltd., Pune	1



ADVISORY COMMITTEES

1. Agriculture Sciences

Chairman

Mr. N. Sambasiva Rao Managing Director Krishak Bharati Cooperative Ltd. A-8/A, 10, Sector-1, District Gautam Budh Nagar Noida - 201 301, Uttar Pradesh

Member

Dr. S.K. Chaudhari Assistant Director General (Soils & W.M.) Indian Council of Agricultural Research Krishi Anusandhan Bhawan II Room No. 112, Pusa Campus, IARI New Delhi - 110 012

Dr. A.K. Vyas Assistant Director General (HRM) Indian Council of Agricultural Research Krishi Anusandhan Bhawan-II Pusa Campus, IARI, New Delhi - 110 012

Mr. V.S. Sirohi Marketing Director Krishak Bharati Cooperative Ltd. A-8/A, 10, Sector-1, District Gautam Budh Nagar Noida - 201 301, Uttar Pradesh

Mr. Shailendra Singh Director Central Fertiliser Quality Control and Training Institute Ministry of Agriculture & Farmers Welfare NH-IV, Faridabad - 121 001, Haryana

Dr. Krishan Chandra Director National Centre of Organic Farming Sector 19, Hapur Road, Kamla Nehru Nagar Ghaziabad - 201 002, Uttar Pradesh

Dr. Vandana Dwivedi Additional Commissioner (INM) Department of Agriculture, Cooperation & Farmers Welfare Ministry of Agriculture & Farmers Welfare Room No. 247A, Krishi Bhawan New Delhi - 110 001

Dr. Kaushik Majumdar Vice President Asia and Africa Programs International Plant Nutrition Institute Palm Drive, B-1602, Golf Course Extension Road Sector-66, Gurgaon - 122 001, Haryana APPENDIX VIII

Dr. S.K. Bansal Director Potash Research Institute of India Sector-19, Delhi-Gurgaon Road, Dundahera Gurgaon - 122 016, Haryana

Dr. M.L. Jat Senior Cropping Systems Agronomist International Maize and Wheat (CIMMYT) Improvement Centre CG Block, NASC Complex, Pusa, New Delhi - 110 012

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Mr. A. Nasara Reddy SBU Head (WSF & MN) Nagarjuna Fertilizers & Chemicals Ltd. Nagarjuna Hills, Punjagutta Hyderabad - 500 082, Andhra Pradesh

Mr. B.B. Singh Assistant Vice President (Logistics & Corp. Affairs) Tata Chemicals Ltd. 51, Chowringhee Road Kolkata - 700 071, West Bengal

Mr. Sreekanth Chundi Senior Vice President Shriram Fertilizers & Chemicals (A Unit of DCM Shriram Ltd.) 19, Kirti Mahal, Rajendra Place New Delhi - 110 025 Dr. R.K. Patwardhan Chief Executive Indian Micro-Fertilizers Manufacturers Association 201, 2nd Floor, Shri Krishna Apartments 39/A, Gultekdi, Market Yard Road Oppsite Apsara Theatre Pune - 411 037, Maharashtra

Mr. Virendra Goswami Sales Development Manager Agriculture- South West Asia Rio Tinto 21st Floor, Tower A, Building No. 5 Cyber Terrace, DLF Cyber City DLF Phase III, Gurgaon - 122 002, Haryana

Dr. Soumitra Das Director - India, Zinc Nutrient Initiative International Zinc Association G-1 & G-5, Ground Fl, Allied Bhawan Local Shopping Centre, Madangir New Delhi - 110 062

Dr. R.K. Tewatia Additional Director (Agricultural Sciences) The Fertiliser Association of India FAI House, 10, Shaheed Jit Singh Marg New Delhi - 110 067

8. Technical

Chairman

Mr. Rajesh Kumar Aggarwal Operations Director Krishak Bharati Cooperative Ltd. Hazira Fertilizer Complex, P.O. KRIBHCO Complex - 394 515 Surat, Gujarat

Members

Mr. SABM Sultan OSD Brahmaputra Valley Fertilizer Corp. Ltd. Namrup Unit, P. O. Prabatpur - 786 623 District Dibrugarh, Assam

Mr. A.K. Bhargava Vice President (Works) Chambal Fertilisers & Chemicals Ltd. P.O. Gadepan - 325 208, District Kota Rajasthan

Mr. Amir Alvi Executive Vice President & Head of Manufacturing Coromandel International Limited Coromandel House, 1 - 2 - 10, Sardar Patel Road Secunderabad - 500 003, Telangana



Mr. D.B. Shah Executive Director (Operation & Maintenance) Gujarat Narmada Valley Fertilizers & Chemicals Ltd. P. O. Narmadanagar - 392 015, District Bharuch , Gujarat

Dr. Y.P. Singh Senior Vice President (Operation, Design, Maintenance & Fibre Unit) Gujarat State Fertilizers & Chemicals Ltd. P. O. Fertilizernagar - 391 750, District Vadodara, Gujarat

Mr. Nishit Dave Assistant Vice President (Fertilizer) Hindalco Industries Limited (Unit : Birla Copper), AT & P.O. Dahej District Bharuch - 392 130, Gujarat

Mr. A.K. Singh Director (CD&ESP) Indian Farmers Fertiliser Cooperative Ltd. IFFCO Sadan, C-,1 District Centre Saket Place, New Delhi - 110 017

Mr. Rajendra Sankhe Chief Operating Officer Grasim Industries Limited Unit - Indo Gulf Fertilisers P. O. Jagdishpur Industrial Area - 227 817 District Amathi, Uttar Pradesh

Mr. O.P. Gupta Managing Director Kribhco Fertilizers Ltd. KRIBHCO Bhawan A-10, Sector - 1, Noida - 201 301 Uttar Pradesh

Mr. K. Prabhakar Rao Director (Works) Mangalore Chemicals & Fertilizers Ltd. P. B. No. 18, Panambur Mangalore - 575 010, Karnataka

Mr. U. Saravanan Director (Technical) Madras Fertilizers Limited Manali, Chennai - 600 068, Tamil Nadu

Mr. R. Raghavan Senior Vice President (Urea Manufacturing) Nagarjuna Fertilizers & Chemicals Ltd. Nagarjuna Hills, Hyderabad - 533 003, Telengana

Mr. Anil Goel General Manager (Technical) National Fertilizers Limited A-11, Sector 24, Noida - 201 301 Uttar Pradesh Mr. Brij Deo Singh General Manager (Planning & MR) Projects & Development India Limited PDIL Bhawan, A-14, Sector 1 Noida - 201 301, Uttar Pradesh

Mr. N.M. Kantak Vice President (Manufacturing) Paradeep Phosphates Limited Pandit Jawaharlal Nehru Marg Bhubaneswar - 751 001, Odisha

Mr. S. D. Panadare Chief General Manager (Operations) Rashtriya Chemicals & Fertilizers Ltd. Priyadarshini Building, Eastern Express Highway Sion Mumbai - 400 022, Maharashtra

Mr. Dipten Roy Additional Vice President (Fertiliser) Shriram Fertilisers & Chemicals (A unit of DCM Shriram Ltd.) P. O. Shriram Nagar - 324 004 District Kota, Rajasthan

Mr. Yogesh Mittal Executive Vice President (Operations) Smartchem Technologies Ltd. (A fully owned subsidiary of DFPCL) K-1, MIDC Industrial Area, District Raigad Taloja A.V. - 410 208, Maharashtra

Mr. E. Balu Plant Head Southern Petrochemical Industries Corporation Ltd. P. O. SPIC Nagar - 628 005 Tuticorin, Tamil Nadu

Mr. S. Bhaskar Kumar Vice President (Manufacturing) Tata Chemicals Limited Indira Dham, P. O. Babrala - 242 021 District Badaun, Uttar Pradesh

Mr. V.K. Anil Director (Technical) The Fertilisers and Chemicals Travancore Ltd. Udyogmandal, P B No. 14, Eloor, Kochi - 683 501 Kerala

Mr. Ranjit Singh Chugh Chief Manufacturing Officer Zuari Agro Chemicals Ltd. Jaikisaan Bhawan, P. O. Zuarinagar - 403 726 Goa



APPENDIX IX

FAI MEMBERS (as on 31.03.2017)

ACTIVE MEMBERS

- Andhra Sugars Limited Post Box No. 102 Venkatarayapuram, District West Godavari Tanuku - 534 215 Andhra Pradesh
- 2 Asian Fertilizers Limited P.W.D. Officers Colony Near Rastriya Sahara Press, Park Road Gorakhpur - 273 001 Uttar Pradesh
- BEC Fertilizers

 (Unit of Bhillai Engg. Corp.Ltd.)
 Sector A, Sirgetti Industrial Area, Sirgetti,
 Bilaspur 495 004
 Chattisgarh
- 4 **Bharat Agri Fert. & Realty Limited** Bharat Fertiliser House 12, Nanabhai Lane, Fort Mumbai - 400 023 Maharashtra
- 5 **Brahmaputra Valley Fertilizer Corporation Limited** Regd. Office Namrup P.O. Parbatpur District Dibrugarh - 786 623 Assam
- 6 Chambal Fertilizers and Chemicals Limited Corporate One, First Floor
 5, Commercial Center, Jasola New Delhi - 110 025
- Coimbatore Pioneer Fertilizers Ltd. P.O.Muthugoundanpudur Via Sulur District Coimbatore - 641 006 Tamil Nadu
- 8 Coromandel International Limited 1-2-10, Sardar Patel Road Post Box No. 1589 Secunderabad - 500 003 Telangana
- 9 DCM Shriram Limited Kanchanjunga Building 5th Floor, 18, Barakhamba Road New Delhi - 110 001

- 10 **Grasim Industries Limited** (Unit : Indo Gulf Fertilisers) P.O. Jagdishpur Industrial Area District Amethi - 227 817 Uttar Pradesh
- 11 **Greenstar Fertilizers Limited** SPIC House No. 88, Mount Road, Guindy Chennai - 600 032 Tamil Nadu
- 12 Gujarat Narmada Valley Fertilizers & Chemicals Limited P.O. Narmada Nagar District Bharuch - 392 015 Gujarat
- Gujarat State Fertilizers & Chemicals Limited
 P.O. Fertilizernagar
 District Vadodara 391 750
 Gujarat
- Hindalco Industries Limited (Unit : Birla Copper)
 3rd Floor, Aries House
 Near Hotel Siddharth Palace
 Old Padra Road
 Baroda - 390 015
 Gujarat
- Indian Farmers Fertiliser Cooperative Limited IFFCO Sadan
 C-1, District Centre, Saket Place
 New Delhi - 110 017
- Indian Potash Limited
 Potash Bhawan,
 10-B, Rajendra Park, Pusa Road
 New Delhi 110 060
- Jubilant Agri and Consumer Products Ltd. Plot No. 15, Knowledge Park - II Greater Noida - 201 306 Uttar Pradesh
- 18 Kanpur Fertilizer and Cement Limited C/o Jaiprakash Associates Ltd. Jaypee Greens Wish Town, Sector - 128 Noida - 201 304 Uttar Pradesh



- Khaitan Chemicals & Fertilizers Ltd. Apollo Arcade
 3rd Floor, 1/2, Old Palasia
 Opposite Palasia Police Station
 Indore - 452 018
 Madhya Pradesh
- 20 **Kothari Industrial Corporation Limited** Kothari Buildings 114, M.G. Road, Nungambakkam Chennai - 600 034 Tamil Nadu
- Kribhco Fertilizers Limited
 4th Floor, KRIBHCO Bhawan
 A-10, Sector 1, District Gautam Budh Nagar
 Noida 201 301
 Uttar Pradesh
- 22 Krishak Bharati Cooperative Limited A8-10, Sector-1 District Gautam Budh Nagar Noida - 201 301 Uttar Pradesh
- 23 **Krishna Industrial Corporation Limited** Ramakrishna Building, 183, Mount Road Post Box No. 703 Chennai - 600 006 Tamil Nadu
- 24 **Madras Fertilizers Limited** Manali Chennai - 600 068 Tamil Nadu
- Mangalore Chemicals & Fertilizers Limited Level-11, UB Towers, UB City
 24, Vittal Mallya Road Bangalore - 560 001 Karnataka
- 26 MMTC Limited Scope Building, Core-1
 7, Institutional Area, Lodhi Road New Delhi - 110 003
- 27 Nagarjuna Fertilizers & Chemicals Limited Nagarjuna Hills Punjagutta Hyderabad - 500 082 Telangana
- 28 **National Fertilizers Limited** A-11, Sector-24 Distt. Gautam Budh Nagar Noida - 201 301 Uttar Pradesh

- 29 **Paradeep Phosphates Limited** OSHWCS Building Pandit Jawahar Lal Nehru Marg Bubhaneswar - 751 001 Orrisa
- 30 **R.C. Fertilisers Pvt. Ltd.** 181-A2, Maker Tower E Cuffe Parade Mumbai - 400 005 Maharashtra
- 31 **Rama Phosphates Limited** 51 -52, Free Press House Nariman Point Mumbai - 400 021 Maharashtra
- 32 Ranadey Micronutrients (Pvt.) Ltd. Shrikrishna Krishnakeval Nagar, 1/A,Kondhwa Khurd Pune - 411 048, Maharashtra
- Rashtriya Chemicals & Fertilizers Limited Priyadarshini
 Eastern Express Highway, Sion Mumbai - 400 022
 Maharashtra
- 34 Smartchem Technologies Limited (A fully owned subsidiary of DFPCL) Opposite Golf Course, Jail Road Shastri Nagar, Yeravada Pune - 411 006, Maharashtra
- Southern Petrochemical Industries Corporation Limited SPIC House
 88, Mount Road, Guindy Chennai - 600 032 Tamil Nadu
- 36 Subhodaya Chemicals Limited 28-2-47, Dasapalla Complex Surya Bagh Visakhapatnam - 530 020 Andhra Pradesh
- 37 Tata Chemicals Limited Bombay House
 24, Homi Mody Street, Fort Mumbai - 400 001 Maharashtra
- 38 The Dharamsi Morarji Chemical Co. Ltd. Prospect Chambers 317/21, Dadabhoy Naoroji Road Mumbai - 400 001 Maharashtra



- The Fertilisers and Chemicals Travancore Ltd.
 P.O. Udyogamandal
 Kochi, Alwaye 683 501
 Kerala
- 40 **The Jay Shree Chemicals & Fertilisers** Industry House, 15th Floor 10, Camac Street Kolkata - 700 017 West Bengal
- 41 **The Phosphate Company Limited** 14, Netaji Subhas Road, 3rd Floor Kolkata - 700 001 West Bengal
- 42 **The State Trading Corporation of India Ltd.** Jawahar Vyapar Bhawan Tolstoy Marg New Delhi - 110 001
- 43 **Zuari Agro Chemicals Limited** Jaikisaan Bhawan Zuarinagar - 403 726 Goa

ASSOCIATE MEMBERS

- 1 **a c t infraport Ltd.** Plot No. 391 & 392, Sector 1/A Near Mamlatdar's Office, Gandhidham Kachchh - 370 201 Gujarat
- 2 **A2Z Infrastructure Limited** Plot B-38, Near Jharsa Chowk Institutional Area, Sector - 32 Gurgaon - 122 001 Haryana
- 3 **Aarti Fertilizers** (A Division of Aarti Industries) Plot No. 801, 801/23, GIDC Estate Phase III, District Valsad Vapi - 396 195 Gujarat
- 4 **Abdullah Haji Rahimtula & Sons Pvt. Ltd.** DCM Building, 3rd Floor Flat No.-3E, 16, Barakhamba Road New Delhi - 110 001
- 5 Adani Ports and Special Economic Zone Limited Adani Corporate House, Plot No.83 Institutional Area, Sector - 32 Gurgaon - 122 001 Haryana

- Agrigold Organics Pvt. Ltd. Agrigold Milk Bhavan
 #32-26-126/A, Opposite BSNL Complex Vijayawada - 520 004 Andhra Pradesh
- 7 **Agro Phos (India) Ltd.** M-87, Trade Centre 18, Southtuko Ganj Indore - 452 001 Madhya Pradesh
- 8 Agrocel Industries Ltd.
 4th Floor, Doctor House
 Opposite G.K. General Hospital, Bhuj
 Kutch 370 001
 Gujarat
- 9 **Ameropa India Private Limited** 215 Atrium, C-620/621, Chakala Andheri Kurla Road, Andheri East Mumbai - 400 059 Maharashtra
- Analyser Instrument Co. Pvt. Ltd.
 E-29 (A), Road No.2
 Indraprastha Industrial Area
 Kota 324 005
 Rajasthan
- Andhra Pradesh State Co-operative Marketing Federation Ltd.
 5-2-68, 3rd Floor, Mahatma Gandhi Markfed Bhavan Jambagh, Hyderabad - 500 095 Telangana
- Anshula Technological Engineering Consultants Pvt. Ltd.
 A 401/402, LEO Building (Formerly Kohinoor CHS) Plot No.479, T.P.S.III, 24th Road, Khar (West) Mumbai - 400 052 Maharashtra
- Anya Polytech & Fertilizers Private Limited B-243, Sector-26 (Basement) Noida - 201 301 Uttar Pradesh
- Arcad Fertilizers Pvt. Ltd.
 2/11, Koli Samaj Building, Sewri (East) Mumbai - 400 015 Maharashtra
- Archean Chemical Industries Private Limited
 5th Floor, Tower-II, TVH-Beliciaa Towers
 94, MRC Nagar,
 Chennai 600 028, Tamil Nadu



- Arihant Fertiliser & Chemicals India Limited
 119, 1st Floor, Bansi Trade Centre
 585/5 M.G. Road, Dr.Roshan Singh Bhandari Marg
 Indore 452 001
 Madhya Pradesh
- Armaco Chemical Process Systems Pvt. Ltd. A/6, Venus Nauroji Vakil Street Nana Chowk, Grant Road (West) Mumbai - 400 007 Maharashtra
- 18 Arul Consultants Private Limited Flat No.204, Charmwood Plaza Eros Garden, Surajkund Road Faridabad - 121 009 Haryana
- Basant Agro Tech (India) Ltd.
 95-96, 9th Floor, 'C' Wing Mittal Court, Jamnalal Bajaj Marg, Nariman Point Mumbai - 400 021 Maharashtra
- 20 **Bharat Agro Molecule Ltd.** E-34-36, Udyogpuram Partapur, Meerut - 250 103 Uttar Pradesh
- 21 Bharath Coal Chemicals Ltd. New No.46, Old No.145 Ground Floor, Santhome High Road, Mylapore Chennai - 600 004 Tamil Nadu
- 22 **Bhaskar Fertilisers Limited** Door No. 18-1-343, Venugopal Nagar Opposite R.T.C. Bus Stand Anantapur - 515 005 Andhra Pradesh
- 23 **Bohra Industries Limited** 301, Anand Plaza University Road Udaipur - 313 001 Rajasthan
- Borochemie (India) Pvt. Ltd.
 40-44A, Dheeraj Heritage, 4th Floor S.V. Road, Santacruz (West) Mumbai - 400 054 Maharashtra
- 25 CFI Technologies Private Limited AC Market, 9th Floor
 1, Shakespeare Sarani Kolkata - 700 071, West Bengal

- 26 **Chakradhar Chemicals Pvt. Ltd.** E-3, UPSIDC Industrial Area Begrajpur, Muzaffarnagar - 251 203 Uttar Pradesh
- 27 **Chembond Solenis Water Technologies Limited** Chembond Centre EL-71, Mahape MIDC, Navi Mumbai - 400 705 Maharashtra
- 28 **Chemtech Fertilisers Pvt. Ltd.** # 303, Siri Estate Nagarjuna Nagar Colony Hyderabad - 500 073 Telangana
- 29 **Continental Profiles Limited** Plot No.10, Sector-6 Faridabad - 121 006 Haryana
- 30 Coromandel Agrico Private Limited
 7, Community Centre (2nd & 3rd Floor)
 East of Kailash
 New Delhi 110 065
- 31 **Coromandel SQM (India) Private Limited** Coromandel House 1-2-10, Sardar Patel Road Secunderabad - 500 003 Telangana
- 32 Cotecna Inspection India Private Limited (The Summit - Business Bay) Office No.213, 2014 & 2015 Behind Guru Nanak Petrol Pump, Opposite Cinemax Off. Andheri - Kurla Road, Prakashwadi Andheri (East), Mumbai - 400 069 Maharashtra
- 33 Crop Life Science Ltd. Plot No.5165 GIDC Estate Near 66 KV Sub Station Ankleshwar - 393 002 Gujarat
- 34 Crop Nutri Solutions (India) Private Limited Flat No. : 2A, M.S. Nilayam, Plot No.15 HACP Colony, Kharkhana Secunderabad - 500 009 Telangana
- Datta Agro Services Pvt. Ltd.
 G.N. 139, Near Omkareshwar Temple At - Bhokari, Taluka - Raver
 District Jalgaon - 425 508
 Maharashtra



- 36 Dayal Fertilizsers (P) Limited
 Delhi Road, Partapur
 Meerut 250 013
 Uttar Pradesh
- 37 Dhanuka Agritech Ltd. 14th Floor, Building 5A Cyber City, DLF Phase III Gurgaon - 122 002 Haryana
- 38 Diamond Shipbrokers Private Limited C-318/319, 215 Atrium Andheri Kurla Road, Andheri (East) Mumbai - 400 059 Maharashtra
- 39 Dreymoor Fertilizers Overseas Pte. Ltd.
 403, Suncity Business Tower
 Golf Course Road, Sector 54
 Gurgaon 122 002
 Haryana
- 40 Dynamic Sales Service International Pvt. Ltd.
 208-213, DDA Commercial Complex
 Aurobindo Place, Hauz Khas
 New Delhi 110 016
- 41 **ELGI Sauer Compressors Ltd.** ELGI Industrial Complex III Singanallur Coimbatore - 641 005 Tamil Nadu
- 42 Eminence Shipping Agencies Private Limited Flat - 4D, 4th Floor, Embassy Building 4, Shakespeare Sarani Kolkata - 700 071 West Bengal
- Emmsons International Ltd.
 101, South Delhi House
 12 Zamrudpur Community Centre, Kailash Colony
 New Delhi 110 048
- FCI Aravali Gypsum & Minerals India Ltd. Mangu Singh Rajvi Marg Paota 'B' Road Jodhpur - 342 010 Rajasthan
- Freight Investor Services Private Limited CB-24, Regus Eversun Business Centre A' Wing, 8th Floor, Reliable Tech Park Gut 31, Airoli Navi Mumbai - 400 708 Maharashtra

- Gauri Impex
 303, Saraswati House
 27, Nehru Place
 New Delhi 110 019
- 47 **GDS Chemicals & Fertilizers Pvt. Ltd.** Aska Road, Near Sarguna Street Berhampur District Ganjam - 760 006 Odisha
- 48 Gemini Fertilizers Kothari Building 114, Mahathma Gandhi Salai, Nungambakkam Chennai - 600 034 Tamil Nadu
- Geolife Agritech India Pvt. Ltd.
 301, Marathon Max, LBS, Marg
 Opposite Nirmal Lifestyle, Mulund West
 Nagpur 440 018
 Maharashtra
- Growell Resources & Management Pvt. Ltd. Bharat Insurance Building, 2nd Floor
 15-A, Horniman Circle Fort Mumbai - 400 001 Maharashtra
- 51 Gujarat Agro Industries Corporation Limited Agro Service Division Khet Bhavan, Opposite Old High Court, Navrangpura Ahmedabad - 380 014 Gujarat
- 52 Gujarat State Cooperative Marketing Federation Limited N.P. Patel Sahkar Bhavan
 49, Shrimali SO. Opposite Navrangpura Police Station Navrangpura, Ahmedabad - 380 009 Gujarat
- Haldor Topsoe India Pvt. Ltd.
 Vatika Mindscapes, Tower A, 3rd Floor 12/3, Mathura Road (NH-2), Sector - 27 Faridabad - 121 003 Haryana
- Harshadray Private Limited
 610, Ansal Bhawan, 6th Floor
 16, Kasturba Gandhi Marg
 New Delhi 110 001
- Haryana State Cooperative Supply and Marketing Federation Limited
 Hafed Complex
 Sector - 5, Panchkula - 134 114
 Haryana



- HCM Agro Products Private Limited RR-29, 1st Floor, Miyan Wali Nagar Paschim Vihar, New Delhi - 110 087
- 57 Heavy Water Board Department of Atomic Energy Vikram Sarabhai Bhawan, 5th Floor, Anushaktinagar Mumbai - 400 094 Maharashtra
- 58 **Hindustan Dorr-Oliver Ltd.** Chakala, Andheri (East) Mumbai - 400 099 Maharashtra
- Hindustan Insecticides Limited
 Scope Complex, 2nd Floor, Core-6
 7, Lodi Road
 New Delhi 110 003
- Hindustan Urvarak & Rasayan Limited
 Core I, 4th Floor, Scope Minar
 Laxmi Nagar
 Delhi 110 092
- 61 **Hindustan Zinc Ltd.** (Vedanta Group Unit) Yashad Bhawan Udaipur - 313 004 Rajasthan
- 62 **HPM Chemicals and Fertilizers Limited** 209-210, Anupam Bhawan Near Aakash Cinema, Azadpur Delhi - 110 033
- 63 ICL Fertilizers (India) Pvt. Ltd. 306, Tower A, Millennium Plaza Sector 27, Gurgaon - 122 002 Haryana
- 64 **IFFCO-TOKIO General Insurance Co. Ltd.** IFFCO Tower, 4th & 5th Floor Plot No.3, Sector-29 Gurgaon - 122 001 Haryana
- 65 IL & FS Environmental Infrastructure and Services Limited
 4th Floor, Dr. Gopaldas Bhavan
 28, Barakhamba Road, Connaught Place
 New Delhi - 110 001
- 66 **Indian Phosphate Limited** F-234, 1E, Mewar Industrial Area Madri, Udaipur - 313 003 Rajasthan

- 67 **Indra Industries Ltd.** 406, Airen Heights, Opposite Orbit Mall Behind Pakiza Showroom Indore - 452 010 Madhya Pradesh
- 68 **Inspectorate Griffith India Pvt. Ltd.** 3rd Floor, Vasundhara Building 2/7, Sarat Bose Road Kolkata - 700 020 West Bengal
- 69 Intertek India Private Limited F Wing, 1st Floor, Tex Center Chandivali Farm Road, Chandivali, Andheri (E) Mumbai - 400 072 Maharashtra
- 70 **Intertrade Services** SLKL House X-21, WHS Naraina New Delhi - 110 028
- 71 **ISGEC Heavy Engineering Limited** Yamunanagar - 135 001 Haryana
- J.B. Boda Insurance Surveyors & Loss Assessors Pvt. Ltd.
 603, Ansal Chamber-II Bhikaji Cama Place New Delhi - 110 066
- 73 **J.J. Consultants Pvt. Ltd.** D-263, Defence Colony New Delhi - 110 024
- J.M. Baxi & Co.
 1006, 10th Floor, Mohandev Building
 13, Tolstoy Marg
 New Delhi 110 001
- Johnson Matthey Catalysts
 11th Floor, C Block, Building No.8
 DLF Cyber City, DLF Phase II
 Gurgaon 122 002
 Haryana
- Jyoti Consultants
 B-79, Defence Colony
 Bhisham Pitamaha Marg
 New Delhi 110 024
- K.C. Sharma & Co.
 16-Advance Appartment, Plot No.-134
 Ward 12-C, Lilashah Nagar, Gandhidham Kutch - 370 201, Gujarat



- K.P.R. Agrochem Limited
 8-256, Tata Nagar
 Balabhadrapuram 533 343
 District East Godavari
 Andhra Pradesh
- K+S Fertilizers (India) Pvt. Ltd.
 Office No.101, 1st Floor
 MARVEL ALAINA, Lane No.5, Koregaon Park Pune - 411 001
 Maharashtra
- Karaikal Port Private Limited
 No.39, Chettinad Chambers, 5th Street
 3rd Floor, R.K. Salai, Near AVM Rajeshwari Marriage Hall
 Chennai 600 004
 Tamil Nadu
- 81 Karnataka State Co-operative Marketing Federation Ltd. No.-8, Cunningham Road Post Box No. 130 Bangalore - 560 001 Karnataka
- 82 Karneet Enterprises (India) Pvt. Ltd. # 44/3, Fair Field Layout Race Course Road Bangalore - 560 001 Karnataka
- 83 Kayavlon Impex Pvt. Ltd. 2nd Floor, Vishwakarma Chambers Majura Gate, Ring Road Surat - 395 002, Gujarat
- KBR Engineering & Construction India Pvt. Ltd. 16th Floor, Tower A, Building No. 5 DLF Cyber Terraces, DLF Phase III Gurgaon - 122 002 Haryana
- 85 **Key-Tech Engineering Company** 301/302, Rajkailash, Plot No.-5B V.P. Road, Andheri (West) Mumbai - 400 058 Maharashtra
- 86 **Keytrade AG** India Liaison Office B-260, Greater Kailash - I New Delhi - 110 048
- 87 **Khandelwal Distributors Pvt. Ltd.** More Kothi, Gangapur Shyamganj, Bareilly - 243 005 Uttar Pradesh

- 88 Kohinoor Manure Factory Triveni Sugar Mill Road Sheikhpura, Khatauli - 251 201 District Muzaffarnagar Uttar Pradesh
- Koppern Maco Services Pvt. Ltd.
 6C, Sukhsagar
 2/5 Sarat Bose Road
 Kolkata 700 020
 West Bengal
- 90 **Krishna Phoschem Limited** 5-O-2, Basement Office R.C. Vyas Colony Bhilwara - 311 001 Rajasthan
- 91 **Lahari Fertilizers & Agro Industries Pvt. Ltd.** F-20//21, Gita Mandir Complex Subhash Road Nagpur - 440 018 Maharashtra
- 92 Larsen & Toubro Limited Heavy Engineering Division 32, Shivaji Marg New Delhi - 110 015
- 93 **Linde Engineering India Private Limited** Linde House Opposite VUDA Office VIP Road, Karelibaug Vadodara - 390 018 Gujarat
- 94 **Lokmangal Bio-Tech Pvt. Ltd.** A-61, M.I.D.C., Chincholi Solapur - 413 255 Maharashtra
- 95 **Louis Dreyfus Company India Pvt. Ltd.** 8th Floor, Tower A, Building No.5 DLF Cyber City, DLF Phase III Gurgaon - 122 002 Haryana
- 96 M. Saha & Co.
 23A, Netaji Subhash Road
 5th Floor, Room No. 26
 Kolkata 700 001
 West Bengal
- 97 **M.K. Chemicals & Fertilizers** 5/1, Clive Row, Room No.9 Meznine Floor Kolkata - 700 001, West Bengal



- 98 **Madhya Bharat Agro Products Ltd.** 5-0-1, Basement Office R.C. Vyas Colony Bhilwara - 311 001 Rajasthan
- 99 Madhya Pradesh State Cooperative Marketing Federation Ltd.
 P.O. Jehangirabad
 Bhopal - 462 008, Madhya Pradesh
- Madhyabharat Phosphate Private Limited E-7/80, Arera Colony Near Sai Board Bhopal - 462 016 Madhya Pradesh
- Maharashtra State Cooperative Marketing Federation Ltd.
 Kanmoor House
 P.B. No. 5080, Narsi Natha Street
 Mumbai - 400 009
 Maharashtra
- Manoir Petro India Limited
 B-602, Universal Business Park, Chandivali Farm Road
 Saki Vihar Road, Andheri (E)
 Mumbai 400 072
 Maharashtra
- Marubeni India Private Limited
 5th Floor, Lotus Towers
 Community Centre, New Friends Colony
 New Delhi 110 025
- 104 **Maruti Fertochem Ltd.** Sidharth Arcade, Railway Station Road Opposite MTDC, Aurangabad - 431 005 Maharashtra
- Matix Fertilisers and Chemicals Ltd.
 Office No. 600, 6th Floor
 Martin Burn Business Park
 BP-3, Sector-V, Salt Lake
 Kolkata 700 091
 West Bengal
- MECS India Private Limited
 81, 82, 83, 8th Floor, 2nd North Avenue
 Maker Maxity, Bandra-Kurla Complex, Bandra (East)
 Mumbai 400 051
 Maharashtra
- Midgulf Services India Pvt. Ltd.
 12th Floor, Pinnacle Mall, Plot No.3
 Sector 10, District Center Dwarka
 New Delhi 110 075

- Mitra S.K. Private Limited Shrachi Centre (5th Floor) 74B, AJC Bose Road Kolkata - 700 016 West Bengal
- 109 Mitsubishi Corporation India Pvt. Ltd. Birla Tower, 5th Floor
 25, Barakhamba Road New Delhi - 110 001
- 110 **Morgan Industries Limited** 109, Mahathma Gandhi Road Nungambakkam Chennai – 600 034 Tamil Nadu
- Mosaic India Private Ltd.
 11th Floor, Building 8C
 DLF Cyber City, Phase II
 Gurgaon 122 002, Haryana
- 112 **Multiplex Bio-Tech Private Limited** No.180, 1st Main Road Mahalakshmi Layout Bangalore - 560 086, Karnataka
- 113 Nagarjuna Agro Chemicals Private Limited #6-3-1219/24, 301 & 302, 3rd Floor Ujjwal Bhavishya Complex Above Karnataka Bank Ltd., Street No: 4, Uma Nagar Kundan Bagh, Begumpet Hyderabad - 500 016 Telangana
- 114 Naq Global Private Limited
 Plot No 36,37, 5th Floor, SDC Vinay 1
 Moji Colony, Calgary Marg, Malviya Nagar
 Jaipur 302 017
 Rajasthan
- 115 Narmada Agro Chemicals Pvt. Ltd.
 19-26, Udyognagar
 Shardagram Road, District Junagarh
 Mangrol 362 225, Gujarat
- 116 **Narmada Bio-chem Limited** 907, 9th Floor, Akik Complex Opposite Rajpath Club S.G.Road, Bodakdev Ahmedabad - 380 054, Gujarat
- 117 Narmada Phosphate Limited

 A-33, Priyadarshini Nagar
 (Just beside the street of Quality Restaurent)
 Vyapar Vihar Road
 Bilaspur 495 001, Chattisgarh


- 118 **Nath Royal Seeds Ltd.** Nath House, Nath Road Aurangabad - 431 005 Maharashtra
- 119 National Cooperative Development Corporation 4, Siri Institutional Area Opposite Siri Fort, Hauz Khas New Delhi - 110 016
- 120 **Neelam Aqua & Speciality Chem Pvt. Ltd.** H-337 (D), Road No.17 V.K.I. Area Jaipur - 302 013 Rajasthan
- 121 Nico Orgo Manures Opposite Railway Station Dakor - 388 225 Gujarat
- 122 Nirma Limited Nirma House Ashram Road, Near I.T.O. Ahmedabad - 380 009 Gujarat
- 123 **OJSC Belarusian Potash Company** 504, Suncity Business Tower Golf Course Road, Sector - 54 Gurgaon - 122 002, Haryana
- 124 **Onesto India Pvt. Ltd.** Pune SSI Coop Estate Ltd. Plot No.427/43, Gultekadi, Industrial Estate Ltd. Pune - 411 037 Maharashtra
- 125 **Orex Minerals Limited** 2/20/1, Azad Hind Nagar Haldia - 721 607 West Bengal
- 126 **Ostwal Phoschem (India) Limited** 5-O-1, R.C. Vyas Colony Bhilwara - 311 001 Rajasthan
- 127 **Outokumpu India Private Limited** 609-612, Hemkunt Tower Nehru Place New Delhi - 110 019
- 128 **Oxbow Energy Solutions BV** India Liaison Office, 307, Block-4 Hiranandani Meadows, Off Pokharan Road No.2 Thane - 400 607, Maharashtra

- 129 P.I. Industries Ltd.
 5th Floor, Vipul Square,
 B-Block, Sushant Lok, Phase 1
 Gurgaon 122 009
 Haryana
- Peregrine Phosphate (P) Limited
 No.312, B Wing, 3rd Floor
 Mittal Tower, No.6, M.G. Road
 Bangalore 560 001
 Karnataka
- 131 Prathyusha Chemicals and Fertilisers Ltd.
 E. Bonangi Village
 IDA Parawada 531 021
 District Visakhapatnam
 Andhra Pradesh
- 132 **Prayon S.A.** 202, Aashirwad Building K-84, Green Park New Delhi - 110 016
- 133 Prima Equipment
 21, 3rd Floor, Lohana Building Raopura
 Vadodara - 390 001
 Gujarat
- 134 **Privi Life Sciences Private Limited** Privi House, A-71, TTC Industrial Area Thane Belapur Road, Kapor Khairane Navi Mumbai - 400 709 Maharashtra
- 135 **Progressive Fertichem (P) Ltd.** Nizarapar, Jagi Road District Morigaon - 782 410 Assam
- 136 **Projects & Development India Limited** P.O. Box No.125 A-14, Sector-1 Noida - 201 301 Uttar Pradesh
- 137 **R.M. Phosphates & Chemicals Pvt. Ltd.** T-3/1, Bhabhle Phata Phase II, MIDC Nardona District Dhule - 424 309 Maharashtra
- 138 Rabo India Finance Private Limited GF/A - 03B, Ground Floor, DLF Building No.9, Tower A, DLF Cyber City, Phase-III Gurgaon - 122 002 Haryana



- 139 Raindia Chemicals Private Limited Regus, Office No.401 A, 4th Floor, ABW Building Rectangle-1 Saket Commercial Complex-D4 Behind Saket Select City Mall, Saket, New Delhi - 110 017
- 140 Rajasthan State Mines & Minerals Ltd.
 4, Meera Marg
 Udaipur 313 001
 Rajasthan
- 141 **Rajeev Khanna Consulting Inc.** Bawa Potteries Compound Aruna Asaf Ali Road, Vasant Kunj New Delhi - 110 070
- 142 Rallis India Limited
 156/157 Nariman Bhavan, 15th Floor
 227, Nariman Point
 Mumbai 400 021
 Maharashtra
- 143 **ReAgro International** 404, Star Tower Sector 30, Silokhera Gurgaon - 122 001 Haryana
- 144 **Reliance Industries Limited** Industrial Marketing, Building 5-C, 2nd Floor Reliance Corporate Park, Thane-Belapur Road Navi Mumbai - 400 709 Maharashtra
- 145 Rhodia Speciality Chemicals India Limited Phoenix House, A-Wing, 4th Floor 462, Lower Parel (W) Mumbai - 400 013 Maharashtra
- Rio Tinto India Pvt. Ltd.
 21st Floor, Tower A, Building No.5
 Cyber Terrace, DLF Cyber City, DLF Phase III
 Gurgaon 122 002
 Haryana
- 147 **Rishi Shipping** Rishi House, Plot No. 113-116 Ward - 6, Industrial Area, Gandhidham Kutch - 370 201 Gujarat
- 148 S.L.Dev & Co.
 75, Link Road
 Suite No.102, Lajpat Nagar III
 New Delhi 110 024

- Sabic India Pvt. Ltd.
 10th Floor, Ambience Corporate Towers II Ambience Island
 Gurgaon - 122 001
 Haryana
- 150 **Sai Fertilizers Private Limited** 21, Princep Street Kolkata - 700 071 West Bengal
- 151 Saipem India Projects Private Limited 4, Yarlagadda Towers, Fourth Lane Off Nungambakkam High Road Chennai - 600 034 Tamil Nadu
- 152 **Sarat Chatterjee & Co. (Visakhapatnam) Pvt. Ltd.** Shop No.10, Noble House Hotel Meridien, Janpath New Delhi - 110 001
- 153 Scientific Agriculture Laboratory Private Limited 3/196, Natham Main Road Manthikulam Villakku, Karuvanur Post Madurai - 625 014 Tamil Nadu
- Seatrans Marine Private Limited ABIR KUNJ, 2nd Floor
 158, Rajdanga Naba Pally, (Besides HDFC Bank) Kolkata - 700 107
 West Bengal
- 155 **Shail Info** B-053, Oakwood Estate DLF City, Phase-II Gurgaon - 122 002 Haryana
- 156 **Shiva Global Agro Industries Ltd.** Near State Bank of India New Mondha Nanded - 431 602 Maharashtra
- 157 Shree Datta Ferts. and Chems. Pvt. Ltd. Soni Sadan, 1st Floor Old Cotton Market Road Amravati - 444 601 Maharashtra
- Shree Pushkar Chemicals and Fertilisers Ltd. Office No.308, 3rd Floor, Picasso Plaza Kondhawa Khurd Pune - 411 048 Maharashtra



- 159 Silverline Fertilisers Pvt. Ltd. No.12, Arunachala Apartment M.G. Road, Shastri Nagar, Thiruvenmiyur Chennai - 600 041 Tamil Nadu
- 160 **Sim Infosystems Private Limited** No.11, 1st Cross Street Nehru Nagar, Kottivakkam Chennai - 600 041 Tamil Nadu
- Spectra Chemicals
 35, Bombay Mutual Annex
 4th Floor, Rustom Sidhwa Marg, Next to City Bank, Fort
 Mumbai 400 001
 Maharashtra
- Spraygro Kesiraju India Private Limited
 2-2-18/18/4/52, Plot No.38
 2nd Floor, Durgabai Deshmukh Colony
 Hyderabad 500 013
 Telangana
- Sree Ramcides Chemicals Pvt. Ltd.
 No. 47 & 49, Bazulla Road
 7th Floor, VBC Solitaire, T. Nagar
 Chennai 600 017, Tamil Nadu
- Sriganesh Fertilizers & Chemicals Pvt. Ltd. Swastik Bhawan, 2nd Floor
 9/1, Manorama Ganj, A.B. Road Indore - 452 001 Madhya Pradesh
- 165 SRK Chemicals Ltd.
 "Neelkanth House"
 BBZ, S-60, Zanda Chowk, Gandhidham
 District Kutch 370 201
 Gujarat
- 166 **Subhashri Bio Energies Private Limited** 67, Goundampalayam (Village) Kumaramangalam Post, Tiruchengodu District Namakkal - 637 205 Tamil Nadu
- 167 Sud-Chemie India Pvt. Ltd.
 401/402 Office Block, DLF Place
 Plot : A-4, District Centre, Saket
 New Delhi 110 017
- Sulphur Mills Limited
 604/605, 349-Business Point, 6th Floor
 Western Express Highway, Andheri (E)
 Mumbai 400 069
 Maharashtra

- 169 Sumitomo Corporation India Pvt. Ltd.
 Office No.1, Unit B, 5th Floor
 S-14, Solitaire Corporate Park
 167, Guru Hargobindji Road, Chakala, Andheri (East)
 Mumbai 400 093
 Maharashtra
- Sun International Pvt. Ltd.
 7th Floor, Le Meridien Commercial Tower Raisina Road
 New Delhi - 110 001
- 171 Sunland Projects Private Limited 124-A, Motilal Nehru Road, 1st Floor Kolkata - 700 029 West Bengal
- Swal Corporation Jayant Villa, Uniphos House, Madhu Park, CD Marg 11th Road, Khar (West) Mumbai - 400 052 Maharashtra
- 173 **T.J.Agro Fertilizers Pvt. Ltd.** A-2/3, J.K. Tower Near Grid, Kabilpore Navsari - 396 424 Gujarat
- 174 **Technip India Limited** Technip Centre No.19, Velachery Main Road, Guindy Chennai - 600 032 Tamil Nadu
- 175 **Tecnimont Private Limited** Building No.2, Plot No.504 Chincholi Bunder, Link Rd., Malad (W) Mumbai - 400 064 Maharashtra
- 176 **Teesta Agro Industries Limited** P.O. Rajganj, District Jalpaiguri Jalpaiguri - 735 134 West Bengal
- 177 The Kerala State Co-operative Rubber Marketing Federation Limited
 P.B. No.15, Gandhi Nagar
 Kochi - 682 020, Kerala
- 178 **The Maharashtra Agro-Industries Development Corporation Limited** Rajan House, 3rd Floor Near Centur Bazar, Prabha Devi Mumbai - 400 025 Maharashtra



- 179 **The Tamil Nadu Cooperative Marketing Federation Ltd.** No. 91, St. Mary's Road Chennai - 600 018 Tamil Nadu
- 180 The Vidarbha Cooperative Marketing Society Ltd. Industrial Area
 Model Mill Road, Ganeshpeth
 Nagpur - 440 018
 Maharashtra
- 181 The West Bengal State Cooperative Marketing Federation Ltd. Southend Conclave, 3rd Floor, (KMDA Building) Opposite Siemens, 1582, Rajdanga Main Road Kolkata - 700 017 West Bengal
- 182 Therapeutics Chemical Research Corporation
 2rd and 3rd Floor, Shiv Industrial Estate
 K V Balmukund Marg, Chinchpokli (E)
 Mumbai 400 012
 Maharashtra
- 183 ThyssenKrupp Industrial Solutions (India) Private Limited Uhde House, Lal Bahadur Shastri Marg Vikhroli (W), Mumbai - 400 083 Maharashtra
- 184 Toyo Engineering India Private Limited 214, Splendor Forum, Jasola District Centre Near Apollo Hospital New Delhi - 110 044
- 185 Toyota Tsusho India Pvt. Ltd.
 102, C&B Square, Sangam Complex, No.127
 Opposite Hotel Courtyard Marriott, Andheri-Kurla Road Chakala, Andheri East
 Mumbai - 400 059
 Maharashtra
- 186 Tradex India Corporation Pvt. Ltd. C-15, Qutab Institutional Area New Delhi - 110 016
- 187 Trammo India Pvt. Limited Commodities Division Unit No.O-503 A, 5th Floor, Salcon Rasvilas D-1, District, Centre Saket New Delhi - 110 017
- 188 Trans Agro India Pvt. Ltd. Office No.1802, The Affairs Sector - 17, Plot No. 09, Sanpada Navi Mumbai - 400 705 Maharashtra

- 189 **Trimex Industries Limited** Trimex Tower, No.1, Subbaraya Avenue C.P. Ramaswamy Road, Alwarpet Chennai - 600 018 Tamil Nadu
- 190 **Tubacex India Pvt. Ltd.** 402 A, Platina, G-Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Maharashtra
- 191 **Universal Speciality Chemicals Pvt. Ltd.** 502/A, Bezzola Complex Sion, Trombay Road, Chembur Mumbai - 400 071 Maharashtra
- 192 Uralkali Trading SIA 303, Eros Corporate Tower Nehru Place New Delhi - 110 019
- 193 Vardhman Fertilizers & Seeds Pvt. Ltd.
 B-1, Vidha Cooperative Society
 73/1, Erandwane
 Pune 411 004
 Maharashtra
- 194 **Varun Fertilizers Pvt. Ltd.** South Tukoganj Indore - 452 001 Madhya Pradesh
- 195 Vasu Chemicals
 Opposite Blossom Soc., Military Road
 Marol, Andheri (E)
 Mumbai 400 059
 Maharashtra
- 196 VBC Fertilizers and Chemicals Ltd.
 2nd Floor, Progressive Towers Khairatabad
 Hyderabad - 500 004
 Telangana
- 197 Vedanta Limited Unit Sterlite Copper Sipcot Industrial Complex, T.V. Puram P.O. Tuticorin - 628 002 Tamil Nadu
- 198 **Vimal Organics Limited** D-35, Bulandshahar Road Industrial Area Ghaziabad - 201 009 Uttar Pradesh



- 199 Vinayaka Agro Fertilisers India (P) Ltd. Survy No. 2456/1, Sarvepalli Bit - II (V) Venkatachalam Mandal, S.P.S.R. District Nellore - 524 321 Andhra Pradesh
- 200 Wartsila India Pvt. Ltd.
 21, Kesar Solitaire
 Palm Beach Road, Plot No.05, Sector 19, Sanpada
 Navi Mumbai 400 705
 Maharashtra

201 West Bengal Mineral Development and Trading Corporation Limited 2nd Floor, 13, Nellie Sarani Road Kolkata - 700 087 West Bengal

202 Yara Fertilisers India Private Limited # 402, Suyog Fusion Dhole Patil Road, Sangamwadi Pune - 411 001 Maharashtra

OVERSEAS ASSOCIATE MEMBERS

- 1 Aries Fertilizers Group Pte Ltd. #10-10, 6 Shenton Way DBS Building Tower Two Singapore 06880
- 2 Cnampgc Holding Limited Corporation 13F, Entrance C, Global Finance & News Center No.1, Xuawumen Wai Avenue, Xicheng District Beijing 100052 China
- 3 Compo Expert Asia Pacific SDN BHD B-10-19, Empire Saho, Empire Subang Jalan SS16/1, 47500, Subang Jaya, Selangor Darul Ehsan Malaysia
- 4 **CRU International Ltd.** CRU, Chancery House 53-64 Chancery Lane London WC2A 1QS United Kingdom
- 5 **Danakali Ltd.** Ground Floor, 31, Ventnor Avenue West Perth, Western Australia

- 6 **Foskor Ltd.** P.O. Box 1 Phalaborwa 1390, Transval Republic of South Africa
- 7 **Getax Agrifert DMCC** PO Box 111225 Tiffany Towers, Unit 1601, Jumeirah Lakes Towers Dubai UAE
- 8 Haldor Topse A/S Bibliotek, P.O. Box 213 Nymollevej-55-DK-2800, LYNGBY Copenhagen Denmark
- 9 ICIS Quadrant House The Quadrant, Sutton Surrey, 5M2 5A5 United Kingdom
- 10 ICL Fertilizers Potash House P.O.B. 75 Beer-Sheva, 84100 Isreal
- 11 **Indo Jordan Chemicals Co. Ltd.** P.O. Box 17028 Amman 11195, Al Rabia Al Rabia, Hashemite Kingdom of Jordan
- 12 **Jordan Phosphate Mines Co. S.A.** P.O. Box No.30 Amman Jordan
- 13 **JSC NIIK** Russia, Nizhny Novgorod region Griboedov Street, 31, 606008 Dzerzhinok 606008 Russia
- 14 **Kalyaan Resources DMCC** P.O. Box No.392089 Platinum Tower, 1407 Jumeirah Lake Towers Dubai U.A.E.
- 15 **Kisan International Trading FZE** Emaar Business Park # 2 Office EMO 562, Jebel Ali, P.O. Box 261835 Dubai UAE



- 16 Koch Fertilizer Asia Pvt. Ltd.260 Orchard Road# 11, The HeerenSingapore 238855
- 17 **Ma'aden Phosphates Company** P.O. Box 11110, Al-Jubail-31961 Kingdom of Saudi Arabia
- 18 New Best International Enterprise Ltd. A-2, Century Garden, Shengli Fourth Road Yichang 443000 Hubei Province China

19 **OCP S.A.**

Direction Commerciale Angle Route d E1 Jadida et Boulevard, Dela Grande Ceinture Casablanca Morocco

- 20 **Oman India Fertiliser Company S.A.O.C.** P.O. Box No. 67, PC-411 Sur Sultanate of Oman
- 21 **Qatar Fertiliser Co. (SAQ)** P.O. Box 50001 Umm Said-Qatar Arabian Gulf
- 22 Quantum Fertilisers Ltd. 2302A, Great Eagle Centre 23, Harbour Road Wanchai Hong Kong
- 23 **Ruwais Fertilisers Industries (FERTIL)** Takreer Tower ADNOC Group of Campanies Complex Shaikh Khalifa Energy Complex) Corniche Road P.O. Box 2288 Abu Dhabi UAE
- 24 **Saf Sulphur Factory** P.O. Box 70482 Riyadh - 11567 Kingdom of Saudi Arabia
- Saudi Arabian Mining Company "Ma'aden"
 P.O. Box 68861
 Riyadh 11537
 Kingdom of Saudi Arabia

- Stamicarbon B.V.
 Mercator 3, 6135 KW Sittard.
 P.O. Box 53
 6160, AB Geleen
 The Netherlands
- 27 **The Arab Potash Company Ltd.** P.O. Box 1470 Amman 11118 Jordan
- 28 Ulex Andes USA LLC 370 NE Camano Island Drive Suite 5-69 Camano Island WA 98282 USA
- 29 **UreaKnowHow.com** Cannerweg 123 6213 BA Maastricht The Netherlands

The following have been enrolled as members of FAI w.e.f. 1.4.2016

Associate Members

- 1. M/s. Koppern Maco Services Pvt. Ltd. , Kolkata
- 2. M/s. Hindustan Insecticides Ltd., New Delhi
- 3. M/s. Scientific Agriculture Laboratory Pvt. Ltd., Madurai
- 4. M/s. Sim Infosystems Pvt. Ltd., Chennai
- 5. M/s. Rhodia Speciality Chemicals India Ltd., Mumbai
- 6. M/s. Nagarjuna Agro Chemicals Private Limited, Hyderabad
- 7. M/s. Multiplex Bio-Tech Private Limited, Bangalore
- 8. M/s. Analyser Instrument Co. Pvt. Ltd, Kota
- 9. M/s. Midgulf Services India Pvt. Ltd., New Delhi
- 10. M/s. Geolife Agritech India Pvt. Ltd., Mumbai
- 11. M/s. Varun Fertilizers Pvt. Ltd., Indore
- 12. M/s. Kayavlon Impex Pvt. Ltd., Surat
- 13. M/s. Hindustan Urvarak & Rasayan Ltd., Delhi

Overseas Associate Members

M/s. Saf Sulphur Factory, Kingdom of Saudi Arabia

M/s. Ulex Andes - USA LLC, USA

M/s. Cnampgc Holding Limited Corporation, P.R. China



The following have been ceased to be members of FAI w.e.f. 1.4.2016.

Associate Members

- 1. M/s. Arcoy Industries (India) Pvt. Ltd., Ahmedabad.
- 2. M/s. Central Warehousing Corporation, New Delhi.
- 3. M/s. HBS Ferts. & Chems. Industries Pvt. Ltd., Kolkata.
- 4. M/s. Transportation Consultancies International, New Delhi.

The following have been enrolled as members of FAI w.e.f. 1.4.2017.

Associate Members

- 1. M/s. Baltic Testing India Private Limited, Mumbai
- 2. M/s. Universal Industries, Kashipur, U.K.
- 3. M/s. Indian Agrochem Industries Pvt. Ltd., Dist. Thane
- 4. M/s. Devdhar Chemicals Pvt. Ltd., Pune

Change of Company Name

Associate Members

1. M/s.Chemtech Fertilisers Ltd. to Chemtech Fertilisers Pvt. Ltd.

- 2. M/s.Linde Process Technologies India Pvt. Ltd., to Linde Engineering India Pvt. Ltd.
- 3. M/s.Tecnimont ICB Pvt. Ltd. to Tecnimont Pvt. Ltd.
- 4. M/s. Naq Global (India) to M/s.Naq Global Pvt. Ltd.
- 5. M/s.Dreymoor Trading Pvt. Ltd. to M/s.Dreymoor Fertilizers Overseas Pte. Ltd.
- 6. M/s. Uralkali Trading (Gibraltar) Ltd. to M/s.Uralkali Trading SIA.
- M/s. Sterlite Copper to M/s.Vedanta Ltd. - Unit Sterlite Copper.
- M/s. Saipem India Projects to M/s. Saipem India Projects Private Limited.
- 9. M/s.Toyo Engineering India Ltd. to M/s.Toyo Engineering India Pvt. Ltd.
- 10. M/s.Commodity & Freight Services Pvt. Ltd. to M/s.Freight Investor Services Pvt. Ltd.
- 11. M/s.JSC Belarusian Potash Company to M/s.OJSC



GLIMPSE OF COVERAGE IN PRINT AND ELECTRONIC MEDIA

Fertiliser industry seeks import duty cut on raw materials

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neiterar वित्रमुद्दे के प्रबोधने की खरीन प्र ्रित इस इंडा है। का में राज्य है। का में राज्य राज्य का स्वाय का ातन जेवल हे तथा वलकी खरीक ी सम्प्राय होने की गया भा कराह क एक्सामा क

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त्र प्रतिविद्याना के अवस्थित अपने के प्रता कि जिस् अपने के प्रता कि जिस अपने के प्रता के प्रता कि कि अपने प्रता के प्रता के कि अपने प्रता के प्रता के

उर्वरक संघ की सेमिनार नई दिल्ली। फर्टिलाइजर एसोसिएशन आफ इंडिया की तीन दिवसीय वार्षिक र सेमिनार यहां 30 तवस्वर से शरू होगी। रसमें देश विदेश के लगभग 1200 कोंग ज्ञानिक, इंजीनियर तथा अन्य लोग े प्रमा लेंगे। संघ के अध्यक्ष राकेश र और महर्पनदेशक संवीश चन्दर ने

भूत के के भार सोमिनार की उदयाहन में के लिए के मार सोमिनार की उदयाहन में के लिए के मार सोमिनार की अतिम दिने कुश्व कर के बाह के लिए के मिनार की अतिम दिने कुश्व און היי איזרקא איז א אוזרג וא

Private firms agree to reduce prices of non-urea fertilisers

null this month Construed Institute to due to the except billion data to the second billion data to the second to the second of New rates of farm nutriants to become operational this month

Server reason gill Arm Phys.

ers have to incur an additional interest cost of Rs 4,000 crore-per annum doato delay in sub-sidy payment by the govern-ment, Fertiliser Association of India has said. "Subsidy arrears in this year to around Rs 40,000 crore. At the end of last fis-cal, the arrear was Rs 43,000 crorey, FAI Director General Satish Chander said The failin subsidy arrears is drove at the No. more durations later

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Network Nationwide roll-out of DBT faces power allocation in the Bud-

Manufacturers say an additional month's credit has been extr

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Inventories likely to keep fertiliser sales down

The country's report unea production in 2015-16, along with high import of others, means fettilizer sales in the rabi esason could be down because of a los of inven-

Tous) terchiser subsidy or rears are also vory with dealers. not expected to be down much by the end of 2016-17, despite tow gas and imported uses pillors - the budgeted

aninumt has been used. Satish Chander, director general on of india (UAD, said

months of this financial year), suic of uren dropped 12.2 per cent from the same period inst year. That of DAP and NPK fell by 12.2 per cent and 7.3 per cent, respectively, despite record sowing during the kharii season and a good southwest monsoon. The reason was than retailers' inventory was as an all-

"A final picture on rabi sessor suice ume high. will come around the end of December

but initial projections show the read of full in sales due to bigh meentory is on.

The said as of Newmaber 20-34, sale of the said as of Newmaber 20-34, sale of the said back was around 1,000 runnies less than

by 70,000 tonnes and 900 tonnes, it

NY 70(100 initials and sweather in the country as is a set of the set of the

on Apel 1 was estimated to be spectrum was lion torunes, againsta requirement of 1-15 int. The excess impacted sales during bland's sowing and might do as in the rate

season, too.





APPENDIX X

Form No. MGT-9

Extract of Annual Return as on the Financial Year ended on 31.03.2017

(a) Extract of Annual Return

I. Registration and other details:

	i)	CIN	:	:	U85300DL 1955NPL002999
	ii)	Registration Date	:	:	27.05.1955
	iii)	Name of the Company	:	:	The Fertiliser Association of India
	iv)	Category of the Company	:	:	Company limited by guarantee.
	v)	Sub-category of the company	:	:	Company licensed u/s 25(registered U/s 26 of the Indian Companies Act 1913 corresponding to section 25 of the Companies Act 1956.
	vi)	Address of the Registered office and contact details	:	:	FAI House, 10, Shaheed Jit Singh Marg New Delhi-110067 Tele: 011-26567144
	vii)	Whether listed company	:		No
	viii)	Name, Address and contact details of Registrar and Transfer agent, if any	:	:	N.A.
II. Prin	cipal I	Business Activities of the Company	:		To unite all firms, companies, Corpo- rations, Associations and individuals engaged in the Fertiliser Industry in India with a view to Promoting the consideration and Discussion of all questions affecting the trade of Fertilisers and the interest of sound agriculture and for the improvement of the economic development of the Fertiliser and Agricultural Industries, etc.
III.		culars of Holding, Subsidiary and ciate companies	:		NIL
IV.		e Holding Pattern (Equity Share al Breakup as percentage of Total y)	:		N.A
V.	Indel	btedness	:		NIL



iii)

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VI. Remuneration of Director General

i)	Salary
ii)	Perquisites

- Others
- Total

VII. Penalties/Punishment/Compounding of Offences :

VIII. Number of meetings of the Board

Four meetings of the Board were held during the year, as per the details below:

	Meeting Sl.No.	Date of Meeting
1.	379 th	24 th June, 2016
2.	380 th	2 nd September, 2016
2. 3.	381 st	14 th October, 2016
4.	382 nd	30 th November, 2016
5.	383 rd	24 th March, 2017

Meetings were found extremely useful for discussing various problems and issues and for formulating strategies to be followed by the Association for achieving the desired results.

c) Directors Responsibility Statement

- i. in the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;
- ii. the directors had selected such accounting policies and applied them consistently and made judgements and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the income and expenditure of the company for that period;
- iii. the directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;
- iv. the directors had prepared the annual accounts on a going concern basis and
- v. The directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating efficiently.
- d) The amounts, if any, which it proposes to carry to any reserves Rs.1,88,32,998/-

e)	Foreign Exchange earnings and outgo	i)	Earnings	Rs. 2,66,25,063/-
		ii)	Out go	Rs.16,34,213/-

NIL

Rs.

30,81,324.00

14,17,941.00

52,09,829.00

7,10,564.00



INDEPENDENT AUDITOR'S REPORT

To, The Members of **THE FERTILISER ASSOCIATION OF INDIA** New Delhi

Report on the Financial Statements

We have audited the accompanying financial statements of **THE FERTILISER ASSOCIATION OF INDIA** ("the Association"), which comprise the Balance Sheet as at 31 March 2017 and the Income & Expenditure Account for the year ended and a Summary of the Significant Accounting Policies and other explanatory information.

Management's Responsibility for the Financial Statements

The Association's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance of the Association in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under section 133 of the Act, read with rule 7 of the Companies (Accounts) Rules, 2014. This responsibility, also, includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Association and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on these financial statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters, which are required to be included in the Audit Report under the provisions of the Act and the rules made there under.

We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Those standards require that we comply with ethical requirements and plan & perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures, selected, depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Association's preparation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Association has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Association's directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner, so required, and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Association as at 31



March 2017, its surplus for the year ended on that date.

Emphasis of Matters

We draw attention to the following matters in the Notes to the financial statements: None

Our opinion is not modified in respect of these matters

Other Matter

With respect to the Other Matters to be included in the Independent Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

- The Association has the pending litigation before the Commissioner of Income Tax (Appeals) for financial year 2013-2014 (under the Income Tax Act, 1961). If the litigations are not in favor of the Association, it would impact the financial position of the Association.
- The Association did not have any long-term contracts, including derivative contracts, for which there were any material foreseeable losses.
- There were no amounts, which were required to be transferred to the Investor Education and Protection Fund.
- The Association has provided requisite disclosures in **Note 19 to Schedule "F"** to these financial statements as to the holdings of Specified Bank Notes on 08 November 2016 and 30 December 2016 as well as dealings in Specified Bank Notes during the period from 08 November 2016 to 30 December 2016. As stated in **Note 19 to Schedule "F"**, to the financial statements and as represented to us by the Management, the Association has not received any amounts in specified bank notes from transactions, which are not permitted

Our opinion is not modified in respect of this matter.

Report on Other Legal and Regulatory Requirements

As required by section 143(3) of the Act, we report that:

- a) we have sought and obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit.
- b) in our opinion, proper books of account, as required by law, have been kept by the Association, so far as it appears from our examination of those books.
- c) the Balance Sheet and the Income & Expenditure Account dealt with by this Report are in agreement with the books of account.
- d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- e) On the basis of the written representations received from the directors as on 31 March 2017 taken on record by the Board of Directors, none of the directors is disqualified as on 31 March 2017 from being appointed as a director in terms of Section 164(2) of the Act.
- f) With respect to the adequacy of the internal financial controls over financial reporting of the Association and the operating effectiveness of such controls, refer to our separate report in **Annexure** "A".

Rajeev Lochan, Partner Membership Number: 086742 Lochan & Co Chartered Accountants Firm Registration Number: 008019N

Place : Delhi Date : 2nd September, 2017



Annexure "A" to the Independent Auditor's Report

(Referred to the Independent Auditor's Report of even date to the members of THE FERTILISER ASSOCIATION OF INDIA on the financial statements for the year ended on 31 March 2017)

REPORT ON THE INTERNAL FINANCIAL CONTROLS UNDER CLAUSE (I) OF SUB SECTION 3 OF SECTION 143 OF THE COMPANIES ACT, 2013 ("THE ACT")

We have audited the internal financial controls over financial reporting of **THE FERTILISER ASSOCIATION OF INDIA** ("the Association") as on 31 March 2017 in conjunction with our audit of the financial statements of the Association for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Association's Management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Association considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the 'Guidance Note") issued by the Institute of Chartered Accountants of India (the "ÏCAI"). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to Association's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditor's responsibility

Our responsibility is to express an opinion on the Association's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note and the Standards on Auditing, issued by the ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by ICAI. Those Standards and the Guidance Note require that we comply with ethical requirements and plan & perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence, we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Association's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A Association's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A Association's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the Association; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the Association are being made only in accordance with authorizations of management and directors of the Association; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the Association's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Association has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31 March 2017, based on the internal control over financial reporting criteria established by the Association considering the essential components of internal control stated in the "Guidance Note on Audit of Internal Financial Controls over Financial Reporting" issued by the "Institute of Chartered Accountants of India".

Rajeev Lochan, Partner Membership Number: 086742 Lochan & Co Chartered Accountants Firm Registration Number: 008019N Place: Delhi Date: 2nd September, 2017

BALANCESHEETAs at March31, 2017

(Amount in INR)

As at 31 March 2016		Liabilities		As at 31 March 2017	As at 31 March 2016	As	sets		As at 31 March 2017
	Reserves and Surplus					Fixed Assets (Net Block)			
1,967,164	General Reserve		1,967,164			(As per Schedule 'A')			
	Income and Expenditure Account					Gross cost	52,9	9,115	
	As per previous year's Balance Sheet	172,587,822			30,660,885	Less: Depreciation	20,22	3,868	32,755,247
172,587,822	Add: Excess of Income over Expenditure	18,832,998	191,420,820	193,387,984		Earmarked Accounts			
	Earmarked Accounts					(Per contra)			
	(Invested per contra)					The Sulphur Institute (TSI) Awards			
	The Sulphur Institute (TSI) Awards				417,972	(As per Schedule ' D(i) ')	44	5,935	
417,972	(As per Schedule ' B(i) ')		445,935			International Plant Nutrition Institute of Canada (IPNI) Awards			
	International Plant Nutrition Institute of Canada (IPNI) Awards				392,335	(As per Schedule 'D(ii) ')	30	3,938	
	(funds received from International Plant Nutrition Institute of Canada -India Programme represented by IPNI India and Bangladesh Program, Gurgaon)					National Fertilizers Limited (NFL) Awards			
392,335	(As per Schedule 'B(ii)')		363,938		509,742	(As per Schedule 'D(iii)')	54	5,018	

BALANCE SHEET As on March 31, 2017

(Amount in INR)

As at 31 arch 2016	Liabilitio	As at 3 March 201					As at 31 March 2017	
	National Fertilizers Limited (NFL) Awards				IMPHOS Awards			
	(funds received from National Fertilizers Limited, New Delhi)			823,685	(As per Schedule 'D(iv) ')		886,690	
509,742	(As per Schedule 'B(iii) ')	545,018			Golden Jubilee Endowment (GJEF) Fund			
	IMPHOS Awards			2,442,670	(As per Schedule 'D(v) ')		2,525,274	4,766,855
	(funds received from World Phosphate Institute, Morocco)				Current Assets, Loans and Advances			
823,685	(As per Schedule ' B(iv) ')	886,690		164,459	(i) Stock of Paper (at Cost)		335,297	
	Golden Jubilee Endowment (GJEF) Fund				(ii) Sundry Debtors			
2,442,670	(As per Schedule 'B(v)')	2,525,274	4,766,855		unsecured			
46,449,813	Agriculture Promotion Project		45,626,832		(a) Outstanding for a period exceeding six months			
	(As per Schedule 'C(i)')				Considered good	1,396,352		
2,544,189	Agriculture Promotion Project - Public Relation		223,863		Considered doubtful	415,819		
	(As per Schedule 'C(ii)')				Sub total	1,812,171		
	Current Liabilities and Provisions			2,180,383	Less: Provision for doubtful debts	415,819	1,396,352	
	A. Current Liabilities				(b) Other debts			



BALANCE SHEET As on March 31, 2017

(Amount in INR)

As at 31 Iarch 2016	Li	abilities		As at 31 March 2017	As at 31 March 2016		Assets		As at 3 March 201
548,268	Government Dues		144,409			Considered good	4,917,091		
	Sundry creditors					Considered doubtful	287,500		
3,561,152	Dues of other than Small Scale Industrial Undertakings	3,280,734				Sub total	5,204,591		
21,739,493	Advances received against membership subscription, training fees, rent, advertisements and research project	24,279,923	27,560,657	27,705,066	2,299,218	Less: Provision for doubtful debts	287,500	4, 917,091	
						(iii) Cash and Bank Balances			
					46,867	Cash and cheques on hand	32,406		
						Balance with scheduled banks			
					121,189	On current accounts	170,003		
					165,589,633	On deposit accounts	173,034,061		
					10,826,070	On saving bank accounts	13,072,025		
						Balance with non- scheduled banks			
					45,532	On Citi Bank - Current Account	547,196	186,855,691	
						(iv) Loans and Advances			
						(Unsecured and considered good)			
					14,993,088	Advances recoverable in cash or in kind or for value to be received		13,694,404	
					15,519,084	Income Tax deducted at Source		18,212,639	



BALANCE SHEET As on March 31, 2017

(Amount in INR)

As at 31 March 2016	Liabilities	As at 31 March 2017	As at 31 March 2016	Assets	As at 31 March 2017
			6,951,495	Interest accrued on 8,777,024 deposit	234,188498
253,984,305	Total	271,710,600	253,984,305	Total	271,710,600

Summary of Significant Accounting Policies and Notes to Accounts - Schedule 'F'

The accompanying schedules form an integral part of these financial statements.

As per Audit Report of even date attached

Rajeev Lochan, Partner Membership Number: 086742 Lochan & Co Chartered Accountants Firm Registration Number: 008019N

Place: New Delhi Date: 18th August, 2017

> **D. Ramakrishnan** Secretary & Treasurer

Satish Chander Director General Rakesh Kapur Chairman





INCOME AND EXPENDITURE ACCOUNT For the year ended on March 31, 2017

(Amount in INR)

Previous Year	Expenditure		Current Year	Previous Year	Income		Current Year
33,580,135	Salaries and Wages		32,458,705		Entrance fee from members		
2,974,687	Contributions to provident fund		3,021,906	-	- Active	-	
3,652,093	Contributions to superannuation and other funds		3,615,411	8,500	- Associate	3,700	3,700
956,712	Contribution to gratuity fund		1,603,283		Membership fees from members		
118,251	Contribution to leave encashment assurance scheme		164,344	22,127,000	- Active	23,439,000	
2,404,916	Staff welfare expenses		2,705,620	3,485,000	- Associate	3,360,000	
5,091,202	Cost of publications (excluding overheads)		4,819,263	3,224,410	- Overseas associate 3,615,513		
991,837	Workshops, seminars, meetings etc.		1,013,452	413,500	- Technical and professional associate 358,500		
15,074,843	Annual seminar expenses		17,093,926	1,280,004	- Website subscription	1,382,422	32,155,435
8,719,735	Rates and taxes		1,172,528	2,514,375	Rent (gross)		8,572,500
2,321,823	Electricity and water (net of recoveries)		1,900,054		[Tax deducted at Source: INR 1,000,130 (Previous Year: INR 251,438)]		
121,739	Insurance		179,831	5,215,086	Advertisement revenue		5,548,740
1,936,477	Printing and stationery expenses Postage, telephone and fax etc.		2,051,598		[Tax deducted at Source: INR 113,685 (Previous Year: INR 113,685)]		
173,694	- Journals and periodicals		288,367	2,524,257	Sale of association's publications		1,788,458
2,090,793	- Travelling and conveyance		3,439,632		Training courses for technical / marketing personnel, Industry agronomist etc.		
	Repairs and maintenance				(As per Schedule 'E')		
1,709,863	- Building	916,094			Training fee received	10,586,183	



INCOME AND EXPENDITURE ACCOUNT For the year ended on March 31, 2017

(Amount in INR)

Previous Year	Expenditure		Current Year	Previous Year	Income			Currei Yea
41,047	- Plant and machinery	178,435		4,480,564	Less: Training Programme Expenses (excluding overheads)		6,328,656	4,257,527
472,336	- Others	1,364,502		39,572,649	Annual Seminar Receipts			38,201,584
346,753	 Security charges (Building) 	315,370	2,774,401		Interest received from dep banks and companies etc		14,220,585	
	Awards	268,305			Less: Transferred to			
	Less: Transferred to				TSI Award	27,963		
	IPNI Award	55,151			IPNI Award	26,754		
	APP Award	102,981			NFL Award	35,276		
	GJE Fund	110,173			IMPHOS Award	63,005		
-	Sub total	268,305	-		GJE Fund	192,777		
1,365,822	Bad debts written off		874,505	13,012,403	Sub total	345,775	13,874,810	
-	Provision for doubtful debts		287,500	196,508	Loans to staff		134,988	14,009,798
2,635,630	Depreciation		2,388,111	1,695,651	Provision for Doubtful Debts written back			423,038
103,050	Audit fee		112,126	2,358,304	Miscellaneous receipts			1,044,894
389,096	Exchange fluctuations		471,028					
5,395,647	Miscellaneous expenses		4,737,087					
9,440,032	Balance being excess of income over expenditure for the year carried to Balance Sheet		18,832,998					
102,108,212	Total		106,005,675	102,108,212		Total		106,005,675

Summary of Significant Accounting Policies and Notes to Accounts - Schedule 'F' The accompanying schedules form an integral part of these financial statements. As per Audit Report of even date attached

Rajeev Lochan, PartnerMembership Number: 086742 Lochan & CoChartered Accountants Firm Registration Number: 008019N Place: New Delhi Date: 18th August, 2017

D. Ramakrishnan Secretary & Treasurer Satish Chander Director General Rakesh Kapur Chairman



SCHEDULE 'A' TO 'F' ANNEXED TO AND FORMING PART OF THE FINANCIAL STATEMENTS

Schedule "A": FIXED ASSETS

(Amount in INR)

Particulars		(GROSS BLOCK			DEPRECI	NET BLOCK			
	As at 01 April 2016	Additions during the year	Deductions during the year	As at 31 March 2017	As at 01 April 2016	For the year	Deduct ion during the year	As at 31 March 2017	As at 31 March 2017	As at 31 March 2016
Leasehold Land	144,904	-	-	144,904	-	-	-	-	144,904	144,904
Buildings	27,511,312	1,676,383	-	29,187,695	6,531,717	451,269	-	6,982,986	22,204,709	20,979,595
Air-conditioning plant and diesel generator set	4,170,583	1,344,200	-	5,514,783	2,050,712	208,739	-	2,259,451	3,255,332	2,119,871
Furniture & Fittings etc	7,443,569	142,010	4,803	7,580,776	3,284,161	838,443	4,802	4,117,802	3,462,973	4,159,407
Office Equipment, air conditioners etc.	2,326,162	175,140	-	2,501,302	1,941,038	192,460	-	2,133,498	367,804	385,124
Vehicle	4,475,198	-	-	4,475,198	1,795,529	529,286	-	2,324,815	2,150,383	2,679,669
Computers	2,429,716	1,144,741	-	3,574,457	2,237,402	167,914	-	2,405,316	1,169,141	192,314
Total	48,501,444	4,482,474	4,803	52,979,115	17,840,559	2,388,111	4,802	20,223,868	32,755,247	30,660,885
Previous Year	45,840,789	2,785,155	124,500	48,501,444	15,329,428	2,365,630	124,498	17,840,559	30,660,885	30,511,361

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Schedule B - Earmarked Accounts (Invested Per Contra)

Schedule B (i) - Fund received from The Sulphur Institute (TSI), Washington for Awards

(Amount in INR)

Previous Year	Particulars	Current Year			
390,376	Balance as per last year's Balance Sheet	41,7972			
27,596	Add: Interest received / accrued on deposits during the year	27,963			
417,972	417,972 Sub total				
-	Less: Awards	-			
417,972	Balance	445,935			

Schedule B (ii) - Funds received from International Plant Nutrition Institute, (IPNI) for Awards

Previous Year	Particulars	Current Year
365,740	Balance as per last year's Balance Sheet	392,335
26,595	Add: Interest received / accrued on deposits during the year	26,754
392,335	Sub total	419,089
-	Less: Awards	55,151
392,335	Balance	363,938

Schedule B (iii) - Funds received from National Fertilisers Limited (NFL), New Delhi for Awards

	Previous Year	Particulars	Current Year
	488,949	Balance as per last year's Balance Sheet	509,742
	35,024	Add: Interest received / accrued on deposits during the year	35,276
	523,973	Sub total	545,018
	14,231	Less: Awards	-
	509,742	Balance	545,018

Schedule B (iv) - Funds received from World Phosphate Institute, Morocco for Awards

Previous Year	Particulars	Current Year
808,483	Balance as per last year's Balance Sheet	823,685
65,202	Add: Interest received / accrued on deposits during the year	63,005
873,685	Sub total	886,690
50,000	Less: Awards	-
823,685	Balance	886,690



Schedule B (v) - Funds received from Golden Jubilee Endowment Fund (GJEF)

(Amount in INR)

Previous Year	Particulars	Current Year
2,413,211	Balance as per last year's Balance Sheet	2,442,670
183,639	Add: Interest received / accrued on deposits during the year	192,777
2,596,850	Sub total	2,635,447
154,180	Less: Awards	110,173
2,442,670	Balance	2,525,274

Schedule C (i) - Agriculture Promotional Project ${\boldsymbol{\mathsf{S}}}$

Previous Year	Particulars	Current Year
47,061,274	Balance as per last year's Balance Sheet	46,449,813
-	Add: Funds received during the year	-
47,061,274	Total (A)	46,449,813
	Less: Expenditure incurred on the Project	
-	Awards	102,981
248,480	Meeting expenses	-
360,000	Honorarium	720,000
2,981	Miscellaneous Expenses	-
611,461	Total (B)	822,981
46,449,813	Balance [(A) – (B)]	45,626,832

Schedule C (ii) - Agriculture Promotional Project - Public Relation

Previous Year	Particulars	Current Year
4,258,709	Balance as per last year's Balance Sheet	2,544,189
	Less: Expenditure incurred on the Project	
53,850	Miscellaneous Expenses	75,450
1,000,000	Media Expenses	2,040,699
510,670	Visual Communication Expenses	-
150,000	Honorarium	204,177
1,714,520	Total (B)	2,320,326
2,544,189	Balance [(A) – (B)]	223,863



Schedule D – Earmarked Accounts (Per Contra)

Schedule D (i) - Application of funds received from The Sulphur Institute for Awards

as at 31 March 2017

(Amount in INR)

Previous Year	Particulars	Current Year
97,440	Balance with a scheduled bank in savings bank account	123,540
300,000	Deposit with scheduled bank	300,000
5,391	Interest accrued on deposits	4,852
15,141	T.D.S. recoverable	17,541
417,972	Total	445,935

Schedule D (ii) – Application of funds received from International Plant Nutrition Institute (IPNI) for Awards as at 31 March 2017

Previous Year	Particulars	Current Year
95,749	Balance with a scheduled bank in savings bank account	67352
290,241	Deposit with scheduled bank	290,241
4,205	Interest accrued on deposits	4,205
2,140	T.D.S. recoverable	2,140
392,335	Total	363,938

Schedule D (iii) – Application of funds received from National Fertlizers Limited (NFL) for Awards as at 31 March 2017

Previous Year	Particulars	Current Year
136,330	Balance with a scheduled bank in savings bank account	171,521
368,000	Deposit with scheduled bank	368,000
4,591	Interest accrued on deposits	4,676
821	T.D.S. recoverable	821
509,742	Total	545,018

Schedule D (iv) – Application of funds received from World Phosphate Institute, Morocco for Awards as at 31 March 2017

Previous Year		Current Year
12,867	Balance with a scheduled bank in savings bank account	31,897
720,907	Deposit with scheduled bank	720,907
84,712	Interest accrued on deposits	128,687
5,199	T.D.S. recoverable	5,199
823,685	Total	886,690



Schedule D (v) – Application of funds received from Golden Jubilee Endowment Fund as at 31 March 2017

(Amount in INR)

Previous Year		Current Year
225,318	Balance with a scheduled bank in savings bank account	307,963
2,173,000	Deposit with scheduled bank	2,173,000
17,828	Interest accrued on deposits	17,787
26,524	T.D.S. recoverable	26,524
2,442,670	Total	2,525,274

Schedule E - Receipts and Expenses against the Training Courses for Technical / Marketing Personnel, Industry Agronomist etc. held during the year ended on 31 March 2017

(Amount in INR)

Previous Year	Receipts	Current Year
9,647,603	Training Fees Received (A)	10,586,183
	Less: Expenses incurred	
3,834,957	Boarding and Lodging Expenses	4,794,093
233,676	Travelling and Conveyance Expenses	489,908
60,460	Honorarium	70,838
26,097	Photographs	82,649
1,011,849	Miscellaneous Expenses	891,168
5,167,039	Total (B)	6,328,656
4,480,564	Net Receipts [(A) – (B)]	4,257,527





Summary of Significant Accounting Policies and Notes to Accounts

Summary of Significant Accounting Policies

1. Significant accounting policies

i) Accounting convention

The financial statements are prepared under the historical cost convention in accordance with applicable mandatory accounting standards and relevant presentational requirements of the Companies Act, 2013 following accrual basis of accounting.

ii) Fixed assets and depreciation

- Fixed assets are stated at cost less accumulated depreciation. The cost of acquisition is inclusive of freight, taxes and other incidental expenses.
- Depreciation is provided using the Straight-Line Method as per the useful lives of the assets prescribed under schedule II of the Companies Act, 2013. The useful life for depreciation used, herewith as compare to useful life of the assets as per management used earlier, are as follows:

 (Amount in INR)

	Life estimated by Management	Life as per Schedule II
Building	61 Years	60 years
Air conditioner & Generator Sets	21 Years	15 years
Furniture & Fixture	16 Years	10 years
Office Equipment	21 years	5 years
Vehicle - Car	10.5 years	6 years
Vehicle - Motor Cycle	10.5 years	10 years
Computer	6 years	3 years
Server	6 years	6 years

- In case of cost of improvements to leasehold premises, cost is amortized over the period of lease (including renewal options) of the
 premises or the useful life of leasehold improvements, whichever is lower.
- No write off is made in respect of leasehold land as the lease is a long lease.
- Assets having value of INR 5,000 or less, individually, have been fully depreciated in the year of purchase.

iii) Retirement Benefits

- a) The Association has various schemes of retirement benefits such as provident fund, gratuity, leave encashment and superannuation fund. The provident fund, gratuity and superannuation fund are administered by trustees of an independently constituted Trusts recognized by the Income-tax authorities. The Group Leave Encashment - cum - Life Assurance Scheme (Cash Accumulation) Scheme is administered by FAI through LIC. Contributions to the gratuity fund, superannuation fund and Group Leave Encashment Scheme are made in accordance with the terms of the scheme of the Life Insurance Corporation of India. Periodic Contributions to the funds are charged against revenue each year.
- c) Liability for leave encashment benefit payable to employees on retirement is provided on an arithmetical basis calculated on the basis of accumulated un-availed leaves standing to the credit of employees at the yearend by taking the last drawn salary into account.

iv) Foreign currency transactions

Foreign currency transactions are accounted for at exchange rates prevailing on the date the transaction takes place. The transactions in foreign currencies which are not settled on the date of balance sheet are translated into rupees taken into account the exchange rate prevailing on the date of Balance Sheet. Any income or expense on account of exchange difference either on settlement or transaction is recognized in the income and expenditure account except that the variation in the long-term Liabilities incurred for acquisition of Fixed Assets upto 31 March 2004 is adjusted to the cost of Fixed Assets. In case such Liabilities are incurred and utilized for acquisition of Fixed Assets after 31 March 2004, the gain or loss on settlement date or on conversion at the rates prevailing at the yearend is charged to the income and expenditure account.

- 2 Income from membership fees is accounted for on an accrual basis except for membership dues from technical and professional associate members, which are accounted for on a cash basis.
- 3 Subscriptions received for journals and periodicals are accounted for on a cash basis.
- 4 Training fees received from FAI Training Courses for technical / marketing personnel, industry agronomist etc. are shown net of expenses incurred in conducting such training courses.
- 5 Interest on Fixed Deposits with banks and companies has been calculated on day basis based on the calculation done by banks.
- 6 Cost of publications is charges off in the year, in which such expenditure is incurred.
- 7 Interest received and accrued on deposits held for earmarked accounts and awards and other expenditure incurred of earmarked accounts are credited / debited directly to the respective accounts.
- 8 Funds received under Agriculture Promotion Project (APP) and Agriculture Promotion Project Public Relation and expenditure incurred under the projects and credited / debited directly to the respective projects.



		Current Year	Previous Year
9	Honorarium to faculty members and ex-gratia payments to staff have been debited to other heads such as FAI Training courses, Seminars etc.	6,095,692	5,814,620
10	Managerial remuneration of the Director General under section 197 of the Companies Act2013(including arrears for the previous year)	52,09,829*	4,645,557*
	· does not include incremental liabilities for gratuity and leave encashment, if any		
11	Auditors' remuneration (including service tax)		
	Audit Fee	103,500	103,050
12	Expenditure in foreign currency on account of:		
	a) Subscription to foreign journals and books	220,960	83,957
	b) Membership of foreign organizations	5,579	11,306
	c) Foreign Travel	1,407,674	1,020,213
13	Earnings in foreign exchange (cash basis) for sale of publications, advertising, membership fees etc.	26,625,063	26,111,726

14 The Association recognizes provision for bad and doubtful debt on specific basis as deemed appropriate depending on ageing of the receivable and information available of the related debtor.

- 15 No impairment losses are considered to have occurred in carrying value of assets and hence are considered to realize their carrying value in ordinary course of business.
- 16 Inventory of unused paper supplies are valued at cost based on weighted average method.
- 17 Association, vide on order dated 22 June 1994 of Assistant Director of Income Tax has been registered under section 12A(a) of the Income Tax Act, 1961 with effect from 01 April 1993, and has been claiming exemption under sections 11 and 12 of the Income Tax Act, 1961. As such no provision for income tax been considered.
- 18 Disclosures in respect of the Accounting Standard 19 titled "Leases", issued by the Institute of Chartered Accountants of India for operating leases commencing on or after 01 April 2001:

The Association has entered into operating lease arrangements for leasing the second floor of its office premises.

- (a) Some of the significant terms and conditions of the arrangements are as under:
 - Agreement may generally be terminated by the lessees by serving three months' notice.
 - The lease is generally renewable on the expiry of the lease period subject to mutual agreement.

(b) The gross carrying amount, the depreciation for the year and the accumulated depreciation as at 31 March 2017 are as under:

Description of the asset	Gross carrying Amount		Accumulated depreciation
Building	6,131,306	102,691	15,42,111

19 Disclosure on Specified Bank Notes (SBNs)

During the year, the Company had specified bank notes or other denomination note as defined in the MCA notification G.S.R. 308(E) dated 31 March 2017 on the details of Specified Bank Notes (SBN) held and transacted during the period from 08 November 2016 to 30 December 2016, the denomination wise SBNs and other notes as per the notification is given below: (Amount in INR)

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Descriptions	SBNs	Other denomination notes	Total
Closing cash in hand as on 08 November 2016	36,000	78,820	114,820
(+) Permitted receipts	Nil	477,525"	477,525
(-) Permitted payments	Nil	449,089	449,089
(-) Amount deposited in Banks	36,000	63,738	99,738
Closing cash in hand as on 30 December 2016	Nil	43,518	43,518

* For the purposes of this clause, the term 'Specified Bank Notes' shall have the same meaning provided in the notification of the Government of India, in the Ministry of Finance, Department of Economic Affairs number S.O. 3407(E), dated 08 November 2016.

including withdrawal from bank

20 Contingent Liabilities

The Deputy Commissioner of Income Tax (Exemption), New Delhi has raised an income tax demand of INR 8,802,450 (including interest) in assessment under section 143(3) of the Income Tax Act, 1961 for assessment year corresponding to financial year 2013-2014. The Association has filed an appeal before Commissioner of Income Tax (Appeal) on 18 January 2017. The appeal is in progress.

21 Previous year's figures have been regrouped / recast, wherever necessary.

As per Audit Report of even date attached

Rajeev Lochan, Partner

Membership Number: 086742

Lochan & CoChartered Accountants Firm Registration Number: 008019N

Place: New Delhi Date: 18th August, 2017



SENIOR STAFF OF FAI

CENTRAL OFFICE

Shital S. Bhende	Senior Agronomist
S.K.Chowdhary	Senior Officer (Accounts)
K.Mohan	Senior Officer (Accounts)
M.M.Sharma	PS to DG
Lalit Kumar	Agronomist
Anita Kumari	Officer (Publicity)
Ankita Pandey	Technical Officer
Chanchal Soni	Statistical Officer
Celine George	Officer (Secretarial)
Rohit Chaturvedi	Junior Statistical Officer
Ajay Kumar	Junior Officer

REGIONAL OFFICES

EAST Dilip Kumar Dey	Senior Officer (Accounts)		
NORTH Harinder Kaushik	Junior Officer		
SOUTH R.Jayasankar S.Venkatesan	Senior Officer (Secretarial) Senior Statistical Officer		
WEST Shilpa K.Chirke	Officer		



ARGUS FMB TECHNICAL CONFERENCE AND EXHIBITION NPK AND WATER SOLUBLE FERTILIZERS INDIA 2017









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WESTERN REGION New Commonwealth Society 229, Linking Road Bandra (W) Mumbai - 400 050	Tel Fax Email	:	022-26518162 022-26416174 wr@faidelhi.org
NORTHERN REGION FAI-Head Office FAI House 10 Shaheed Jit Singh Marg New Delhi - 110 067	Tel Fax Email	:	011-46005214 011-26960052 nr@faidelhi.org
SOUTHERN REGION Module 16, Block G-1 Garment Complex SIDCO Industrial Estate, Guindy Chennai - 600 032	Tel Fax Email	:	044-22501862 044-22501240 sr@faidelhi.org



THE FERTILISER ASSOCIATION OF INDIA

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